

Gas Utilities in the United States of America (USA) - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/G0A417964E53EN.html>

Date: July 2021

Pages: 51

Price: US\$ 350.00 (Single User License)

ID: G0A417964E53EN

Abstracts

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SUMMARY

Gas Utilities in the United States industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The US gas utilities industry had total revenues of \$335.6bn in 2020, representing a compound annual growth rate (CAGR) of 4.3% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 2.7% between 2016 and 2020, to reach a total of 29,327.6 billion cubic feet in 2020.

The Industrial segment was the industry's most lucrative in 2020, with total revenues of \$115.3bn, equivalent to 34.4% of the industry's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gas utilities market in the United States

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in the United States

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United States gas utilities market with five year forecasts

REASONS TO BUY

What was the size of the United States gas utilities market by value in 2020?

What will be the size of the United States gas utilities market in 2025?

What factors are affecting the strength of competition in the United States gas utilities market?

How has the market performed over the last five years?

How large is the United States's gas utilities market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies have leading players followed in recent years?
- 7.4. What strengths and weaknesses do leading players have?
- 7.5. What threats do the leading players face?
- 7.6. Have there been any significant recent developments?
- 7.7. How has COVID-19 affected leading players?

8 COMPANY PROFILES

- 8.1. Sempra Energy
- 8.2. Atmos Energy Corporation
- 8.3. Southern Company Gas
- 8.4. Consumers Energy Coop

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

12. LIST OF TABLES

- Table 1: United States gas utilities industry value: \$ billion, 2016-20
- Table 2: United States gas utilities industry volume: billion Cubic Feet, 2016-20
- Table 3: United States gas utilities industry category segmentation: \$ billion, 2020
- Table 4: United States gas utilities industry geography segmentation: \$ billion, 2020
- Table 5: United States gas utilities industry value forecast: \$ billion, 2020-25

Table 6: United States gas utilities industry value forecast: \$ billion, 2020-25

Table 7: United States gas utilities industry share: % share, by value, 2020

Table 8: Sempra Energy: key facts

Table 9: Sempra Energy: Annual Financial Ratios

Table 10: Sempra Energy: Key Employees

Table 11: Sempra Energy: Key Employees Continued

Table 12: Atmos Energy Corporation: key facts

Table 13: Atmos Energy Corporation: Annual Financial Ratios

Table 14: Atmos Energy Corporation: Key Employees

Table 15: Atmos Energy Corporation: Key Employees Continued

Table 16: Southern Company Gas: key facts

Table 17: Southern Company Gas: Key Employees

Table 18: Southern Company Gas: Key Employees Continued

Table 19: Consumers Energy Coop: key facts

Table 20: Consumers Energy Coop: Key Employees

Table 21: United States size of population (million), 2016-20

Table 22: United States gdp (constant 2005 prices, \$ billion), 2016-20

Table 23: United States gdp (current prices, \$ billion), 2016-20

Table 24: United States inflation, 2016-20

Table 25: United States consumer price index (absolute), 2016-20

Table 26: United States exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: United States gas utilities industry value: \$ billion, 2016-20

Figure 2: United States gas utilities industry volume: billion Cubic Feet, 2016-20

Figure 3: United States gas utilities industry category segmentation: % share, by value, 2020

Figure 4: United States gas utilities industry geography segmentation: % share, by value, 2020

Figure 5: United States gas utilities industry value forecast: \$ billion, 2020-25

Figure 6: United States gas utilities industry volume forecast: billion Cubic Feet, 2020-25

Figure 7: Forces driving competition in the gas utilities industry in the United States, 2020

Figure 8: Drivers of buyer power in the gas utilities industry in the United States, 2020

Figure 9: Drivers of supplier power in the gas utilities industry in the United States, 2020

Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in the United States, 2020

Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in the United States, 2020

Figure 12: Drivers of degree of rivalry in the gas utilities industry in the United States, 2020

Figure 13: United States gas utilities industry share: % share, by value, 2020

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