

Gas Utilities in Turkey - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Gas Utilities in Turkey industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Turkish gas utilities industry had total revenues of \$116.8bn in 2020, representing a compound annual rate of change (CARC) of -0.5% between 2016 and 2020.

Industry consumption volume increased with a CAGR of 1% between 2016 and 2020, to reach a total of 1,630.9 billion cubic feet in 2020.

The residential segment was the industry's most valuable in 2020, with total revenues of \$48.7bn, equivalent to 41.7% of the industry's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gas utilities market in Turkey

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Turkey

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Turkey gas utilities market with five year forecasts

REASONS TO BUY

What was the size of the Turkey gas utilities market by value in 2020?

What will be the size of the Turkey gas utilities market in 2025?

What factors are affecting the strength of competition in the Turkey gas utilities market?

How has the market performed over the last five years?

How large is Turkey's gas utilities market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies have leading players followed in recent years?
- 7.4. What strengths and weaknesses do leading players have?
- 7.5. Have there been any significant recent developments?

8 MACROECONOMIC INDICATORS

- 8.1. Country data

9 APPENDIX

- 9.1. Methodology
- 9.2. Industry associations
- 9.3. Related MarketLine research
- 9.4. About MarketLine

12. LIST OF TABLES

- Table 1: Turkey gas utilities industry value: \$ million, 2016-20
- Table 2: Turkey gas utilities industry volume: billion Cubic Feet, 2016-20
- Table 3: Turkey gas utilities industry category segmentation: \$ million, 2020
- Table 4: Turkey gas utilities industry geography segmentation: \$ million, 2020
- Table 5: Turkey gas utilities industry value forecast: \$ million, 2020-25
- Table 6: Turkey gas utilities industry volume forecast: billion Cubic Feet, 2020-25
- Table 7: Turkey gas utilities industry share: % share, by value, 2020
- Table 8: Turkey size of population (million), 2016-20
- Table 9: Turkey gdp (constant 2005 prices, \$ billion), 2016-20
- Table 10: Turkey gdp (current prices, \$ billion), 2016-20
- Table 11: Turkey inflation, 2016-20
- Table 12: Turkey consumer price index (absolute), 2016-20
- Table 13: Turkey exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: Turkey gas utilities industry value: \$ million, 2016-20

Figure 2: Turkey gas utilities industry volume: billion Cubic Feet, 2016-20

Figure 3: Turkey gas utilities industry category segmentation: % share, by value, 2020

Figure 4: Turkey gas utilities industry geography segmentation: % share, by value, 2020

Figure 5: Turkey gas utilities industry value forecast: \$ million, 2020-25

Figure 6: Turkey gas utilities industry volume forecast: billion Cubic Feet, 2020-25

Figure 7: Forces driving competition in the gas utilities industry in Turkey, 2020

Figure 8: Drivers of buyer power in the gas utilities industry in Turkey, 2020

Figure 9: Drivers of supplier power in the gas utilities industry in Turkey, 2020

Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in Turkey, 2020

Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in Turkey, 2020

Figure 12: Drivers of degree of rivalry in the gas utilities industry in Turkey, 2020

Figure 13: Turkey gas utilities industry share: % share, by value, 2020

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