

# Gas Utilities in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Gas Utilities in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The South African gas utilities industry had total revenues of \$1.1bn in 2020, representing a compound annual growth rate (CAGR) of 0.4% between 2016 and 2020.

Industry consumption volumes declined with a compound annual rate of change

(CARC) of -2.3% between 2016 and 2020, to reach a total of 146.4 billion cubic feet in 2020.

The Industrial segment was the industry's most valuable in 2020, with total revenues of \$1.0bn, equivalent to 97.2% of the industry's overall value.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in South Africa

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa gas utilities market with five year forecasts

## REASONS TO BUY

What was the size of the South Africa gas utilities market by value in 2020?

What will be the size of the South Africa gas utilities market in 2025?

What factors are affecting the strength of competition in the South Africa gas utilities market?

How has the market performed over the last five years?

What are the main segments that make up South Africa's gas utilities market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strengths and weaknesses do leading players have?
- 7.4. What threats do the leading players face?

## **8 COMPANY PROFILES**

- 8.1. Sasol Limited

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## **12. LIST OF TABLES**

- Table 1: South Africa gas utilities industry value: \$ million, 2016-20
- Table 2: South Africa gas utilities industry volume: billion Cubic Feet, 2016-20
- Table 3: South Africa gas utilities industry category segmentation: \$ million, 2020
- Table 4: South Africa gas utilities industry geography segmentation: \$ million, 2020
- Table 5: South Africa gas utilities industry value forecast: \$ million, 2020-25
- Table 6: South Africa gas utilities industry volume forecast: billion Cubic Feet, 2020-25
- Table 7: South Africa gas utilities industry share: % share, by value, 2020
- Table 8: Sasol Limited: key facts
- Table 9: Sasol Limited: Annual Financial Ratios
- Table 10: Sasol Limited: Key Employees
- Table 11: Sasol Limited: Key Employees Continued

Table 12: South Africa size of population (million), 2016-20

Table 13: South Africa gdp (constant 2005 prices, \$ billion), 2016-20

Table 14: South Africa gdp (current prices, \$ billion), 2016-20

Table 15: South Africa inflation, 2016-20

Table 16: South Africa consumer price index (absolute), 2016-20

Table 17: South Africa exchange rate, 2016-20

## **12. LIST OF FIGURES**

Figure 1: South Africa gas utilities industry value: \$ million, 2016-20

Figure 2: South Africa gas utilities industry volume: billion Cubic Feet, 2016-20

Figure 3: South Africa gas utilities industry category segmentation: % share, by value, 2020

Figure 4: South Africa gas utilities industry geography segmentation: % share, by value, 2020

Figure 5: South Africa gas utilities industry value forecast: \$ million, 2020-25

Figure 6: South Africa gas utilities industry volume forecast: billion Cubic Feet, 2020-25

Figure 7: Forces driving competition in the gas utilities industry in South Africa, 2020

Figure 8: Drivers of buyer power in the gas utilities industry in South Africa, 2020

Figure 9: Drivers of supplier power in the gas utilities industry in South Africa, 2020

Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in South Africa, 2020

Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in South Africa, 2020

Figure 12: Drivers of degree of rivalry in the gas utilities industry in South Africa, 2020

Figure 13: South Africa gas utilities industry share: % share, by value, 2020

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