

Gas Utilities in Indonesia

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Abstracts

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SUMMARY

Gas Utilities in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Indonesian gas utilities industry had total revenues of \$9,861.2m in 2019, representing a compound annual growth rate (CAGR) of 1.5% between 2015 and 2019.

Industry consumption volume declined with a compound annual rate of change (CARC) of -2.1% between 2015 and 2019, to reach a total of 1,330.3 billion cubic feet in 2019.

The performance of the industry is heavily influenced by changes in gas prices.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities market in Indonesia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Indonesia

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia gas utilities market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Indonesia gas utilities market by value in 2018?

What will be the size of the Indonesia gas utilities market in 2023?

What factors are affecting the strength of competition in the Indonesia gas utilities market?

How has the market performed over the last five years?

What are the main segments that make up Indonesia's gas utilities market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strategies do the leading players follow?

7.3. What are the strengths of the leading players?

7.4. What threats do the leading players face?

8 COMPANY PROFILES

8.1. PT Perusahaan Gas Negara (Persero) Tbk

8.2. TOTAL S.A.

8.3. PT Pertamina (Persero)

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Indonesia gas utilities industry value: \$ million, 2014-18
- Table 2: Indonesia gas utilities industry volume: billion Cubic Feet, 2014-18
- Table 3: Indonesia gas utilities industry category segmentation: \$ million, 2018
- Table 4: Indonesia gas utilities industry geography segmentation: \$ million, 2018
- Table 5: Indonesia gas utilities industry value forecast: \$ million, 2018-23
- Table 6: Indonesia gas utilities industry volume forecast: billion Cubic Feet, 2018-23
- Table 7: PT Perusahaan Gas Negara (Persero) Tbk: key facts
- Table 8: PT Perusahaan Gas Negara (Persero) Tbk: Annual Financial Ratios
- Table 9: PT Perusahaan Gas Negara (Persero) Tbk: Key Employees
- Table 10: TOTAL S.A.: key facts
- Table 11: TOTAL S.A.: Annual Financial Ratios
- Table 12: TOTAL S.A.: Key Employees
- Table 13: PT Pertamina (Persero): key facts
- Table 14: PT Pertamina (Persero): Key Employees
- Table 15: Indonesia size of population (million), 2014-18
- Table 16: Indonesia gdp (constant 2005 prices, \$ billion), 2014-18
- Table 17: Indonesia gdp (current prices, \$ billion), 2014-18
- Table 18: Indonesia inflation, 2014-18
- Table 19: Indonesia consumer price index (absolute), 2014-18
- Table 20: Indonesia exchange rate, 2014-18

List Of Figures

LIST OF FIGURES

- Figure 1: Indonesia gas utilities industry value: \$ million, 2014-18
- Figure 2: Indonesia gas utilities industry volume: billion Cubic Feet, 2014-18
- Figure 3: Indonesia gas utilities industry category segmentation: % share, by value, 2018
- Figure 4: Indonesia gas utilities industry geography segmentation: % share, by value, 2018
- Figure 5: Indonesia gas utilities industry value forecast: \$ million, 2018-23
- Figure 6: Indonesia gas utilities industry volume forecast: billion Cubic Feet, 2018-23
- Figure 7: Forces driving competition in the gas utilities industry in Indonesia, 2018
- Figure 8: Drivers of buyer power in the gas utilities industry in Indonesia, 2018
- Figure 9: Drivers of supplier power in the gas utilities industry in Indonesia, 2018
- Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in Indonesia, 2018
- Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in Indonesia, 2018
- Figure 12: Drivers of degree of rivalry in the gas utilities industry in Indonesia, 2018

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