

Gas Utilities in Brazil - Market Summary, Competitive Analysis and Forecast to 2025

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Abstracts

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SUMMARY

Gas Utilities in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

The Brazilian gas utilities industry had total revenues of \$24.9bn in 2020, representing a compound annual growth rate (CAGR) of 2.4% between 2016 and 2020.

Industry consumption volumes declined with a compound annual rate of change (CARC) of -2.4% between 2016 and 2020, to reach a total of 1,187.9 billion

cubic feet in 2020.

The Industrial segment was the industry's most lucrative in 2020, with total revenues of \$15.4bn, equivalent to 61.7% of the industry's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the gas utilities market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities market in Brazil

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil gas utilities market with five year forecasts

REASONS TO BUY

What was the size of the Brazil gas utilities market by value in 2020?

What will be the size of the Brazil gas utilities market in 2025?

What factors are affecting the strength of competition in the Brazil gas utilities market?

How has the market performed over the last five years?

How large is Brazil's gas utilities market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power

- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players?
- 7.3. What strategies have leading players followed in recent years?
- 7.4. What strengths and weaknesses do leading players have?
- 7.5. What threats do the leading players face?
- 7.6. How has COVID-19 affected leading players?

8 COMPANY PROFILES

- 8.1. Petroleo Brasileiro SA
- 8.2. Cosan Ltd
- 8.3. Naturgy Energy Group SA

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

12. LIST OF TABLES

- Table 1: Brazil gas utilities industry value: \$ million, 2016-20
- Table 2: Brazil gas utilities industry volume: billion Cubic Feet, 2016-20
- Table 3: Brazil gas utilities industry category segmentation: \$ million, 2020
- Table 4: Brazil gas utilities industry geography segmentation: \$ million, 2020
- Table 5: Brazil gas utilities industry value forecast: \$ million, 2020-25
- Table 6: Brazil gas utilities industry volume forecast: billion Cubic Feet, 2020-25
- Table 7: Brazil gas utilities industry share: % share, by value, 2020

- Table 8: Petroleo Brasileiro SA: key facts
Table 9: Petroleo Brasileiro SA: Annual Financial Ratios
Table 10: Petroleo Brasileiro SA: Key Employees
Table 11: Cosan Ltd: key facts
Table 12: Cosan Ltd: Key Employees
Table 13: Naturgy Energy Group SA: key facts
Table 14: Naturgy Energy Group SA: Annual Financial Ratios
Table 15: Naturgy Energy Group SA: Key Employees
Table 16: Brazil size of population (million), 2016-20
Table 17: Brazil gdp (constant 2005 prices, \$ billion), 2016-20
Table 18: Brazil gdp (current prices, \$ billion), 2016-20
Table 19: Brazil inflation, 2016-20
Table 20: Brazil consumer price index (absolute), 2016-20
Table 21: Brazil exchange rate, 2016-20

12. LIST OF FIGURES

- Figure 1: Brazil gas utilities industry value: \$ million, 2016-20
Figure 2: Brazil gas utilities industry volume: billion Cubic Feet, 2016-20
Figure 3: Brazil gas utilities industry category segmentation: % share, by value, 2020
Figure 4: Brazil gas utilities industry geography segmentation: % share, by value, 2020
Figure 5: Brazil gas utilities industry value forecast: \$ million, 2020-25
Figure 6: Brazil gas utilities industry volume forecast: billion Cubic Feet, 2020-25
Figure 7: Forces driving competition in the gas utilities industry in Brazil, 2020
Figure 8: Drivers of buyer power in the gas utilities industry in Brazil, 2020
Figure 9: Drivers of supplier power in the gas utilities industry in Brazil, 2020
Figure 10: Factors influencing the likelihood of new entrants in the gas utilities industry in Brazil, 2020
Figure 11: Factors influencing the threat of substitutes in the gas utilities industry in Brazil, 2020
Figure 12: Drivers of degree of rivalry in the gas utilities industry in Brazil, 2020
Figure 13: Brazil gas utilities industry share: % share, by value, 2020

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