

Games Software in United Kingdom

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Abstracts

Games Software in United Kingdom

SUMMARY

Games Software in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The games software market includes retail sales of games for domestic games consoles, handheld games consoles, mobile phones and other wireless devices; and games for PC and Mac desktop computers. Online games are excluded (e.g. Second Life). Console hardware sales are excluded. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2018 annual average exchange rates.

The UK games software market had total revenues of \$3.5bn in 2018, representing a compound annual growth rate (CAGR) of 7.3% between 2014 and 2018.

Video games tax relief paid to qualifying games software studios has been a boon to the industry, resulting in around \$750m of tax relief to date.

Software sales through online pureplay outlets have rapidly eroded the market share of physical retail outlets, which have declined along with the rest of the UK high-street in the face of ecommerce.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the games software market in the United Kingdom

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the games software market in the United Kingdom

Leading company profiles reveal details of key games software market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom games software market with five year forecasts

REASONS TO BUY

What was the size of the United Kingdom games software market by value in 2018?

What will be the size of the United Kingdom games software market in 2023?

What factors are affecting the strength of competition in the United Kingdom games software market?

How has the market performed over the last five years?

How large is the United Kingdom's games software market in relation to its regional counterparts?

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