

# Games Software in Europe

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## Abstracts

Games Software in Europe

### SUMMARY

Games Software in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The games software market includes retail sales of games for domestic games consoles, handheld games consoles, mobile phones and other wireless devices; and games for PC and Mac desktop computers. Online games are excluded (e.g. Second Life). Console hardware sales are excluded. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2018 annual average exchange rates.

The European games software market had total revenues of \$12.1bn in 2018, representing a compound annual growth rate (CAGR) of 3.1% between 2014 and 2018.

Online pureplay accounted for the largest proportion of sales in the European games software market in 2018, sales through this channel generated \$4.2bn, equivalent to 35% of the market's overall value.

The next major threat to online and physical games software retailers in Europe will be cloud-based gaming, which will bypass consoles to offer fully-competitive

titles on a subscription basis.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the games software market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the games software market in Europe

Leading company profiles reveal details of key games software market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe games software market with five year forecasts

## REASONS TO BUY

What was the size of the Europe games software market by value in 2018?

What will be the size of the Europe games software market in 2023?

What factors are affecting the strength of competition in the Europe games software market?

How has the market performed over the last five years?

How large is Europe's games software market in relation to its regional counterparts?

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