

# Games Software in Europe - Market Summary, Competitive Analysis and Forecast to 2025

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## Abstracts

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### SUMMARY

Games Software in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The games software market includes retail sales of games for domestic games consoles, handheld games consoles, mobile phones and other wireless devices; and games for PC and Mac desktop computers. Online games are excluded (e.g. Second Life). Console hardware sales are excluded. The market is valued at retail selling price (RSP) with any currency conversions calculated using constant 2020 annual average exchange rates.

The European games software market is expected to generate total revenues of \$13.3bn in 2020, representing a compound annual growth rate (CAGR) of 5.6% between 2016 and 2020.

As a digitally and technology-based market, the games software market has avoided many of the negative implications of self-isolation measures due to the global pandemic.

Smartphones are driving game software market growth as mobile gaming becomes increasingly popular.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, and leading players in the games software market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the games software market in Europe

Leading company profiles reveal details of key games software market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe games software market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Europe games software market by value in 2020?

What will be the size of the Europe games software market in 2025?

What factors are affecting the strength of competition in the Europe games software market?

How has the market performed over the last five years?

Who are the top competitors in Europe's games software market?

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