

G8 Countries Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

<https://marketpublishers.com/r/G6AA6C5509C6EN.html>

Date: May 2023

Pages: 337

Price: US\$ 1,495.00 (Single User License)

ID: G6AA6C5509C6EN

Abstracts

G8 Countries Utilities Market @Summary, Competitive Analysis and Forecast, 2018-2027

SUMMARY

The G8 Utilities industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

KEY HIGHLIGHTS

The G8 countries contributed \$3,981.0 billion in 2022 to the global utilities industry, with a compound annual growth rate (CAGR) of 4.3% between 2018 and 2022. The G8 countries are expected to reach a value of \$5,475.5 billion in 2027, with a CAGR of 6.6% over the 2022-27 period.

Among the G8 nations, the US is the leading country in the utilities industry, with market revenues of \$1,071.6 billion in 2022. This was followed by the UK and Germany, with a value of \$774.9 and \$643.2 billion, respectively.

The UK is expected to lead the utilities industry in the G8 nations with a value of \$1,556.3 billion in 2016, followed by the US and Germany with expected values of \$1,222.8 and \$713.3 billion, respectively.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 utilities industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 utilities industry

Leading company profiles reveal details of key utilities industry players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 utilities industry with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

REASONS TO BUY

What was the size of the G8 utilities industry by value in 2022?

What will be the size of the G8 utilities industry in 2027?

What factors are affecting the strength of competition in the G8 utilities industry?

How has the industry performed over the last five years?

What are the main segments that make up the G8 utilities industry?

Contents

1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

2 GROUP OF EIGHT (G8) UTILITIES

- 2.1. Industry Outlook

3 UTILITIES IN CANADA

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

4 MACROECONOMIC INDICATORS

- 4.1. Country data

5 UTILITIES IN FRANCE

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

6 MACROECONOMIC INDICATORS

- 6.1. Country data

7 UTILITIES IN GERMANY

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

8 MACROECONOMIC INDICATORS

- 8.1. Country data

9 UTILITIES IN ITALY

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

10 MACROECONOMIC INDICATORS

- 10.1. Country data

11 UTILITIES IN JAPAN

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

12 MACROECONOMIC INDICATORS

- 12.1. Country data

13 UTILITIES IN RUSSIA

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation

13.4. Market outlook

13.5. Five forces analysis

14 MACROECONOMIC INDICATORS

14.1. Country data

15 UTILITIES IN THE UNITED KINGDOM

15.1. Market Overview

15.2. Market Data

15.3. Market Segmentation

15.4. Market outlook

15.5. Five forces analysis

16 MACROECONOMIC INDICATORS

16.1. Country data

17 UTILITIES IN THE UNITED STATES

17.1. Market Overview

17.2. Market Data

17.3. Market Segmentation

17.4. Market outlook

17.5. Five forces analysis

18 MACROECONOMIC INDICATORS

18.1. Country data

19 COMPANY PROFILES

19.1. Hydro-Quebec

19.2. Enbridge Inc.

19.3. FortisAlberta Inc

19.4. Hydro One Ltd

19.5. BC Hydro

19.6. ATCO Electric Ltd.

- 19.7. Electricite de France SA
- 19.8. Veolia Environnement S.A.
- 19.9. Total Direct Energie SA
- 19.10. Engie SA
- 19.11. TotalEnergies S.E.
- 19.12. EnBW Energie Baden-Wurttemberg A.G.
- 19.13. WINGAS GmbH
- 19.14. Equinor ASA.
- 19.15. RWE AG
- 19.16. Enel SpA
- 19.17. Hera SpA
- 19.18. Edison S.p.A.
- 19.19. The Tokyo Electric Power Company Holdings., Incorporated
- 19.20. Tokyo Gas Co., Ltd.
- 19.21. Kurita Water Industries Ltd
- 19.22. Toho Gas Co Ltd
- 19.23. Daigas Group
- 19.24. The Kansai Electric Power Co, Incorporated
- 19.25. OAO Gazprom
- 19.26. JSC Inter RAO
- 19.27. Lukoil Oil Co.
- 19.28. RusHydro
- 19.29. Novatek
- 19.30. Centrica plc
- 19.31. Thames Water Utilities Ltd
- 19.32. Scottish Power Ltd
- 19.33. E.ON SE
- 19.34. Exelon Corporation
- 19.35. Southern Company
- 19.36. Consumers Energy Co
- 19.37. Duke Energy Corporation
- 19.38. NextEra Energy, Inc.

20 APPENDIX

- 20.1. Methodology
- 20.2. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: G8 utilities industry, revenue(\$bn), 2018-27
- Table 2: G8 utilities industry, revenue by country (\$bn), 2018-22
- Table 3: G8 utilities industry forecast, revenue by country (\$bn), 2022-27
- Table 4: Canada utilities industry value: \$ billion, 2017-22
- Table 5: Canada utilities industry category segmentation: % share, by value, 2017–2022
- Table 6: Canada utilities industry category segmentation: \$ billion, 2017-2022
- Table 7: Canada utilities industry geography segmentation: \$ billion, 2022
- Table 8: Canada utilities industry value forecast: \$ billion, 2022–27
- Table 9: Canada size of population (million), 2018–22
- Table 10: Canada gdp (constant 2005 prices, \$ billion), 2018–22
- Table 11: Canada gdp (current prices, \$ billion), 2018–22
- Table 12: Canada inflation, 2018–22
- Table 13: Canada consumer price index (absolute), 2018–22
- Table 14: Canada exchange rate, 2018–22
- Table 15: France utilities industry value: \$ billion, 2017-22
- Table 16: France utilities industry category segmentation: % share, by value, 2017–2022
- Table 17: France utilities industry category segmentation: \$ billion, 2017-2022
- Table 18: France utilities industry geography segmentation: \$ billion, 2022
- Table 19: France utilities industry value forecast: \$ billion, 2022–27
- Table 20: France size of population (million), 2018–22
- Table 21: France gdp (constant 2005 prices, \$ billion), 2018–22
- Table 22: France gdp (current prices, \$ billion), 2018–22
- Table 23: France inflation, 2018–22
- Table 24: France consumer price index (absolute), 2018–22
- Table 25: France exchange rate, 2018–22
- Table 26: Germany utilities industry value: \$ billion, 2017-22
- Table 27: Germany utilities industry category segmentation: % share, by value, 2017–2022
- Table 28: Germany utilities industry category segmentation: \$ billion, 2017-2022
- Table 29: Germany utilities industry geography segmentation: \$ billion, 2022
- Table 30: Germany utilities industry value forecast: \$ billion, 2022–27
- Table 31: Germany size of population (million), 2018–22
- Table 32: Germany gdp (constant 2005 prices, \$ billion), 2018–22
- Table 33: Germany gdp (current prices, \$ billion), 2018–22

Table 34: Germany inflation, 2018–22

Table 35: Germany consumer price index (absolute), 2018–22

Table 36: Germany exchange rate, 2018–22

Table 37: Italy utilities industry value: \$ billion, 2017-22

Table 38: Italy utilities industry category segmentation: % share, by value, 2017–2022

Table 39: Italy utilities industry category segmentation: \$ billion, 2017-2022

Table 40: Italy utilities industry geography segmentation: \$ billion, 2022

Table 41: Italy utilities industry value forecast: \$ billion, 2022–27

Table 42: Italy size of population (million), 2018–22

Table 43: Italy gdp (constant 2005 prices, \$ billion), 2018–22

Table 44: Italy gdp (current prices, \$ billion), 2018–22

Table 45: Italy inflation, 2018–22

Table 46: Italy consumer price index (absolute), 2018–22

Table 47: Italy exchange rate, 2018–22

Table 48: Japan utilities industry value: \$ billion, 2017-22

Table 49: Japan utilities industry category segmentation: % share, by value, 2017–2022

Table 50: Japan utilities industry category segmentation: \$ billion, 2017-2022

Table 51: Japan utilities industry geography segmentation: \$ billion, 2022

Table 52: Japan utilities industry value forecast: \$ billion, 2022–27

Table 53: Japan size of population (million), 2018–22

Table 54: Japan gdp (constant 2005 prices, \$ billion), 2018–22

Table 55: Japan gdp (current prices, \$ billion), 2018–22

Table 56: Japan inflation, 2018–22

Table 57: Japan consumer price index (absolute), 2018–22

Table 58: Japan exchange rate, 2018–22

Table 59: Russia utilities industry value: \$ billion, 2017-22

Table 60: Russia utilities industry category segmentation: % share, by value, 2017–2022

Table 61: Russia utilities industry category segmentation: \$ billion, 2017-2022

Table 62: Russia utilities industry geography segmentation: \$ billion, 2022

Table 63: Russia utilities industry value forecast: \$ billion, 2022–27

Table 64: Russia size of population (million), 2018–22

Table 65: Russia gdp (constant 2005 prices, \$ billion), 2018–22

Table 66: Russia gdp (current prices, \$ billion), 2018–22

Table 67: Russia inflation, 2018–22

Table 68: Russia consumer price index (absolute), 2018–22

Table 69: Russia exchange rate, 2018–22

Table 70: United Kingdom utilities industry value: \$ billion, 2017-22

Table 71: United Kingdom utilities industry category segmentation: % share, by value,

2017–2022

Table 72: United Kingdom utilities industry category segmentation: \$ billion, 2017-2022

Table 73: United Kingdom utilities industry geography segmentation: \$ billion, 2022

Table 74: United Kingdom utilities industry value forecast: \$ billion, 2022–27

Table 75: United Kingdom size of population (million), 2018–22

Table 76: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 77: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 78: United Kingdom inflation, 2018–22

Table 79: United Kingdom consumer price index (absolute), 2018–22

Table 80: United Kingdom exchange rate, 2018–22

Table 81: United States utilities industry value: \$ billion, 2017-22

Table 82: United States utilities industry category segmentation: % share, by value, 2017–2022

Table 83: United States utilities industry category segmentation: \$ billion, 2017-2022

Table 84: United States utilities industry geography segmentation: \$ billion, 2022

Table 85: United States utilities industry value forecast: \$ billion, 2022–27

Table 86: United States size of population (million), 2018–22

Table 87: United States gdp (constant 2005 prices, \$ billion), 2018–22

Table 88: United States gdp (current prices, \$ billion), 2018–22

Table 89: United States inflation, 2018–22

Table 90: United States consumer price index (absolute), 2018–22

List Of Figures

LIST OF FIGURES

- Figure 1: G8 utilities industry, revenue(\$bn), 2018-27
- Figure 2: G8 Utilities industry, revenue by country (%), 2022
- Figure 3: G8 utilities industry, revenue by country (\$bn), 2018-22
- Figure 4: G8 utilities industry forecast, revenue by country (\$bn), 2022-27
- Figure 5: Canada utilities industry value: \$ billion, 2017-22
- Figure 6: Canada utilities industry category segmentation: \$ billion, 2017-2022
- Figure 7: Canada utilities industry geography segmentation: % share, by value, 2022
- Figure 8: Canada utilities industry value forecast: \$ billion, 2022–27
- Figure 9: Forces driving competition in the utilities industry in Canada, 2022
- Figure 10: Drivers of buyer power in the utilities industry in Canada, 2022
- Figure 11: Drivers of supplier power in the utilities industry in Canada, 2022
- Figure 12: Factors influencing the likelihood of new entrants in the utilities industry in Canada, 2022
- Figure 13: Factors influencing the threat of substitutes in the utilities industry in Canada, 2022
- Figure 14: Drivers of degree of rivalry in the utilities industry in Canada, 2022
- Figure 15: France utilities industry value: \$ billion, 2017-22
- Figure 16: France utilities industry category segmentation: \$ billion, 2017-2022
- Figure 17: France utilities industry geography segmentation: % share, by value, 2022
- Figure 18: France utilities industry value forecast: \$ billion, 2022–27
- Figure 19: Forces driving competition in the utilities industry in France, 2022
- Figure 20: Drivers of buyer power in the utilities industry in France, 2022
- Figure 21: Drivers of supplier power in the utilities industry in France, 2022
- Figure 22: Factors influencing the likelihood of new entrants in the utilities industry in France, 2022
- Figure 23: Factors influencing the threat of substitutes in the utilities industry in France, 2022
- Figure 24: Drivers of degree of rivalry in the utilities industry in France, 2022
- Figure 25: Germany utilities industry value: \$ billion, 2017-22
- Figure 26: Germany utilities industry category segmentation: \$ billion, 2017-2022
- Figure 27: Germany utilities industry geography segmentation: % share, by value, 2022
- Figure 28: Germany utilities industry value forecast: \$ billion, 2022–27
- Figure 29: Forces driving competition in the utilities industry in Germany, 2022
- Figure 30: Drivers of buyer power in the utilities industry in Germany, 2022
- Figure 31: Drivers of supplier power in the utilities industry in Germany, 2022

Figure 32: Factors influencing the likelihood of new entrants in the utilities industry in Germany, 2022

Figure 33: Factors influencing the threat of substitutes in the utilities industry in Germany, 2022

Figure 34: Drivers of degree of rivalry in the utilities industry in Germany, 2022

Figure 35: Italy utilities industry value: \$ billion, 2017-22

Figure 36: Italy utilities industry category segmentation: \$ billion, 2017-2022

Figure 37: Italy utilities industry geography segmentation: % share, by value, 2022

Figure 38: Italy utilities industry value forecast: \$ billion, 2022–27

Figure 39: Forces driving competition in the utilities industry in Italy, 2022

Figure 40: Drivers of buyer power in the utilities industry in Italy, 2022

Figure 41: Drivers of supplier power in the utilities industry in Italy, 2022

Figure 42: Factors influencing the likelihood of new entrants in the utilities industry in Italy, 2022

Figure 43: Factors influencing the threat of substitutes in the utilities industry in Italy, 2022

Figure 44: Drivers of degree of rivalry in the utilities industry in Italy, 2022

Figure 45: Japan utilities industry value: \$ billion, 2017-22

Figure 46: Japan utilities industry category segmentation: \$ billion, 2017-2022

Figure 47: Japan utilities industry geography segmentation: % share, by value, 2022

Figure 48: Japan utilities industry value forecast: \$ billion, 2022–27

Figure 49: Forces driving competition in the utilities industry in Japan, 2022

Figure 50: Drivers of buyer power in the utilities industry in Japan, 2022

Figure 51: Drivers of supplier power in the utilities industry in Japan, 2022

Figure 52: Factors influencing the likelihood of new entrants in the utilities industry in Japan, 2022

Figure 53: Factors influencing the threat of substitutes in the utilities industry in Japan, 2022

Figure 54: Drivers of degree of rivalry in the utilities industry in Japan, 2022

Figure 55: Russia utilities industry value: \$ billion, 2017-22

Figure 56: Russia utilities industry category segmentation: \$ billion, 2017-2022

Figure 57: Russia utilities industry geography segmentation: % share, by value, 2022

Figure 58: Russia utilities industry value forecast: \$ billion, 2022–27

Figure 59: Forces driving competition in the utilities industry in Russia, 2022

Figure 60: Drivers of buyer power in the utilities industry in Russia, 2022

Figure 61: Drivers of supplier power in the utilities industry in Russia, 2022

Figure 62: Factors influencing the likelihood of new entrants in the utilities industry in Russia, 2022

Figure 63: Factors influencing the threat of substitutes in the utilities industry in Russia,

2022

Figure 64: Drivers of degree of rivalry in the utilities industry in Russia, 2022

Figure 65: United Kingdom utilities industry value: \$ billion, 2017-22

Figure 66: United Kingdom utilities industry category segmentation: \$ billion, 2017-2022

Figure 67: United Kingdom utilities industry geography segmentation: % share, by value, 2022

Figure 68: United Kingdom utilities industry value forecast: \$ billion, 2022–27

Figure 69: Forces driving competition in the utilities industry in the United Kingdom, 2022

Figure 70: Drivers of buyer power in the utilities industry in the United Kingdom, 2022

Figure 71: Drivers of supplier power in the utilities industry in the United Kingdom, 2022

Figure 72: Factors influencing the likelihood of new entrants in the utilities industry in the United Kingdom, 2022

Figure 73: Factors influencing the threat of substitutes in the utilities industry in the United Kingdom, 2022

Figure 74: Drivers of degree of rivalry in the utilities industry in the United Kingdom, 2022

Figure 75: United States utilities industry value: \$ billion, 2017-22

Figure 76: United States utilities industry category segmentation: \$ billion, 2017-2022

Figure 77: United States utilities industry geography segmentation: % share, by value, 2022

Figure 78: United States utilities industry value forecast: \$ billion, 2022–27

Figure 79: Forces driving competition in the utilities industry in the United States, 2022

Figure 80: Drivers of buyer power in the utilities industry in the United States, 2022

Figure 81: Drivers of supplier power in the utilities industry in the United States, 2022

Figure 82: Factors influencing the likelihood of new entrants in the utilities industry in the United States, 2022

Figure 83: Factors influencing the threat of substitutes in the utilities industry in the United States, 2022

Figure 84: Drivers of degree of rivalry in the utilities industry in the United States, 2022

I would like to order

Product name: G8 Countries Utilities Market Summary, Competitive Analysis and Forecast, 2018-2027

Product link: <https://marketpublishers.com/r/G6AA6C5509C6EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6AA6C5509C6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970