

# G8 Countries Travel and Tourism Market Summary, Competitive Analysis and Forecast, 2018-2027

https://marketpublishers.com/r/G5795EE6B0AAEN.html

Date: May 2023

Pages: 363

Price: US\$ 1,495.00 (Single User License)

ID: G5795EE6B0AAEN

## **Abstracts**

G8 Countries Travel and Tourism Market @Summary, Competitive Analysis and Forecast, 2018-2027

#### SUMMARY

The G8 Travel & Tourism industry profile provides top-line qualitative and quantitative summary information including: industry size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

#### **KEY HIGHLIGHTS**

The G8 countries contributed \$3,295,892.3 million in 2022 to the global travel & tourism industry, with a compound annual growth rate (CAGR) of -1.2% between 2018 and 2022. The G8 countries are expected to reach a value of \$4,304,268.3 million in 2027, with a CAGR of 5.5% over the 2022-27 period.

Among the G8 nations, the US is the leading country in the travel & tourism industry, with market revenues of \$1,685,327.3 million in 2022. This was followed by Japan and the UK, with a value of \$430,397.4 and \$248,710.8 million, respectively.

The US is expected to lead the travel & tourism industry in the G8 nations with a value of \$2,153,360.1 million in 2016, followed by Japan and the UK with expected values of \$514,322.6 and \$361,179.4 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 travel & tourism industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 travel & tourism industry

Leading company profiles reveal details of key travel & tourism industry players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 travel & tourism industry with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 travel & tourism industry by value in 2022?

What will be the size of the G8 travel & tourism industry in 2027?

What factors are affecting the strength of competition in the G8 travel & tourism industry?

How has the industry performed over the last five years?

What are the main segments that make up the G8 travel & tourism industry?



# **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 GROUP OF EIGHT (G8) TRAVEL & TOURISM

2.1. Industry Outlook

#### **3 TRAVEL & TOURISM IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 TRAVEL & TOURISM IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

#### **6 MACROECONOMIC INDICATORS**

6.1. Country data

#### **7 TRAVEL & TOURISM IN GERMANY**



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

#### **8 MACROECONOMIC INDICATORS**

8.1. Country data

#### 9 TRAVEL & TOURISM IN ITALY

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### 10 MACROECONOMIC INDICATORS

10.1. Country data

#### 11 TRAVEL & TOURISM IN JAPAN

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

#### 12 MACROECONOMIC INDICATORS

12.1. Country data

#### 13 TRAVEL & TOURISM IN RUSSIA

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation



- 13.4. Market outlook
- 13.5. Five forces analysis

#### 14 MACROECONOMIC INDICATORS

14.1. Country data

#### 15 TRAVEL & TOURISM IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

#### 16 MACROECONOMIC INDICATORS

16.1. Country data

#### 17 TRAVEL & TOURISM IN THE UNITED STATES

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis

#### 18 MACROECONOMIC INDICATORS

18.1. Country data

# **19 COMPANY PROFILES**

- 19.1. Restaurant Brands International Inc.
- 19.2. Doctor's Associates Inc
- 19.3. WestJet Airlines Ltd
- 19.4. Air Canada
- 19.5. Groupe Le Duff SA
- 19.6. The Originals, Human Hotels & Resorts



- 19.7. Contact-Hotel Association
- 19.8. Accor SA
- 19.9. NORDSEE GmbH
- 19.10. Air France-KLM SA
- 19.11. Deutsche Lufthansa AG
- 19.12. Steigenberger Hotels AG
- 19.13. Cigierre Compagnia Generale Ristorazione SpA
- 19.14. Group Sebeto SPA
- 19.15. Best Western International Inc
- 19.16. Alitalia Societa Aerea Italiana SpA (Inactive)
- 19.17. easyJet Airline Company Ltd
- 19.18. Ryanair Holdings plc
- 19.19. Toyoko Inn Co Ltd
- 19.20. Route Inn Japan Co Ltd
- 19.21. Skylark Holdings Co Ltd
- 19.22. East Japan Railway Co
- 19.23. APA Hotel Ltd
- 19.24. Super Hotel Co., Ltd.
- 19.25. Central Japan Railway Company
- 19.26. West Japan Railway Company
- 19.27. Rosinter Restaurants Holding OJSC
- 19.28. Dodo Franchising LLC
- 19.29. AZIMUT Hotels Company, LLC
- 19.30. AMAKS Hotels & Resorts
- 19.31. Radisson Hotel Group
- 19.32. Aeroflot OAO
- 19.33. UTair Aviation
- 19.34. Siberia Airlines
- 19.35. International Consolidated Airlines Group SA
- 19.36. Domino's Pizza, Inc.
- 19.37. InterContinental Hotels Group Plc
- 19.38. Travelodge Hotels Ltd.
- 19.39. J D Wetherspoon plc
- 19.40. Whitbread PLC
- 19.41. Booking Holdings Inc
- 19.42. Expedia Group Inc
- 19.43. Travelport Worldwide Ltd
- 19.44. TUI Group
- 19.45. McDonald's Corp



- 19.46. Yum! Brands, Inc.
- 19.47. Choice Hotels International Inc
- 19.48. Wyndham Hotels & Resorts Inc
- 19.49. Starbucks Corporation
- 19.50. United Airlines Holdings Inc
- 19.51. American Airlines Inc
- 19.52. Southwest Airlines Co
- 19.53. Marriott International Inc
- 19.54. Delta Air Lines Inc
- 19.55. Hilton Worldwide Holdings Inc

#### 20 APPENDIX

- 20.1. Methodology
- 20.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: G8 travel & tourism industry, revenue(\$m), 2018-27
- Table 2: G8 travel & tourism industry, revenue by country (\$m), 2018-22
- Table 3: G8 travel & tourism industry forecast, revenue by country (\$m), 2022-27
- Table 4: Canada travel & tourism industry value: \$ billion, 2017-22
- Table 5: Canada travel & tourism industry category segmentation: % share, by value, 2017–2022
- Table 6: Canada travel & tourism industry category segmentation: \$ billion, 2017-2022
- Table 7: Canada travel & tourism industry geography segmentation: \$ billion, 2022
- Table 8: Canada travel & tourism industry value forecast: \$ billion, 2022–27
- Table 9: Canada size of population (million), 2018–22
- Table 10: Canada gdp (constant 2005 prices, \$ billion), 2018–22
- Table 11: Canada gdp (current prices, \$ billion), 2018–22
- Table 12: Canada inflation, 2018–22
- Table 13: Canada consumer price index (absolute), 2018–22
- Table 14: Canada exchange rate, 2018–22
- Table 15: France travel & tourism industry value: \$ billion, 2017-22
- Table 16: France travel & tourism industry category segmentation: % share, by value, 2017–2022
- Table 17: France travel & tourism industry category segmentation: \$ billion, 2017-2022
- Table 18: France travel & tourism industry geography segmentation: \$ billion, 2022
- Table 19: France travel & tourism industry value forecast: \$ billion, 2022-27
- Table 20: France size of population (million), 2018–22
- Table 21: France gdp (constant 2005 prices, \$ billion), 2018–22
- Table 22: France gdp (current prices, \$ billion), 2018–22
- Table 23: France inflation, 2018–22
- Table 24: France consumer price index (absolute), 2018–22
- Table 25: France exchange rate, 2018–22
- Table 26: Germany travel & tourism industry value: \$ billion, 2017-22
- Table 27: Germany travel & tourism industry category segmentation: % share, by value, 2017–2022
- Table 28: Germany travel & tourism industry category segmentation: \$ billion,
- 2017-2022
- Table 29: Germany travel & tourism industry geography segmentation: \$ billion, 2022
- Table 30: Germany travel & tourism industry value forecast: \$ billion, 2022–27
- Table 31: Germany size of population (million), 2018–22



- Table 32: Germany gdp (constant 2005 prices, \$ billion), 2018–22
- Table 33: Germany gdp (current prices, \$ billion), 2018–22
- Table 34: Germany inflation, 2018–22
- Table 35: Germany consumer price index (absolute), 2018–22
- Table 36: Germany exchange rate, 2018–22
- Table 37: Italy travel & tourism industry value: \$ billion, 2017-22
- Table 38: Italy travel & tourism industry category segmentation: % share, by value,

2017-2022

- Table 39: Italy travel & tourism industry category segmentation: \$ billion, 2017-2022
- Table 40: Italy travel & tourism industry geography segmentation: \$ billion, 2022
- Table 41: Italy travel & tourism industry value forecast: \$ billion, 2022–27
- Table 42: Italy size of population (million), 2018–22
- Table 43: Italy gdp (constant 2005 prices, \$ billion), 2018–22
- Table 44: Italy gdp (current prices, \$ billion), 2018–22
- Table 45: Italy inflation, 2018–22
- Table 46: Italy consumer price index (absolute), 2018–22
- Table 47: Italy exchange rate, 2018–22
- Table 48: Japan travel & tourism industry value: \$ billion, 2017-22
- Table 49: Japan travel & tourism industry category segmentation: % share, by value,
- 2017-2022
- Table 50: Japan travel & tourism industry category segmentation: \$ billion, 2017-2022
- Table 51: Japan travel & tourism industry geography segmentation: \$ billion, 2022
- Table 52: Japan travel & tourism industry value forecast: \$ billion, 2022-27
- Table 53: Japan size of population (million), 2018–22
- Table 54: Japan gdp (constant 2005 prices, \$ billion), 2018–22
- Table 55: Japan gdp (current prices, \$ billion), 2018–22
- Table 56: Japan inflation, 2018–22
- Table 57: Japan consumer price index (absolute), 2018–22
- Table 58: Japan exchange rate, 2018–22
- Table 59: Russia travel & tourism industry value: \$ billion, 2017-22
- Table 60: Russia travel & tourism industry category segmentation: % share, by value,

2017-2022

- Table 61: Russia travel & tourism industry category segmentation: \$ billion, 2017-2022
- Table 62: Russia travel & tourism industry geography segmentation: \$ billion, 2022
- Table 63: Russia travel & tourism industry value forecast: \$ billion, 2022-27
- Table 64: Russia size of population (million), 2018–22
- Table 65: Russia gdp (constant 2005 prices, \$ billion), 2018–22
- Table 66: Russia gdp (current prices, \$ billion), 2018–22
- Table 67: Russia inflation, 2018–22



Table 68: Russia consumer price index (absolute), 2018–22

Table 69: Russia exchange rate, 2018–22

Table 70: United Kingdom travel & tourism industry value: \$ billion, 2017-22

Table 71: United Kingdom travel & tourism industry category segmentation: % share, by

value, 2017-2022

Table 72: United Kingdom travel & tourism industry category segmentation: \$ billion,

2017-2022

Table 73: United Kingdom travel & tourism industry geography segmentation: \$ billion, 2022

Table 74: United Kingdom travel & tourism industry value forecast: \$ billion, 2022–27

Table 75: United Kingdom size of population (million), 2018–22

Table 76: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22

Table 77: United Kingdom gdp (current prices, \$ billion), 2018–22

Table 78: United Kingdom inflation, 2018–22

Table 79: United Kingdom consumer price index (absolute), 2018–22

Table 80: United Kingdom exchange rate, 2018–22

Table 81: United States travel & tourism industry value: \$ billion, 2017-22

Table 82: United States travel & tourism industry category segmentation: % share, by value, 2017–2022

Table 83: United States travel & tourism industry category segmentation: \$ billion, 2017-2022

Table 84: United States travel & tourism industry geography segmentation: \$ billion, 2022

Table 85: United States travel & tourism industry value forecast: \$ billion, 2022–27

Table 86: United States size of population (million), 2018–22

Table 87: United States gdp (constant 2005 prices, \$ billion), 2018–22

Table 88: United States gdp (current prices, \$ billion), 2018–22

Table 89: United States inflation, 2018–22

Table 90: United States consumer price index (absolute), 2018–22



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: G8 travel & tourism industry, revenue(\$m), 2018-27
- Figure 2: G8 Travel & Tourism industry, revenue by country (%), 2022
- Figure 3: G8 travel & tourism industry, revenue by country (\$m), 2018-22
- Figure 4: G8 travel & tourism industry forecast, revenue by country (\$m), 2022-27
- Figure 5: Canada travel & tourism industry value: \$ billion, 2017-22
- Figure 6: Canada travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 7: Canada travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 8: Canada travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 9: Forces driving competition in the travel & tourism industry in Canada, 2022
- Figure 10: Drivers of buyer power in the travel & tourism industry in Canada, 2022
- Figure 11: Drivers of supplier power in the travel & tourism industry in Canada, 2022
- Figure 12: Factors influencing the likelihood of new entrants in the travel & tourism industry in Canada, 2022
- Figure 13: Factors influencing the threat of substitutes in the travel & tourism industry in Canada, 2022
- Figure 14: Drivers of degree of rivalry in the travel & tourism industry in Canada, 2022
- Figure 15: France travel & tourism industry value: \$ billion, 2017-22
- Figure 16: France travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 17: France travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 18: France travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 19: Forces driving competition in the travel & tourism industry in France, 2022
- Figure 20: Drivers of buyer power in the travel & tourism industry in France, 2022
- Figure 21: Drivers of supplier power in the travel & tourism industry in France, 2022
- Figure 22: Factors influencing the likelihood of new entrants in the travel & tourism industry in France, 2022
- Figure 23: Factors influencing the threat of substitutes in the travel & tourism industry in France, 2022
- Figure 24: Drivers of degree of rivalry in the travel & tourism industry in France, 2022
- Figure 25: Germany travel & tourism industry value: \$ billion, 2017-22
- Figure 26: Germany travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 27: Germany travel & tourism industry geography segmentation: % share, by value, 2022



- Figure 28: Germany travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 29: Forces driving competition in the travel & tourism industry in Germany, 2022
- Figure 30: Drivers of buyer power in the travel & tourism industry in Germany, 2022
- Figure 31: Drivers of supplier power in the travel & tourism industry in Germany, 2022
- Figure 32: Factors influencing the likelihood of new entrants in the travel & tourism industry in Germany, 2022
- Figure 33: Factors influencing the threat of substitutes in the travel & tourism industry in Germany, 2022
- Figure 34: Drivers of degree of rivalry in the travel & tourism industry in Germany, 2022
- Figure 35: Italy travel & tourism industry value: \$ billion, 2017-22
- Figure 36: Italy travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 37: Italy travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 38: Italy travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 39: Forces driving competition in the travel & tourism industry in Italy, 2022
- Figure 40: Drivers of buyer power in the travel & tourism industry in Italy, 2022
- Figure 41: Drivers of supplier power in the travel & tourism industry in Italy, 2022
- Figure 42: Factors influencing the likelihood of new entrants in the travel & tourism industry in Italy, 2022
- Figure 43: Factors influencing the threat of substitutes in the travel & tourism industry in Italy, 2022
- Figure 44: Drivers of degree of rivalry in the travel & tourism industry in Italy, 2022
- Figure 45: Japan travel & tourism industry value: \$ billion, 2017-22
- Figure 46: Japan travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 47: Japan travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 48: Japan travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 49: Forces driving competition in the travel & tourism industry in Japan, 2022
- Figure 50: Drivers of buyer power in the travel & tourism industry in Japan, 2022
- Figure 51: Drivers of supplier power in the travel & tourism industry in Japan, 2022
- Figure 52: Factors influencing the likelihood of new entrants in the travel & tourism industry in Japan, 2022
- Figure 53: Factors influencing the threat of substitutes in the travel & tourism industry in Japan, 2022
- Figure 54: Drivers of degree of rivalry in the travel & tourism industry in Japan, 2022
- Figure 55: Russia travel & tourism industry value: \$ billion, 2017-22
- Figure 56: Russia travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 57: Russia travel & tourism industry geography segmentation: % share, by value, 2022



- Figure 58: Russia travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 59: Forces driving competition in the travel & tourism industry in Russia, 2022
- Figure 60: Drivers of buyer power in the travel & tourism industry in Russia, 2022
- Figure 61: Drivers of supplier power in the travel & tourism industry in Russia, 2022
- Figure 62: Factors influencing the likelihood of new entrants in the travel & tourism industry in Russia, 2022
- Figure 63: Factors influencing the threat of substitutes in the travel & tourism industry in Russia, 2022
- Figure 64: Drivers of degree of rivalry in the travel & tourism industry in Russia, 2022
- Figure 65: United Kingdom travel & tourism industry value: \$ billion, 2017-22
- Figure 66: United Kingdom travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 67: United Kingdom travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 68: United Kingdom travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 69: Forces driving competition in the travel & tourism industry in the United Kingdom, 2022
- Figure 70: Drivers of buyer power in the travel & tourism industry in the United Kingdom, 2022
- Figure 71: Drivers of supplier power in the travel & tourism industry in the United Kingdom, 2022
- Figure 72: Factors influencing the likelihood of new entrants in the travel & tourism industry in the United Kingdom, 2022
- Figure 73: Factors influencing the threat of substitutes in the travel & tourism industry in the United Kingdom, 2022
- Figure 74: Drivers of degree of rivalry in the travel & tourism industry in the United Kingdom, 2022
- Figure 75: United States travel & tourism industry value: \$ billion, 2017-22
- Figure 76: United States travel & tourism industry category segmentation: \$ billion, 2017-2022
- Figure 77: United States travel & tourism industry geography segmentation: % share, by value, 2022
- Figure 78: United States travel & tourism industry value forecast: \$ billion, 2022–27
- Figure 79: Forces driving competition in the travel & tourism industry in the United States, 2022
- Figure 80: Drivers of buyer power in the travel & tourism industry in the United States, 2022
- Figure 81: Drivers of supplier power in the travel & tourism industry in the United States, 2022



Figure 82: Factors influencing the likelihood of new entrants in the travel & tourism industry in the United States, 2022

Figure 83: Factors influencing the threat of substitutes in the travel & tourism industry in the United States, 2022

Figure 84: Drivers of degree of rivalry in the travel & tourism industry in the United States, 2022



#### I would like to order

Product name: G8 Countries Travel and Tourism Market Summary, Competitive Analysis and Forecast,

2018-2027

Product link: <a href="https://marketpublishers.com/r/G5795EE6B0AAEN.html">https://marketpublishers.com/r/G5795EE6B0AAEN.html</a>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G5795EE6B0AAEN.html">https://marketpublishers.com/r/G5795EE6B0AAEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



