

# G8 Countries Steel Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/GE25BB71AA1EEN.html

Date: May 2023 Pages: 251 Price: US\$ 1,495.00 (Single User License) ID: GE25BB71AA1EEN

# Abstracts

G8 Countries Steel Market @Summary, Competitive Analysis and Forecast, 2017-2026

#### SUMMARY

The G8 Steel industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### **KEY HIGHLIGHTS**

G8 countries contributed \$423,258.8 million in 2021 to the global steel industry, with a compound annual growth rate (CAGR) of 15.4% between 2017 and 2021. The G8 countries are expected to reach a value of \$285,047.1 million in 2026, with a CAGR of -7.6% over the 2021-26 period.

Among the G8 nations, the US is the leading country in the steel industry, with market revenues of \$141,244.8 million in 2021. This was followed by Japan and Russia, with a value of \$94,169.9 and \$68,485.6 million, respectively.

The US is expected to lead the steel industry in the G8 nations with a value of \$98,109.9 million in 2016, followed by Japan and Russia with expected values of \$58,581.6 and \$49,277.3 million, respectively.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, and leading players in the G8 steel market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 steel market

Leading company profiles reveal details of key steel market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 steel market with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 steel market by value in 2021?

What will be the size of the G8 steel market in 2026?

What factors are affecting the strength of competition in the G8 steel market?

How has the market performed over the last five years?

Who are the top competitors in the G8 steel market?



# Contents

#### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

#### 2 GROUP OF EIGHT (G8) STEEL

2.1. Industry Outlook

#### **3 STEEL IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 STEEL IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### 6 MACROECONOMIC INDICATORS

6.1. Country data

#### **7 STEEL IN GERMANY**



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

#### 8 MACROECONOMIC INDICATORS

8.1. Country data

#### **9 STEEL IN ITALY**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### **10 MACROECONOMIC INDICATORS**

10.1. Country data

#### **11 STEEL IN JAPAN**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

#### **12 MACROECONOMIC INDICATORS**

12.1. Country data

#### **13 STEEL IN RUSSIA**

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation



- 13.4. Market outlook
- 13.5. Five forces analysis

#### **14 MACROECONOMIC INDICATORS**

14.1. Country data

#### **15 STEEL IN THE UNITED KINGDOM**

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

#### **16 MACROECONOMIC INDICATORS**

16.1. Country data

### **17 STEEL IN THE UNITED STATES**

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis

#### **18 MACROECONOMIC INDICATORS**

18.1. Country data

#### **19 COMPANY PROFILES**

- 19.1. Essar Steel India Ltd
- 19.2. ThyssenKrupp AG
- 19.3. Salzgitter AG
- 19.4. Riva Group
- 19.5. Marcegaglia SpA
- 19.6. Arvedi Group



- 19.7. Nippon Steel Corp
- 19.8. JFE Holdings, Inc.
- 19.9. Kobe Steel Ltd
- 19.10. Evraz Plc
- 19.11. Magnitogorsk Iron & Steel Works
- 19.12. Novolipetsk Steel
- 19.13. Severstal
- 19.14. Tata Steel Ltd
- 19.15. Grupo Celsa
- 19.16. ArcelorMittal SA
- 19.17. United States Steel Corporation
- 19.18. Steel Dynamics Inc
- 19.19. Nucor Corp

#### **20 APPENDIX**

- 20.1. Methodology
- 20.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: G8 steel industry, revenue(\$m), 2017-26 Table 2: G8 steel industry, revenue by country (\$m), 2017-21 Table 3: G8 steel industry forecast, revenue by country (\$m), 2021-26 Table 4: Canada steel market value: \$ million, 2016-21 Table 5: Canada steel market volume: million tons, 2016-21 Table 6: Canada steel market geography segmentation: \$ million, 2021 Table 7: Canada steel market share: % share, by volume, 2021 Table 8: Canada steel market value forecast: \$ million, 2021–26 Table 9: Canada steel market volume forecast: million tons, 2021-26 Table 10: Canada size of population (million), 2017–21 Table 11: Canada gdp (constant 2005 prices, \$ billion), 2017-21 Table 12: Canada gdp (current prices, \$ billion), 2017-21 Table 13: Canada inflation, 2017-21 Table 14: Canada consumer price index (absolute), 2017–21 Table 15: Canada exchange rate, 2017-21 Table 16: France steel market value: \$ billion, 2016-21 Table 17: France steel market volume: million tons, 2016–21 Table 18: France steel market geography segmentation: \$ billion, 2021 Table 19: France steel market share: % share, by volume, 2021 Table 20: France steel market value forecast: \$ billion, 2021-26 Table 21: France steel market volume forecast: million tons, 2021-26 Table 22: France size of population (million), 2017-21 Table 23: France gdp (constant 2005 prices, \$ billion), 2017-21 Table 24: France gdp (current prices, \$ billion), 2017–21 Table 25: France inflation, 2017-21 Table 26: France consumer price index (absolute), 2017-21 Table 27: France exchange rate, 2017–21 Table 28: Germany steel market value: \$ billion, 2016-21 Table 29: Germany steel market volume: million tons, 2016-21 Table 30: Germany steel market geography segmentation: \$ billion, 2021 Table 31: Germany steel market share: % share, by volume, 2021 Table 32: Germany steel market value forecast: \$ billion, 2021–26 Table 33: Germany steel market volume forecast: million tons, 2021–26 Table 34: Germany size of population (million), 2017-21 Table 35: Germany gdp (constant 2005 prices, \$ billion), 2017–21



Table 36: Germany gdp (current prices, \$ billion), 2017–21 Table 37: Germany inflation, 2017-21 Table 38: Germany consumer price index (absolute), 2017–21 Table 39: Germany exchange rate, 2017-21 Table 40: Italy steel market value: \$ million, 2016-21 Table 41: Italy steel market volume: million tons, 2016-21 Table 42: Italy steel market geography segmentation: \$ million, 2021 Table 43: Italy steel market share: % share, by volume, 2021 Table 44: Italy steel market value forecast: \$ million, 2021-26 Table 45: Italy steel market volume forecast: million tons, 2021–26 Table 46: Italy size of population (million), 2017-21 Table 47: Italy gdp (constant 2005 prices, \$ billion), 2017-21 Table 48: Italy gdp (current prices, \$ billion), 2017–21 Table 49: Italy inflation, 2017-21 Table 50: Italy consumer price index (absolute), 2017-21 Table 51: Italy exchange rate, 2017–21 Table 52: Japan steel market value: \$ billion, 2016-21 Table 53: Japan steel market volume: million tons, 2016-21 Table 54: Japan steel market geography segmentation: \$ billion, 2021 Table 55: Japan steel market share: % share, by volume, 2021 Table 56: Japan steel market value forecast: \$ billion, 2021-26 Table 57: Japan steel market volume forecast: million tons, 2021–26 Table 58: Japan size of population (million), 2017–21 Table 59: Japan gdp (constant 2005 prices, \$ billion), 2017-21 Table 60: Japan gdp (current prices, \$ billion), 2017–21 Table 61: Japan inflation, 2017-21 Table 62: Japan consumer price index (absolute), 2017–21 Table 63: Japan exchange rate, 2017–21 Table 64: Russia steel market value: \$ billion, 2016-21 Table 65: Russia steel market volume: million tons, 2016-21 Table 66: Russia steel market geography segmentation: \$ billion, 2021 Table 67: Russia steel market share: % share, by volume, 2021 Table 68: Russia steel market value forecast: \$ billion, 2021–26 Table 69: Russia steel market volume forecast: million tons, 2021-26 Table 70: Russia size of population (million), 2017-21 Table 71: Russia gdp (constant 2005 prices, \$ billion), 2017–21 Table 72: Russia gdp (current prices, \$ billion), 2017–21 Table 73: Russia inflation, 2017–21

Table 74: Russia consumer price index (absolute), 2017–21



Table 75: Russia exchange rate, 2017–21

Table 76: United Kingdom steel market value: \$ billion, 2016-21

- Table 77: United Kingdom steel market volume: million tons, 2016–21
- Table 78: United Kingdom steel market geography segmentation: \$ billion, 2021
- Table 79: United Kingdom steel market share: % share, by volume, 2021
- Table 80: United Kingdom steel market value forecast: \$ billion, 2021–26
- Table 81: United Kingdom steel market volume forecast: million tons, 2021–26
- Table 82: United Kingdom size of population (million), 2017-21
- Table 83: United Kingdom gdp (constant 2005 prices, \$ billion), 2017-21
- Table 84: United Kingdom gdp (current prices, \$ billion), 2017-21
- Table 85: United Kingdom inflation, 2017–21
- Table 86: United Kingdom consumer price index (absolute), 2017-21
- Table 87: United Kingdom exchange rate, 2017–21
- Table 88: United States steel market value: \$ billion, 2016-21
- Table 89: United States steel market volume: million tons, 2016-21
- Table 90: United States steel market geography segmentation: \$ billion, 2021



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: G8 steel industry, revenue(\$m), 2017-26 Figure 2: G8 Steel industry, revenue by country (%), 2021 Figure 3: G8 steel industry, revenue by country (\$m), 2017-21 Figure 4: G8 steel industry forecast, revenue by country (\$m), 2021-26 Figure 5: Canada steel market value: \$ million, 2016-21 Figure 6: Canada steel market volume: million tons, 2016-21 Figure 7: Canada steel market geography segmentation: % share, by value, 2021 Figure 8: Canada steel market share: % share, by volume, 2021 Figure 9: Canada steel market value forecast: \$ million, 2021-26 Figure 10: Canada steel market volume forecast: million tons, 2021–26 Figure 11: Forces driving competition in the steel market in Canada, 2021 Figure 12: Drivers of buyer power in the steel market in Canada, 2021 Figure 13: Drivers of supplier power in the steel market in Canada, 2021 Figure 14: Factors influencing the likelihood of new entrants in the steel market in Canada, 2021 Figure 15: Factors influencing the threat of substitutes in the steel market in Canada, 2021 Figure 16: Drivers of degree of rivalry in the steel market in Canada, 2021 Figure 17: France steel market value: \$ billion, 2016-21 Figure 18: France steel market volume: million tons, 2016–21 Figure 19: France steel market geography segmentation: % share, by value, 2021 Figure 20: France steel market share: % share, by volume, 2021 Figure 21: France steel market value forecast: \$ billion, 2021–26 Figure 22: France steel market volume forecast: million tons, 2021-26 Figure 23: Forces driving competition in the steel market in France, 2021 Figure 24: Drivers of buyer power in the steel market in France, 2021 Figure 25: Drivers of supplier power in the steel market in France, 2021 Figure 26: Factors influencing the likelihood of new entrants in the steel market in France, 2021 Figure 27: Factors influencing the threat of substitutes in the steel market in France, 2021 Figure 28: Drivers of degree of rivalry in the steel market in France, 2021 Figure 29: Germany steel market value: \$ billion, 2016-21 Figure 30: Germany steel market volume: million tons, 2016-21 Figure 31: Germany steel market geography segmentation: % share, by value, 2021



Figure 32: Germany steel market share: % share, by volume, 2021

Figure 33: Germany steel market value forecast: \$ billion, 2021–26

Figure 34: Germany steel market volume forecast: million tons, 2021–26

Figure 35: Forces driving competition in the steel market in Germany, 2021

Figure 36: Drivers of buyer power in the steel market in Germany, 2021

Figure 37: Drivers of supplier power in the steel market in Germany, 2021

Figure 38: Factors influencing the likelihood of new entrants in the steel market in

Germany, 2021

Figure 39: Factors influencing the threat of substitutes in the steel market in Germany, 2021

Figure 40: Drivers of degree of rivalry in the steel market in Germany, 2021

Figure 41: Italy steel market value: \$ million, 2016-21

Figure 42: Italy steel market volume: million tons, 2016-21

Figure 43: Italy steel market geography segmentation: % share, by value, 2021

Figure 44: Italy steel market share: % share, by volume, 2021

Figure 45: Italy steel market value forecast: \$ million, 2021–26

Figure 46: Italy steel market volume forecast: million tons, 2021–26

Figure 47: Forces driving competition in the steel market in Italy, 2021

Figure 48: Drivers of buyer power in the steel market in Italy, 2021

Figure 49: Drivers of supplier power in the steel market in Italy, 2021

Figure 50: Factors influencing the likelihood of new entrants in the steel market in Italy, 2021

Figure 51: Factors influencing the threat of substitutes in the steel market in Italy, 2021

Figure 52: Drivers of degree of rivalry in the steel market in Italy, 2021

Figure 53: Japan steel market value: \$ billion, 2016-21

Figure 54: Japan steel market volume: million tons, 2016-21

Figure 55: Japan steel market geography segmentation: % share, by value, 2021

Figure 56: Japan steel market share: % share, by volume, 2021

Figure 57: Japan steel market value forecast: \$ billion, 2021-26

Figure 58: Japan steel market volume forecast: million tons, 2021–26

Figure 59: Forces driving competition in the steel market in Japan, 2021

Figure 60: Drivers of buyer power in the steel market in Japan, 2021

Figure 61: Drivers of supplier power in the steel market in Japan, 2021

Figure 62: Factors influencing the likelihood of new entrants in the steel market in Japan, 2021

Figure 63: Factors influencing the threat of substitutes in the steel market in Japan, 2021

Figure 64: Drivers of degree of rivalry in the steel market in Japan, 2021

Figure 65: Russia steel market value: \$ billion, 2016-21



Figure 66: Russia steel market volume: million tons, 2016–21

Figure 67: Russia steel market geography segmentation: % share, by value, 2021

Figure 68: Russia steel market share: % share, by volume, 2021

Figure 69: Russia steel market value forecast: \$ billion, 2021–26

Figure 70: Russia steel market volume forecast: million tons, 2021–26

Figure 71: Forces driving competition in the steel market in Russia, 2021

Figure 72: Drivers of buyer power in the steel market in Russia, 2021

Figure 73: Drivers of supplier power in the steel market in Russia, 2021

Figure 74: Factors influencing the likelihood of new entrants in the steel market in Russia, 2021

Figure 75: Factors influencing the threat of substitutes in the steel market in Russia, 2021

Figure 76: Drivers of degree of rivalry in the steel market in Russia, 2021

Figure 77: United Kingdom steel market value: \$ billion, 2016-21

Figure 78: United Kingdom steel market volume: million tons, 2016–21

Figure 79: United Kingdom steel market geography segmentation: % share, by value, 2021

Figure 80: United Kingdom steel market share: % share, by volume, 2021

Figure 81: United Kingdom steel market value forecast: \$ billion, 2021–26

Figure 82: United Kingdom steel market volume forecast: million tons, 2021–26

Figure 83: Forces driving competition in the steel market in the United Kingdom, 2021

Figure 84: Drivers of buyer power in the steel market in the United Kingdom, 2021

Figure 85: Drivers of supplier power in the steel market in the United Kingdom, 2021

Figure 86: Factors influencing the likelihood of new entrants in the steel market in the United Kingdom, 2021

Figure 87: Factors influencing the threat of substitutes in the steel market in the United Kingdom, 2021

Figure 88: Drivers of degree of rivalry in the steel market in the United Kingdom, 2021

Figure 89: United States steel market value: \$ billion, 2016-21

Figure 90: United States steel market volume: million tons, 2016–21



#### I would like to order

Product name: G8 Countries Steel Market Summary, Competitive Analysis and Forecast, 2017-2026 Product link: <u>https://marketpublishers.com/r/GE25BB71AA1EEN.html</u>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GE25BB71AA1EEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970