

# G8 Countries Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027

<https://marketpublishers.com/r/GA445E346143EN.html>

Date: October 2023

Pages: 228

Price: US\$ 1,495.00 (Single User License)

ID: GA445E346143EN

## Abstracts

G8 Countries Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027

### Summary

The G8 Pharmaceuticals industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

The G8 countries contributed \$774.7 billion in 2022 to the global pharmaceuticals industry, with a compound annual growth rate (CAGR) of 2.3% between 2018 and 2022. The G8 countries are expected to reach a value of \$897.4 billion in 2027, with a CAGR of 3% over the 2022-27 period.

Among the G8 nations, the US is the leading country in the pharmaceuticals industry, with market revenues of \$408.0 billion in 2022. This was followed by Japan and Germany, with a value of \$92.3 and \$83.2 billion, respectively.

The US is expected to lead the pharmaceuticals industry in the G8 nations with a value of \$463.0 billion in 2016, followed by Germany and Japan with expected values of \$107.9 and \$106.5 billion, respectively.

## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the G8 pharmaceuticals market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 pharmaceuticals market

Leading company profiles reveal details of key pharmaceuticals market players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 pharmaceuticals market with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

## Reasons to Buy

What was the size of the G8 pharmaceuticals market by value in 2022?

What will be the size of the G8 pharmaceuticals market in 2027?

What factors are affecting the strength of competition in the G8 pharmaceuticals market?

How has the market performed over the last five years?

Who are the top competitors in the G8 pharmaceuticals market?

## Contents

### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

### **2 GROUP OF EIGHT (G8) PHARMACEUTICALS**

- 2.1. Industry Outlook

### **3 PHARMACEUTICALS IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

### **4 MACROECONOMIC INDICATORS**

- 4.1. Country data

### **5 PHARMACEUTICALS IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

### **6 MACROECONOMIC INDICATORS**

- 6.1. Country data

### **7 PHARMACEUTICALS IN GERMANY**

- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

- 8.1. Country data

## **9 PHARMACEUTICALS IN ITALY**

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

## **10 MACROECONOMIC INDICATORS**

- 10.1. Country data

## **11 PHARMACEUTICALS IN JAPAN**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## **12 MACROECONOMIC INDICATORS**

- 12.1. Country data

## **13 PHARMACEUTICALS IN RUSSIA**

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation

13.4. Market outlook

13.5. Five forces analysis

## **14 MACROECONOMIC INDICATORS**

14.1. Country data

## **15 PHARMACEUTICALS IN THE UNITED KINGDOM**

15.1. Market Overview

15.2. Market Data

15.3. Market Segmentation

15.4. Market outlook

15.5. Five forces analysis

## **16 MACROECONOMIC INDICATORS**

16.1. Country data

## **17 PHARMACEUTICALS IN THE UNITED STATES**

17.1. Market Overview

17.2. Market Data

17.3. Market Segmentation

17.4. Market outlook

17.5. Five forces analysis

## **18 MACROECONOMIC INDICATORS**

18.1. Country data

## **19 COMPANY PROFILES**

19.1. Johnson & Johnson

19.2. Apotex, Inc.

19.3. Laboratoires Pierre Fabre SA

19.4. F. Hoffmann-La Roche Ltd

19.5. Boehringer Ingelheim GmbH

19.6. A Menarini Industrie Farmaceutiche Riunite Srl

- 19.7. Recordati S.p.A.
- 19.8. Chiesi Farmaceutici SpA
- 19.9. Daiichi Sankyo Co Ltd
- 19.10. Astellas Pharma Inc.
- 19.11. Takeda Pharmaceutical Company Limited
- 19.12. Mitsubishi Tanabe Pharma Corporation
- 19.13. Sanofi SA
- 19.14. Bayer AG
- 19.15. Les Laboratoires Servier
- 19.16. Novartis AG
- 19.17. GSK plc.
- 19.18. Merck & Co., Inc.
- 19.19. Pfizer Inc.
- 19.20. AstraZeneca PLC

## **20 APPENDIX**

- 20.1. Methodology
- 20.2. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: G8 pharmaceuticals industry, revenue(\$bn), 2018-27
- Table 2: G8 pharmaceuticals industry, revenue by country (\$bn), 2018-22
- Table 3: G8 pharmaceuticals industry forecast, revenue by country (\$bn), 2022-27
- Table 4: Canada pharmaceuticals market value: \$ billion, 2017-22
- Table 5: Canada pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 6: Canada pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 7: Canada size of population (million), 2018–22
- Table 8: Canada gdp (constant 2005 prices, \$ billion), 2018–22
- Table 9: Canada gdp (current prices, \$ billion), 2018–22
- Table 10: Canada inflation, 2018–22
- Table 11: Canada consumer price index (absolute), 2018–22
- Table 12: Canada exchange rate, 2018–22
- Table 13: France pharmaceuticals market value: \$ billion, 2017-22
- Table 14: France pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 15: France pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 16: France size of population (million), 2018–22
- Table 17: France gdp (constant 2005 prices, \$ billion), 2018–22
- Table 18: France gdp (current prices, \$ billion), 2018–22
- Table 19: France inflation, 2018–22
- Table 20: France consumer price index (absolute), 2018–22
- Table 21: France exchange rate, 2018–22
- Table 22: Germany pharmaceuticals market value: \$ billion, 2017-22
- Table 23: Germany pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 24: Germany pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 25: Germany size of population (million), 2018–22
- Table 26: Germany gdp (constant 2005 prices, \$ billion), 2018–22
- Table 27: Germany gdp (current prices, \$ billion), 2018–22
- Table 28: Germany inflation, 2018–22
- Table 29: Germany consumer price index (absolute), 2018–22
- Table 30: Germany exchange rate, 2018–22
- Table 31: Italy pharmaceuticals market value: \$ billion, 2017-22
- Table 32: Italy pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 33: Italy pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 34: Italy size of population (million), 2018–22
- Table 35: Italy gdp (constant 2005 prices, \$ billion), 2018–22

- Table 36: Italy gdp (current prices, \$ billion), 2018–22
- Table 37: Italy inflation, 2018–22
- Table 38: Italy consumer price index (absolute), 2018–22
- Table 39: Italy exchange rate, 2018–22
- Table 40: Japan pharmaceuticals market value: \$ billion, 2017-22
- Table 41: Japan pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 42: Japan pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 43: Japan size of population (million), 2018–22
- Table 44: Japan gdp (constant 2005 prices, \$ billion), 2018–22
- Table 45: Japan gdp (current prices, \$ billion), 2018–22
- Table 46: Japan inflation, 2018–22
- Table 47: Japan consumer price index (absolute), 2018–22
- Table 48: Japan exchange rate, 2018–22
- Table 49: Russia pharmaceuticals market value: \$ billion, 2017-22
- Table 50: Russia pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 51: Russia pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 52: Russia size of population (million), 2018–22
- Table 53: Russia gdp (constant 2005 prices, \$ billion), 2018–22
- Table 54: Russia gdp (current prices, \$ billion), 2018–22
- Table 55: Russia inflation, 2018–22
- Table 56: Russia consumer price index (absolute), 2018–22
- Table 57: Russia exchange rate, 2018–22
- Table 58: United Kingdom pharmaceuticals market value: \$ billion, 2017-22
- Table 59: United Kingdom pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 60: United Kingdom pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 61: United Kingdom size of population (million), 2018–22
- Table 62: United Kingdom gdp (constant 2005 prices, \$ billion), 2018–22
- Table 63: United Kingdom gdp (current prices, \$ billion), 2018–22
- Table 64: United Kingdom inflation, 2018–22
- Table 65: United Kingdom consumer price index (absolute), 2018–22
- Table 66: United Kingdom exchange rate, 2018–22
- Table 67: United States pharmaceuticals market value: \$ billion, 2017-22
- Table 68: United States pharmaceuticals market geography segmentation: \$ billion, 2022
- Table 69: United States pharmaceuticals market value forecast: \$ billion, 2022–27
- Table 70: United States size of population (million), 2018–22
- Table 71: United States gdp (constant 2005 prices, \$ billion), 2018–22
- Table 72: United States gdp (current prices, \$ billion), 2018–22



- Table 73: United States inflation, 2018–22
- Table 74: United States consumer price index (absolute), 2018–22
- Table 75: United States exchange rate, 2018–22
- Table 76: Johnson & Johnson: key facts
- Table 77: Johnson & Johnson: Annual Financial Ratios
- Table 78: Johnson & Johnson: Key Employees
- Table 79: Johnson & Johnson: Key Employees Continued
- Table 80: Apotex, Inc.: key facts
- Table 81: Apotex, Inc.: Key Employees
- Table 82: Laboratoires Pierre Fabre SA: key facts
- Table 83: Laboratoires Pierre Fabre SA: Key Employees
- Table 84: F. Hoffmann-La Roche Ltd: key facts
- Table 85: F. Hoffmann-La Roche Ltd: Annual Financial Ratios
- Table 86: F. Hoffmann-La Roche Ltd: Key Employees
- Table 87: Boehringer Ingelheim GmbH: key facts
- Table 88: Boehringer Ingelheim GmbH: Key Employees
- Table 89: A Menarini Industrie Farmaceutiche Riunite Srl: key facts
- Table 90: A Menarini Industrie Farmaceutiche Riunite Srl: Key Employees
- Table 91: Recordati S.p.A.: key facts
- Table 92: Recordati S.p.A.: Annual Financial Ratios
- Table 93: Recordati S.p.A.: Key Employees
- Table 94: Chiesi Farmaceutici SpA: key facts
- Table 95: Chiesi Farmaceutici SpA: Key Employees
- Table 96: Daiichi Sankyo Co Ltd: key facts
- Table 97: Daiichi Sankyo Co Ltd: Annual Financial Ratios
- Table 98: Daiichi Sankyo Co Ltd: Key Employees
- Table 99: Daiichi Sankyo Co Ltd: Key Employees Continued
- Table 100: Astellas Pharma Inc.: key facts
- Table 101: Astellas Pharma Inc.: Annual Financial Ratios
- Table 102: Astellas Pharma Inc.: Key Employees
- Table 103: Takeda Pharmaceutical Company Limited: key facts
- Table 104: Takeda Pharmaceutical Company Limited: Annual Financial Ratios
- Table 105: Takeda Pharmaceutical Company Limited: Key Employees

## List Of Figures

### LIST OF FIGURES

Figure 1: G8 pharmaceuticals industry, revenue(\$bn), 2018-27

Figure 2: G8 Pharmaceuticals industry, revenue by country (%), 2022

Figure 3: G8 pharmaceuticals industry, revenue by country (\$bn), 2018-22

Figure 4: G8 pharmaceuticals industry forecast, revenue by country (\$bn), 2022-27

Figure 5: Canada pharmaceuticals market value: \$ billion, 2017-22

Figure 6: Canada pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 7: Canada pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 8: Forces driving competition in the pharmaceuticals market in Canada, 2022

Figure 9: Drivers of buyer power in the pharmaceuticals market in Canada, 2022

Figure 10: Drivers of supplier power in the pharmaceuticals market in Canada, 2022

Figure 11: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Canada, 2022

Figure 12: Factors influencing the threat of substitutes in the pharmaceuticals market in Canada, 2022

Figure 13: Drivers of degree of rivalry in the pharmaceuticals market in Canada, 2022

Figure 14: France pharmaceuticals market value: \$ billion, 2017-22

Figure 15: France pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 16: France pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 17: Forces driving competition in the pharmaceuticals market in France, 2022

Figure 18: Drivers of buyer power in the pharmaceuticals market in France, 2022

Figure 19: Drivers of supplier power in the pharmaceuticals market in France, 2022

Figure 20: Factors influencing the likelihood of new entrants in the pharmaceuticals market in France, 2022

Figure 21: Factors influencing the threat of substitutes in the pharmaceuticals market in France, 2022

Figure 22: Drivers of degree of rivalry in the pharmaceuticals market in France, 2022

Figure 23: Germany pharmaceuticals market value: \$ billion, 2017-22

Figure 24: Germany pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 25: Germany pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 26: Forces driving competition in the pharmaceuticals market in Germany, 2022

Figure 27: Drivers of buyer power in the pharmaceuticals market in Germany, 2022

Figure 28: Drivers of supplier power in the pharmaceuticals market in Germany, 2022

Figure 29: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Germany, 2022

Figure 30: Factors influencing the threat of substitutes in the pharmaceuticals market in Germany, 2022

Figure 31: Drivers of degree of rivalry in the pharmaceuticals market in Germany, 2022

Figure 32: Italy pharmaceuticals market value: \$ billion, 2017-22

Figure 33: Italy pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 34: Italy pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 35: Forces driving competition in the pharmaceuticals market in Italy, 2022

Figure 36: Drivers of buyer power in the pharmaceuticals market in Italy, 2022

Figure 37: Drivers of supplier power in the pharmaceuticals market in Italy, 2022

Figure 38: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Italy, 2022

Figure 39: Factors influencing the threat of substitutes in the pharmaceuticals market in Italy, 2022

Figure 40: Drivers of degree of rivalry in the pharmaceuticals market in Italy, 2022

Figure 41: Japan pharmaceuticals market value: \$ billion, 2017-22

Figure 42: Japan pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 43: Japan pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 44: Forces driving competition in the pharmaceuticals market in Japan, 2022

Figure 45: Drivers of buyer power in the pharmaceuticals market in Japan, 2022

Figure 46: Drivers of supplier power in the pharmaceuticals market in Japan, 2022

Figure 47: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Japan, 2022

Figure 48: Factors influencing the threat of substitutes in the pharmaceuticals market in Japan, 2022

Figure 49: Drivers of degree of rivalry in the pharmaceuticals market in Japan, 2022

Figure 50: Russia pharmaceuticals market value: \$ billion, 2017-22

Figure 51: Russia pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 52: Russia pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 53: Forces driving competition in the pharmaceuticals market in Russia, 2022

Figure 54: Drivers of buyer power in the pharmaceuticals market in Russia, 2022

Figure 55: Drivers of supplier power in the pharmaceuticals market in Russia, 2022

Figure 56: Factors influencing the likelihood of new entrants in the pharmaceuticals market in Russia, 2022

Figure 57: Factors influencing the threat of substitutes in the pharmaceuticals market in

Russia, 2022

Figure 58: Drivers of degree of rivalry in the pharmaceuticals market in Russia, 2022

Figure 59: United Kingdom pharmaceuticals market value: \$ billion, 2017-22

Figure 60: United Kingdom pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 61: United Kingdom pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 62: Forces driving competition in the pharmaceuticals market in the United Kingdom, 2022

Figure 63: Drivers of buyer power in the pharmaceuticals market in the United Kingdom, 2022

Figure 64: Drivers of supplier power in the pharmaceuticals market in the United Kingdom, 2022

Figure 65: Factors influencing the likelihood of new entrants in the pharmaceuticals market in the United Kingdom, 2022

Figure 66: Factors influencing the threat of substitutes in the pharmaceuticals market in the United Kingdom, 2022

Figure 67: Drivers of degree of rivalry in the pharmaceuticals market in the United Kingdom, 2022

Figure 68: United States pharmaceuticals market value: \$ billion, 2017-22

Figure 69: United States pharmaceuticals market geography segmentation: % share, by value, 2022

Figure 70: United States pharmaceuticals market value forecast: \$ billion, 2022–27

Figure 71: Forces driving competition in the pharmaceuticals market in the United States, 2022

Figure 72: Drivers of buyer power in the pharmaceuticals market in the United States, 2022

Figure 73: Drivers of supplier power in the pharmaceuticals market in the United States, 2022

Figure 74: Factors influencing the likelihood of new entrants in the pharmaceuticals market in the United States, 2022

Figure 75: Factors influencing the threat of substitutes in the pharmaceuticals market in the United States, 2022

Figure 76: Drivers of degree of rivalry in the pharmaceuticals market in the United States, 2022

## I would like to order

Product name: G8 Countries Pharmaceuticals Market Summary, Competitive Analysis and Forecast, 2018-2027

Product link: <https://marketpublishers.com/r/GA445E346143EN.html>

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA445E346143EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

