

# G8 Countries Hotels and Motels Market Summary, Competitive Analysis and Forecast, 2017-2026

https://marketpublishers.com/r/GA2BC4784EEAEN.html

Date: May 2023 Pages: 219 Price: US\$ 1,495.00 (Single User License) ID: GA2BC4784EEAEN

# Abstracts

G8 Countries Hotels and Motels Market @Summary, Competitive Analysis and Forecast, 2017-2026

### SUMMARY

The G8 Hotels & Motels industry profile provides top-line qualitative and quantitative summary information including: industry size (value and volume 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

# **KEY HIGHLIGHTS**

The G8 countries contributed \$288,734.3 million in 2021 to the global hotels & motels industry, with a compound annual growth rate (CAGR) of -10.1% between 2017 and 2021. The G8 countries are expected to reach a value of \$604,690.6 million in 2026, with a CAGR of 15.9% over the 2021-26 period.

Among the G8 nations, the US is the leading country in the hotels & motels industry, with market revenues of \$172,551.3 million in 2021. This was followed by Italy and the UK, with a value of \$26,843.7 and \$23,459.2 million, respectively.

The US is expected to lead the hotels & motels industry in the G8 nations with a value of \$300,047.8 million in 2016, followed by Italy and Japan with expected values of \$70,326.9 and \$58,068.4 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 hotels & motels industry

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 hotels & motels industry

Leading company profiles reveal details of key hotels & motels industry players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 hotels & motels industry with five year forecasts by both value and volume

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 hotels & motels industry by value in 2022?

What will be the size of the G8 hotels & motels industry in 2027?

What factors are affecting the strength of competition in the G8 hotels & motels industry?

How has the industry performed over the last five years?

What are the main segments that make up the G8 hotels & motels industry?



# Contents

#### **1 INTRODUCTION**

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 GROUP OF EIGHT (G8) HOTELS & MOTELS

2.1. Industry Outlook

# **3 HOTELS & MOTELS IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

# **4 MACROECONOMIC INDICATORS**

4.1. Country data

# **5 HOTELS & MOTELS IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

# 6 MACROECONOMIC INDICATORS

6.1. Country data

# 7 HOTELS & MOTELS IN GERMANY



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

#### 8 MACROECONOMIC INDICATORS

8.1. Country data

### 9 HOTELS & MOTELS IN ITALY

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### **10 MACROECONOMIC INDICATORS**

10.1. Country data

#### **11 HOTELS & MOTELS IN JAPAN**

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

#### **12 MACROECONOMIC INDICATORS**

12.1. Country data

#### **13 HOTELS & MOTELS IN RUSSIA**

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation



- 13.4. Market outlook
- 13.5. Five forces analysis

#### **14 MACROECONOMIC INDICATORS**

14.1. Country data

### 15 HOTELS & MOTELS IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

### **16 MACROECONOMIC INDICATORS**

16.1. Country data

# **17 HOTELS & MOTELS IN THE UNITED STATES**

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis

#### **18 MACROECONOMIC INDICATORS**

18.1. Country data

#### **19 COMPANY PROFILES**

- 19.1. Wyndham Hotels & Resorts Inc
- 19.2. Marriott International Inc
- 19.3. Choice Hotels International Inc
- 19.4. The Originals, Human Hotels & Resorts
- 19.5. Contact-Hotel Association
- 19.6. Accor SA

G8 Countries Hotels and Motels Market Summary, Competitive Analysis and Forecast, 2017-2026



- 19.7. Steigenberger Hotels AG
- 19.8. Best Western International Inc
- 19.9. Route Inn Japan Co Ltd
- 19.10. Toyoko Inn Co Ltd
- 19.11. APA Hotel Ltd
- 19.12. Super Hotel Co., Ltd.
- 19.13. Radisson Hotel Group
- 19.14. AZIMUT Hotels Company, LLC
- 19.15. AMAKS Hotels & Resorts
- 19.16. Whitbread PLC
- 19.17. Travelodge Hotels Ltd.
- 19.18. InterContinental Hotels Group Plc
- 19.19. Hilton Worldwide Holdings Inc

#### **20 APPENDIX**

- 20.1. Methodology
- 20.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

Table 1: G8 hotels & motels industry, revenue(\$m), 2017-26 Table 2: G8 hotels & motels industry, revenue by country (\$m), 2017-21 Table 3: G8 hotels & motels industry forecast, revenue by country (\$m), 2021-26 Table 4: Canada hotels & motels industry value: \$ million, 2017-21 Table 5: Canada hotels & motels industry volume: Number of Establishments, 2017-21 Table 6: Canada hotels & motels industry category segmentation: % share, by value, 2017-2021 Table 7: Canada hotels & motels industry category segmentation: \$ million, 2017-2021 Table 8: Canada hotels & motels industry value forecast: \$ million, 2021-26 Table 9: Canada hotels & motels industry volume forecast: Number of Establishments, 2021-26 Table 10: Canada size of population (million), 2017–21 Table 11: Canada gdp (constant 2005 prices, \$ billion), 2017-21 Table 12: Canada gdp (current prices, \$ billion), 2017–21 Table 13: Canada inflation, 2017-21 Table 14: Canada consumer price index (absolute), 2017-21 Table 15: Canada exchange rate, 2017–21 Table 16: France hotels & motels industry value: \$ million, 2017-21 Table 17: France hotels & motels industry volume: Number of Establishments, 2017–21 Table 18: France hotels & motels industry category segmentation: % share, by value, 2017-2021 Table 19: France hotels & motels industry category segmentation: \$ million, 2017-2021 Table 20: France hotels & motels industry value forecast: \$ million, 2021-26 Table 21: France hotels & motels industry volume forecast: Number of Establishments, 2021 - 26Table 22: France size of population (million), 2017–21 Table 23: France gdp (constant 2005 prices, \$ billion), 2017–21 Table 24: France gdp (current prices, \$ billion), 2017-21 Table 25: France inflation, 2017–21 Table 26: France consumer price index (absolute), 2017–21 Table 27: France exchange rate, 2017-21 Table 28: Germany hotels & motels industry value: \$ million, 2017-21 Table 29: Germany hotels & motels industry volume: Number of Establishments, 2017-21 Table 30: Germany hotels & motels industry category segmentation: % share, by value,



2017-2021

Table 31: Germany hotels & motels industry category segmentation: \$ million, 2017-2021

Table 32: Germany hotels & motels industry value forecast: \$ million, 2021–26

Table 33: Germany hotels & motels industry volume forecast: Number of

Establishments, 2021–26

Table 34: Germany size of population (million), 2017–21

Table 35: Germany gdp (constant 2005 prices, \$ billion), 2017-21

Table 36: Germany gdp (current prices, \$ billion), 2017–21

Table 37: Germany inflation, 2017-21

Table 38: Germany consumer price index (absolute), 2017–21

Table 39: Germany exchange rate, 2017–21

Table 40: Italy hotels & motels industry value: \$ million, 2017–21

Table 41: Italy hotels & motels industry volume: Number of Establishments, 2017–21

Table 42: Italy hotels & motels industry category segmentation: % share, by value, 2017–2021

Table 43: Italy hotels & motels industry category segmentation: \$ million, 2017-2021

Table 44: Italy hotels & motels industry value forecast: \$ million, 2021-26

Table 45: Italy hotels & motels industry volume forecast: Number of Establishments, 2021–26

Table 46: Italy size of population (million), 2017–21

Table 47: Italy gdp (constant 2005 prices, \$ billion), 2017-21

Table 48: Italy gdp (current prices, \$ billion), 2017–21

Table 49: Italy inflation, 2017-21

Table 50: Italy consumer price index (absolute), 2017-21

Table 51: Italy exchange rate, 2017-21

Table 52: Japan hotels & motels industry value: \$ million, 2017–21

Table 53: Japan hotels & motels industry volume: Number of Establishments, 2017–21

Table 54: Japan hotels & motels industry category segmentation: % share, by value, 2017–2021

Table 55: Japan hotels & motels industry category segmentation: \$ million, 2017-2021

Table 56: Japan hotels & motels industry value forecast: \$ million, 2021-26

Table 57: Japan hotels & motels industry volume forecast: Number of Establishments, 2021–26

Table 58: Japan size of population (million), 2017-21

Table 59: Japan gdp (constant 2005 prices, \$ billion), 2017-21

Table 60: Japan gdp (current prices, \$ billion), 2017-21

Table 61: Japan inflation, 2017–21

Table 62: Japan consumer price index (absolute), 2017-21



Table 63: Japan exchange rate, 2017-21

Table 64: Russia hotels & motels industry value: \$ million, 2017-21

Table 65: Russia hotels & motels industry volume: Number of Establishments, 2017-21

Table 66: Russia hotels & motels industry category segmentation: % share, by value, 2017–2021

Table 67: Russia hotels & motels industry category segmentation: \$ million, 2017-2021

Table 68: Russia hotels & motels industry value forecast: \$ million, 2021-26

Table 69: Russia hotels & motels industry volume forecast: Number of Establishments, 2021–26

Table 70: Russia size of population (million), 2017–21

Table 71: Russia gdp (constant 2005 prices, \$ billion), 2017-21

Table 72: Russia gdp (current prices, \$ billion), 2017-21

Table 73: Russia inflation, 2017–21

Table 74: Russia consumer price index (absolute), 2017-21

Table 75: Russia exchange rate, 2017-21

Table 76: United Kingdom hotels & motels industry value: \$ million, 2017-21

Table 77: United Kingdom hotels & motels industry volume: Number of Establishments, 2017–21

Table 78: United Kingdom hotels & motels industry category segmentation: % share, by value, 2017–2021

Table 79: United Kingdom hotels & motels industry category segmentation: \$ million, 2017-2021

Table 80: United Kingdom hotels & motels industry value forecast: \$ million, 2021–26 Table 81: United Kingdom hotels & motels industry volume forecast: Number of Establishments, 2021–26

Table 82: United Kingdom size of population (million), 2017-21

Table 83: United Kingdom gdp (constant 2005 prices, \$ billion), 2017-21

Table 84: United Kingdom gdp (current prices, \$ billion), 2017-21

Table 85: United Kingdom inflation, 2017–21

Table 86: United Kingdom consumer price index (absolute), 2017-21

Table 87: United Kingdom exchange rate, 2017-21

Table 88: United States hotels & motels industry value: \$ million, 2017-21

Table 89: United States hotels & motels industry volume: Number of Establishments, 2017–21

Table 90: United States hotels & motels industry category segmentation: % share, by value, 2017–2021



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: G8 hotels & motels industry, revenue(\$m), 2017-26 Figure 2: G8 Hotels & Motels industry, revenue by country (%), 2021 Figure 3: G8 hotels & motels industry, revenue by country (\$m), 2017-21 Figure 4: G8 hotels & motels industry forecast, revenue by country (\$m), 2021-26 Figure 5: Canada hotels & motels industry value: \$ million, 2017-21 Figure 6: Canada hotels & motels industry volume: Number of Establishments, 2017–21 Figure 7: Canada hotels & motels industry category segmentation: \$ million, 2017-2021 Figure 8: Canada hotels & motels industry value forecast: \$ million, 2021–26 Figure 9: Canada hotels & motels industry volume forecast: Number of Establishments, 2021-26 Figure 10: Forces driving competition in the hotels & motels industry in Canada, 2021 Figure 11: Drivers of buyer power in the hotels & motels industry in Canada, 2021 Figure 12: Drivers of supplier power in the hotels & motels industry in Canada, 2021 Figure 13: Factors influencing the likelihood of new entrants in the hotels & motels industry in Canada, 2021 Figure 14: Factors influencing the threat of substitutes in the hotels & motels industry in Canada, 2021 Figure 15: Drivers of degree of rivalry in the hotels & motels industry in Canada, 2021 Figure 16: France hotels & motels industry value: \$ million, 2017–21 Figure 17: France hotels & motels industry volume: Number of Establishments, 2017-21 Figure 18: France hotels & motels industry category segmentation: \$ million, 2017-2021 Figure 19: France hotels & motels industry value forecast: \$ million, 2021–26 Figure 20: France hotels & motels industry volume forecast: Number of Establishments, 2021-26 Figure 21: Forces driving competition in the hotels & motels industry in France, 2021 Figure 22: Drivers of buyer power in the hotels & motels industry in France, 2021 Figure 23: Drivers of supplier power in the hotels & motels industry in France, 2021 Figure 24: Factors influencing the likelihood of new entrants in the hotels & motels industry in France, 2021 Figure 25: Factors influencing the threat of substitutes in the hotels & motels industry in France, 2021 Figure 26: Drivers of degree of rivalry in the hotels & motels industry in France, 2021 Figure 27: Germany hotels & motels industry value: \$ million, 2017-21 Figure 28: Germany hotels & motels industry volume: Number of Establishments,

2017–21



Figure 29: Germany hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 30: Germany hotels & motels industry value forecast: \$ million, 2021–26

Figure 31: Germany hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 32: Forces driving competition in the hotels & motels industry in Germany, 2021

Figure 33: Drivers of buyer power in the hotels & motels industry in Germany, 2021

Figure 34: Drivers of supplier power in the hotels & motels industry in Germany, 2021

Figure 35: Factors influencing the likelihood of new entrants in the hotels & motels industry in Germany, 2021

Figure 36: Factors influencing the threat of substitutes in the hotels & motels industry in Germany, 2021

Figure 37: Drivers of degree of rivalry in the hotels & motels industry in Germany, 2021 Figure 38: Italy hotels & motels industry value: \$ million, 2017–21

Figure 39: Italy hotels & motels industry volume: Number of Establishments, 2017–21

Figure 40: Italy hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 41: Italy hotels & motels industry value forecast: \$ million, 2021–26

Figure 42: Italy hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 43: Forces driving competition in the hotels & motels industry in Italy, 2021

Figure 44: Drivers of buyer power in the hotels & motels industry in Italy, 2021

Figure 45: Drivers of supplier power in the hotels & motels industry in Italy, 2021

Figure 46: Factors influencing the likelihood of new entrants in the hotels & motels industry in Italy, 2021

Figure 47: Factors influencing the threat of substitutes in the hotels & motels industry in Italy, 2021

Figure 48: Drivers of degree of rivalry in the hotels & motels industry in Italy, 2021 Figure 49: Japan hotels & motels industry value: \$ million, 2017–21

Figure 50: Japan hotels & motels industry volume: Number of Establishments, 2017–21

Figure 51: Japan hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 52: Japan hotels & motels industry value forecast: \$ million, 2021–26

Figure 53: Japan hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 54: Forces driving competition in the hotels & motels industry in Japan, 2021

Figure 55: Drivers of buyer power in the hotels & motels industry in Japan, 2021

Figure 56: Drivers of supplier power in the hotels & motels industry in Japan, 2021

Figure 57: Factors influencing the likelihood of new entrants in the hotels & motels industry in Japan, 2021

Figure 58: Factors influencing the threat of substitutes in the hotels & motels industry in



Japan, 2021

Figure 59: Drivers of degree of rivalry in the hotels & motels industry in Japan, 2021

Figure 60: Russia hotels & motels industry value: \$ million, 2017-21

Figure 61: Russia hotels & motels industry volume: Number of Establishments, 2017-21

Figure 62: Russia hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 63: Russia hotels & motels industry value forecast: \$ million, 2021-26

Figure 64: Russia hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 65: Forces driving competition in the hotels & motels industry in Russia, 2021

Figure 66: Drivers of buyer power in the hotels & motels industry in Russia, 2021

Figure 67: Drivers of supplier power in the hotels & motels industry in Russia, 2021

Figure 68: Factors influencing the likelihood of new entrants in the hotels & motels industry in Russia, 2021

Figure 69: Factors influencing the threat of substitutes in the hotels & motels industry in Russia, 2021

Figure 70: Drivers of degree of rivalry in the hotels & motels industry in Russia, 2021

Figure 71: United Kingdom hotels & motels industry value: \$ million, 2017–21

Figure 72: United Kingdom hotels & motels industry volume: Number of Establishments, 2017–21

Figure 73: United Kingdom hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 74: United Kingdom hotels & motels industry value forecast: \$ million, 2021–26 Figure 75: United Kingdom hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 76: Forces driving competition in the hotels & motels industry in the United Kingdom, 2021

Figure 77: Drivers of buyer power in the hotels & motels industry in the United Kingdom, 2021

Figure 78: Drivers of supplier power in the hotels & motels industry in the United Kingdom, 2021

Figure 79: Factors influencing the likelihood of new entrants in the hotels & motels industry in the United Kingdom, 2021

Figure 80: Factors influencing the threat of substitutes in the hotels & motels industry in the United Kingdom, 2021

Figure 81: Drivers of degree of rivalry in the hotels & motels industry in the United Kingdom, 2021

Figure 82: United States hotels & motels industry value: \$ million, 2017–21 Figure 83: United States hotels & motels industry volume: Number of Establishments, 2017–21



Figure 84: United States hotels & motels industry category segmentation: \$ million, 2017-2021

Figure 85: United States hotels & motels industry value forecast: \$ million, 2021–26

Figure 86: United States hotels & motels industry volume forecast: Number of Establishments, 2021–26

Figure 87: Forces driving competition in the hotels & motels industry in the United States, 2021

Figure 88: Drivers of buyer power in the hotels & motels industry in the United States, 2021

Figure 89: Drivers of supplier power in the hotels & motels industry in the United States, 2021

Figure 90: Factors influencing the likelihood of new entrants in the hotels & motels industry in the United States, 2021



#### I would like to order

Product name: G8 Countries Hotels and Motels Market Summary, Competitive Analysis and Forecast, 2017-2026

Product link: https://marketpublishers.com/r/GA2BC4784EEAEN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

# Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GA2BC4784EEAEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



G8 Countries Hotels and Motels Market Summary, Competitive Analysis and Forecast, 2017-2026