

# **G8 Countries Air Freight Market Summary, Competitive Analysis and Forecast to 2027**

https://marketpublishers.com/r/GF6EC7782A86EN.html

Date: June 2023

Pages: 225

Price: US\$ 1,495.00 (Single User License)

ID: GF6EC7782A86EN

# **Abstracts**

G8 Countries Air Freight Market @Summary, Competitive Analysis and Forecast to 2027

#### SUMMARY

The G8 Air Freight industry profile provides top-line qualitative and quantitative summary information including: sector size (value 2018-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the sector.

#### **KEY HIGHLIGHTS**

The G8 countries contributed \$36,449.0 million in 2022 to the global air freight industry, with a compound annual growth rate (CAGR) of -4% between 2018 and 2022. The G8 countries are expected to reach a value of \$48,627.5 million in 2027, with a CAGR of 5.9% over the 2022-27 period.

Among the G8 nations, the US is the leading country in the air freight industry, with market revenues of \$16,456.5 million in 2022. This was followed by Japan and Germany, with a value of \$4,859.7 and \$4,450.0 million, respectively.

The US is expected to lead the air freight industry in the G8 nations with a value of \$20,223.4 million in 2016, followed by Japan and Germany with expected values of \$7,310.0 and \$6,405.9 million, respectively.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the G8 air freight sector

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the G8 air freight sector

Leading company profiles reveal details of key air freight sector players' G8 operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the G8 air freight sector with five year forecasts

Compares data from the US, Canada, Germany, France, UK, Italy, Russia and Japan, alongside individual chapters on each country

#### **REASONS TO BUY**

What was the size of the G8 air freight sector by value in 2022?

What will be the size of the G8 air freight sector in 2027?

What factors are affecting the strength of competition in the G8 air freight sector?

How has the sector performed over the last five years?

What are the main segments that make up the G8 air freight sector?



# **Contents**

#### 1 INTRODUCTION

- 1.1. What is this report about?
- 1.2. Who is the target reader?
- 1.3. How to use this report
- 1.4. Definitions

# 2 GROUP OF EIGHT (G8) AIR FREIGHT

2.1. Industry Outlook

#### **3 AIR FREIGHT IN CANADA**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

# **4 MACROECONOMIC INDICATORS**

4.1. Country data

#### **5 AIR FREIGHT IN FRANCE**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis

## **6 MACROECONOMIC INDICATORS**

6.1. Country data

## **7 AIR FREIGHT IN GERMANY**



- 7.1. Market Overview
- 7.2. Market Data
- 7.3. Market Segmentation
- 7.4. Market outlook
- 7.5. Five forces analysis

## **8 MACROECONOMIC INDICATORS**

8.1. Country data

## 9 AIR FREIGHT IN ITALY

- 9.1. Market Overview
- 9.2. Market Data
- 9.3. Market Segmentation
- 9.4. Market outlook
- 9.5. Five forces analysis

#### 10 MACROECONOMIC INDICATORS

10.1. Country data

## 11 AIR FREIGHT IN JAPAN

- 11.1. Market Overview
- 11.2. Market Data
- 11.3. Market Segmentation
- 11.4. Market outlook
- 11.5. Five forces analysis

## 12 MACROECONOMIC INDICATORS

12.1. Country data

# 13 AIR FREIGHT IN RUSSIA

- 13.1. Market Overview
- 13.2. Market Data
- 13.3. Market Segmentation



- 13.4. Market outlook
- 13.5. Five forces analysis

## 14 MACROECONOMIC INDICATORS

14.1. Country data

# 15 AIR FREIGHT IN THE UNITED KINGDOM

- 15.1. Market Overview
- 15.2. Market Data
- 15.3. Market Segmentation
- 15.4. Market outlook
- 15.5. Five forces analysis

## 16 MACROECONOMIC INDICATORS

16.1. Country data

## 17 AIR FREIGHT IN THE UNITED STATES

- 17.1. Market Overview
- 17.2. Market Data
- 17.3. Market Segmentation
- 17.4. Market outlook
- 17.5. Five forces analysis

#### 18 MACROECONOMIC INDICATORS

18.1. Country data

# 19 COMPANY PROFILES

- 19.1. Air Canada
- 19.2. American Airlines Inc
- 19.3. Cargojet Inc
- 19.4. FedEx Corp
- 19.5. Air France-KLM SA
- 19.6. Cathay Pacific Airways Ltd



- 19.7. Deutsche Post AG
- 19.8. Deutsche Bahn AG
- 19.9. Hellmann Worldwide Logistics GmbH & Co. KG
- 19.10. Deutsche Lufthansa AG
- 19.11. Alitalia Societa Aerea Italiana SpA (Inactive)
- 19.12. Cargolux Airlines International S.A.
- 19.13. All Nippon Airways Co Ltd
- 19.14. Kintetsu Group Holdings Co., Ltd.
- 19.15. Nippon Express Co Ltd
- 19.16. Nippon Yusen Kabushiki Kaisha
- 19.17. Ural Airlines JSC
- 19.18. Volga-Dnepr Group
- 19.19. Aeroflot OAO
- 19.20. British Airways Plc
- 19.21. United Parcel Service, Inc.
- 19.22. Expeditors International of Washington, Inc.
- 19.23. United Airlines Holdings Inc

#### **20 APPENDIX**

- 20.1. Methodology
- 20.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: G8 air freight industry, revenue(\$m), 2018-27
- Table 2: G8 air freight industry, revenue by country (\$m), 2018-22
- Table 3: G8 air freight industry forecast, revenue by country (\$m), 2022-27
- Table 4: Canada air freight sector value: \$ million, 2017-22
- Table 5: Canada air freight sector geography segmentation: \$ million, 2022
- Table 6: Canada air freight sector value forecast: \$ million, 2022-27
- Table 7: Canada size of population (million), 2018-22
- Table 8: Canada gdp (constant 2005 prices, \$ billion), 2018-22
- Table 9: Canada gdp (current prices, \$ billion), 2018-22
- Table 10: Canada inflation, 2018-22
- Table 11: Canada consumer price index (absolute), 2018-22
- Table 12: Canada exchange rate, 2018-22
- Table 13: France air freight sector value: \$ million, 2017-22
- Table 14: France air freight sector geography segmentation: \$ million, 2022
- Table 15: France air freight sector value forecast: \$ million, 2022-27
- Table 16: France size of population (million), 2018-22
- Table 17: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 18: France gdp (current prices, \$ billion), 2018-22
- Table 19: France inflation, 2018-22
- Table 20: France consumer price index (absolute), 2018-22
- Table 21: France exchange rate, 2018-22
- Table 22: Germany air freight sector value: \$ million, 2017-22
- Table 23: Germany air freight sector geography segmentation: \$ million, 2022
- Table 24: Germany air freight sector value forecast: \$ million, 2022-27
- Table 25: Germany size of population (million), 2018-22
- Table 26: Germany gdp (constant 2005 prices, \$ billion), 2018-22
- Table 27: Germany gdp (current prices, \$ billion), 2018-22
- Table 28: Germany inflation, 2018-22
- Table 29: Germany consumer price index (absolute), 2018-22
- Table 30: Germany exchange rate, 2018-22
- Table 31: Italy air freight sector value: \$ million, 2017-22
- Table 32: Italy air freight sector geography segmentation: \$ million, 2022
- Table 33: Italy air freight sector value forecast: \$ million, 2022-27
- Table 34: Italy size of population (million), 2018-22
- Table 35: Italy gdp (constant 2005 prices, \$ billion), 2018-22



- Table 36: Italy gdp (current prices, \$ billion), 2018-22
- Table 37: Italy inflation, 2018-22
- Table 38: Italy consumer price index (absolute), 2018-22
- Table 39: Italy exchange rate, 2018-22
- Table 40: Japan air freight sector value: \$ million, 2017-22
- Table 41: Japan air freight sector geography segmentation: \$ million, 2022
- Table 42: Japan air freight sector value forecast: \$ million, 2022-27
- Table 43: Japan size of population (million), 2018-22
- Table 44: Japan gdp (constant 2005 prices, \$ billion), 2018-22
- Table 45: Japan gdp (current prices, \$ billion), 2018-22
- Table 46: Japan inflation, 2018-22
- Table 47: Japan consumer price index (absolute), 2018-22
- Table 48: Japan exchange rate, 2018-22
- Table 49: Russia air freight sector value: \$ million, 2017-22
- Table 50: Russia air freight sector geography segmentation: \$ million, 2022
- Table 51: Russia air freight sector value forecast: \$ million, 2022-27
- Table 52: Russia size of population (million), 2018-22
- Table 53: Russia gdp (constant 2005 prices, \$ billion), 2018-22
- Table 54: Russia gdp (current prices, \$ billion), 2018-22
- Table 55: Russia inflation, 2018-22
- Table 56: Russia consumer price index (absolute), 2018-22
- Table 57: Russia exchange rate, 2018-22
- Table 58: United Kingdom air freight sector value: \$ million, 2017-22
- Table 59: United Kingdom air freight sector geography segmentation: \$ million, 2022
- Table 60: United Kingdom air freight sector value forecast: \$ million, 2022-27
- Table 61: United Kingdom size of population (million), 2018-22
- Table 62: United Kingdom gdp (constant 2005 prices, \$ billion), 2018-22
- Table 63: United Kingdom gdp (current prices, \$ billion), 2018-22
- Table 64: United Kingdom inflation, 2018-22
- Table 65: United Kingdom consumer price index (absolute), 2018-22
- Table 66: United Kingdom exchange rate, 2018-22
- Table 67: United States air freight sector value: \$ billion, 2017-22
- Table 68: United States air freight sector geography segmentation: \$ billion, 2022
- Table 69: United States air freight sector value forecast: \$ billion, 2022-27
- Table 70: United States size of population (million), 2018-22
- Table 71: United States gdp (constant 2005 prices, \$ billion), 2018-22
- Table 72: United States gdp (current prices, \$ billion), 2018-22
- Table 73: United States inflation, 2018-22
- Table 74: United States consumer price index (absolute), 2018-22



Table 75: United States exchange rate, 2018-22

Table 76: Air Canada: key facts

Table 77: Air Canada: Annual Financial Ratios

Table 78: Air Canada: Key Employees

Table 79: American Airlines Inc: key facts

Table 80: American Airlines Inc: Key Employees

Table 81: Cargojet Inc: key facts

Table 82: Cargojet Inc: Annual Financial Ratios

Table 83: Cargojet Inc: Key Employees

Table 84: FedEx Corp: key facts

Table 85: FedEx Corp: Annual Financial Ratios

Table 86: FedEx Corp: Key Employees

Table 87: FedEx Corp: Key Employees Continued

Table 88: Air France-KLM SA: key facts

Table 89: Air France-KLM SA: Annual Financial Ratios

Table 90: Air France-KLM SA: Key Employees



# **List Of Figures**

#### **LIST OF FIGURES**

- Figure 1: G8 air freight industry, revenue(\$m), 2018-27
- Figure 2: G8 Air Freight industry, revenue by country (%), 2022
- Figure 3: G8 air freight industry, revenue by country (\$m), 2018-22
- Figure 4: G8 air freight industry forecast, revenue by country (\$m), 2022-27
- Figure 5: Canada air freight sector value: \$ million, 2017-22
- Figure 6: Canada air freight sector geography segmentation: % share, by value, 2022
- Figure 7: Canada air freight sector value forecast: \$ million, 2022-27
- Figure 8: Forces driving competition in the air freight sector in Canada, 2022
- Figure 9: Drivers of buyer power in the air freight sector in Canada, 2022
- Figure 10: Drivers of supplier power in the air freight sector in Canada, 2022
- Figure 11: Factors influencing the likelihood of new entrants in the air freight sector in Canada, 2022
- Figure 12: Factors influencing the threat of substitutes in the air freight sector in Canada, 2022
- Figure 13: Drivers of degree of rivalry in the air freight sector in Canada, 2022
- Figure 14: France air freight sector value: \$ million, 2017-22
- Figure 15: France air freight sector geography segmentation: % share, by value, 2022
- Figure 16: France air freight sector value forecast: \$ million, 2022-27
- Figure 17: Forces driving competition in the air freight sector in France, 2022
- Figure 18: Drivers of buyer power in the air freight sector in France, 2022
- Figure 19: Drivers of supplier power in the air freight sector in France, 2022
- Figure 20: Factors influencing the likelihood of new entrants in the air freight sector in France, 2022
- Figure 21: Factors influencing the threat of substitutes in the air freight sector in France, 2022
- Figure 22: Drivers of degree of rivalry in the air freight sector in France, 2022
- Figure 23: Germany air freight sector value: \$ million, 2017-22
- Figure 24: Germany air freight sector geography segmentation: % share, by value, 2022
- Figure 25: Germany air freight sector value forecast: \$ million, 2022-27
- Figure 26: Forces driving competition in the air freight sector in Germany, 2022
- Figure 27: Drivers of buyer power in the air freight sector in Germany, 2022
- Figure 28: Drivers of supplier power in the air freight sector in Germany, 2022
- Figure 29: Factors influencing the likelihood of new entrants in the air freight sector in
- Germany, 2022
- Figure 30: Factors influencing the threat of substitutes in the air freight sector in



Germany, 2022

Figure 31: Drivers of degree of rivalry in the air freight sector in Germany, 2022

Figure 32: Italy air freight sector value: \$ million, 2017-22

Figure 33: Italy air freight sector geography segmentation: % share, by value, 2022

Figure 34: Italy air freight sector value forecast: \$ million, 2022-27

Figure 35: Forces driving competition in the air freight sector in Italy, 2022

Figure 36: Drivers of buyer power in the air freight sector in Italy, 2022

Figure 37: Drivers of supplier power in the air freight sector in Italy, 2022

Figure 38: Factors influencing the likelihood of new entrants in the air freight sector in Italy, 2022

Figure 39: Factors influencing the threat of substitutes in the air freight sector in Italy, 2022

Figure 40: Drivers of degree of rivalry in the air freight sector in Italy, 2022

Figure 41: Japan air freight sector value: \$ million, 2017-22

Figure 42: Japan air freight sector geography segmentation: % share, by value, 2022

Figure 43: Japan air freight sector value forecast: \$ million, 2022-27

Figure 44: Forces driving competition in the air freight sector in Japan, 2022

Figure 45: Drivers of buyer power in the air freight sector in Japan, 2022

Figure 46: Drivers of supplier power in the air freight sector in Japan, 2022

Figure 47: Factors influencing the likelihood of new entrants in the air freight sector in Japan, 2022

Figure 48: Factors influencing the threat of substitutes in the air freight sector in Japan, 2022

Figure 49: Drivers of degree of rivalry in the air freight sector in Japan, 2022

Figure 50: Russia air freight sector value: \$ million, 2017-22

Figure 51: Russia air freight sector geography segmentation: % share, by value, 2022

Figure 52: Russia air freight sector value forecast: \$ million, 2022-27

Figure 53: Forces driving competition in the air freight sector in Russia, 2022

Figure 54: Drivers of buyer power in the air freight sector in Russia, 2022

Figure 55: Drivers of supplier power in the air freight sector in Russia, 2022

Figure 56: Factors influencing the likelihood of new entrants in the air freight sector in Russia, 2022

Figure 57: Factors influencing the threat of substitutes in the air freight sector in Russia, 2022

Figure 58: Drivers of degree of rivalry in the air freight sector in Russia, 2022

Figure 59: United Kingdom air freight sector value: \$ million, 2017-22

Figure 60: United Kingdom air freight sector geography segmentation: % share, by value, 2022

Figure 61: United Kingdom air freight sector value forecast: \$ million, 2022-27



Figure 62: Forces driving competition in the air freight sector in the United Kingdom, 2022

Figure 63: Drivers of buyer power in the air freight sector in the United Kingdom, 2022

Figure 64: Drivers of supplier power in the air freight sector in the United Kingdom, 2022

Figure 65: Factors influencing the likelihood of new entrants in the air freight sector in the United Kingdom, 2022

Figure 66: Factors influencing the threat of substitutes in the air freight sector in the United Kingdom, 2022

Figure 67: Drivers of degree of rivalry in the air freight sector in the United Kingdom, 2022

Figure 68: United States air freight sector value: \$ billion, 2017-22

Figure 69: United States air freight sector geography segmentation: % share, by value, 2022

Figure 70: United States air freight sector value forecast: \$ billion, 2022-27

Figure 71: Forces driving competition in the air freight sector in the United States, 2022

Figure 72: Drivers of buyer power in the air freight sector in the United States, 2022

Figure 73: Drivers of supplier power in the air freight sector in the United States, 2022

Figure 74: Factors influencing the likelihood of new entrants in the air freight sector in the United States, 2022

Figure 75: Factors influencing the threat of substitutes in the air freight sector in the United States, 2022

Figure 76: Drivers of degree of rivalry in the air freight sector in the United States, 2022



# I would like to order

Product name: G8 Countries Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Product link: https://marketpublishers.com/r/GF6EC7782A86EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GF6EC7782A86EN.html">https://marketpublishers.com/r/GF6EC7782A86EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970