

Functional Drinks in South Africa

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Abstracts

Functional Drinks in South Africa

SUMMARY

Functional Drinks in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the South Africa functional drinks market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

KEY HIGHLIGHTS

The functional drinks market consists of the retail sale of sports drinks and energy drinks. Sports drinks are defined as drinks with performance-enhancing properties, described as 'isotonic', 'hypertonic' or 'hypotonic'. Energy drinks are defined as those with energy-enhancing properties - often carbonated and containing stimulants such as caffeine, taurine, guarana, glucuronolactone, and yerba mate, along with glucose syrup (corn syrup) and maltodextrin. The market is valued according to the retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2017 exchange rates.

The South African functional drinks market generated total revenues of \$898.0m in 2017, representing a compound annual growth rate (CAGR) of 21.5%

between 2013 and 2017.

Market consumption volume increased with a CAGR of 22.1% between 2013 and 2017, to reach a total of 381.5 million liters in 2017.

Rapid urbanization and changing consumer lifestyles are the primary sources behind the strong growth of the market.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the functional drinks market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the functional drinks market in South Africa

Leading company profiles reveal details of key functional drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa functional drinks market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the South Africa functional drinks market by value in 2017?

What will be the size of the South Africa functional drinks market in 2022?

What factors are affecting the strength of competition in the South Africa functional drinks market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's functional drinks market?

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COMPANIES MENTIONED

The Coca-Cola Co

Kingsley Beverages

Monster Beverage Corporation

Tiger Brands Limited

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