

# Functional Drinks in Japan

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## Abstracts

Functional Drinks in Japan

### SUMMARY

Functional Drinks in Japan industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the Japan functional drinks market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

### KEY HIGHLIGHTS

The functional drinks market consists of the retail sale of sports drinks and energy drinks. Sports drinks are defined as drinks with performance-enhancing properties, described as 'isotonic', 'hypertonic' or 'hypotonic'. Energy drinks are defined as those with energy-enhancing properties - often carbonated and containing stimulants such as caffeine, taurine, guarana, glucuronolactone, and yerba mate, along with glucose syrup (corn syrup) and maltodextrin. The market is valued according to the retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2017 exchange rates.

The Japanese functional drinks market had total revenues of \$4,346.0m in 2017, representing a compound annual rate of change (CARC) of -0.8% between 2013 and 2017.

Market consumption volume declined with a CARC of -2.8% between 2013 and 2017, to reach a total of 1,714.1 million liters in 2017.

Economic slowdown during the review period largely affected the market growth.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the functional drinks market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the functional drinks market in Japan

Leading company profiles reveal details of key functional drinks market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan functional drinks market with five year forecasts by both value and volume

## **REASONS TO BUY**

What was the size of the Japan functional drinks market by value in 2017?

What will be the size of the Japan functional drinks market in 2022?

What factors are affecting the strength of competition in the Japan functional drinks market?

How has the market performed over the last five years?

Who are the top competitors in Japan's functional drinks market?

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### COMPANIES MENTIONED

The Coca-Cola Co

Otsuka Holdings Co Ltd

Red Bull GmbH

Taisho Pharmaceutical Holdings Co Ltd

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