

France Residential Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

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Abstracts

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SUMMARY

Residential Construction in France industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The residential construction market is defined as the value of work put in place annually for residential buildings. Market value is defined in general as the total output value of construction activity in any given time period, including costs related to construction materials, equipment and services for new construction, refurbishment, repair and maintenance and demolition. All market data and forecasts are represented in nominal terms (i.e. without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The French residential construction market had total revenues of \$153.9bn in 2021, representing a compound annual growth rate (CAGR) of 4.8% between 2016 and 2021.

The new construction segment was the market's most lucrative in 2021, with

total revenues of \$116.9bn, equivalent to 76% of the market's overall value.

The residential construction market was strongly impacted by the COVID-19 pandemic on a global scale but recovered well in 2021.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the residential construction market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the residential construction market in France

Leading company profiles reveal details of key residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France residential construction market with five year forecasts

REASONS TO BUY

What was the size of the France residential construction market by value in 2021?

What will be the size of the France residential construction market in 2026?

What factors are affecting the strength of competition in the France residential construction market?

How has the market performed over the last five years?

How large is France's residential construction market in relation to its regional counterparts?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who were the leading players in 2021?

7.2. How are leading players incorporating new technology into their business strategies?

7.3. Who was behind the biggest residential construction project in recent years?

8 COMPANY PROFILES

8.1. Bouygues Construction

8.2. Eiffage SA

8.3. Artelia Group

8.4. SPIE SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: France residential construction sector value: \$ billion, 2017-21

Table 2: France residential construction sector category segmentation: % share, by value, 2017-2021

Table 3: France residential construction sector category segmentation: \$ billion, 2017-2021

Table 4: France residential construction sector geography segmentation: \$ billion, 2021

Table 5: France residential construction sector value forecast: \$ billion, 2021-26

Table 6: Bouygues Construction: key facts

Table 7: Bouygues Construction: Key Employees

Table 8: Eiffage SA: key facts

Table 9: Eiffage SA: Annual Financial Ratios

Table 10: Eiffage SA: Key Employees

Table 11: Artelia Group: key facts

Table 12: Artelia Group: Key Employees

Table 13: SPIE SA: key facts

Table 14: SPIE SA: Annual Financial Ratios

Table 15: SPIE SA: Key Employees

Table 16: France size of population (million), 2017-21

Table 17: France gdp (constant 2005 prices, \$ billion), 2017-21

Table 18: France gdp (current prices, \$ billion), 2017-21

Table 19: France inflation, 2017-21

Table 20: France consumer price index (absolute), 2017-21

Table 21: France exchange rate, 2017-21

List Of Figures

LIST OF FIGURES

Figure 1: France residential construction sector value: \$ billion, 2017-21

Figure 2: France residential construction sector category segmentation: \$ billion, 2017-2021

Figure 3: France residential construction sector geography segmentation: % share, by value, 2021

Figure 4: France residential construction sector value forecast: \$ billion, 2021-26

Figure 5: Forces driving competition in the residential construction sector in France, 2021

Figure 6: Drivers of buyer power in the residential construction sector in France, 2021

Figure 7: Drivers of supplier power in the residential construction sector in France, 2021

Figure 8: Factors influencing the likelihood of new entrants in the residential construction sector in France, 2021

Figure 9: Factors influencing the threat of substitutes in the residential construction sector in France, 2021

Figure 10: Drivers of degree of rivalry in the residential construction sector in France, 2021

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