

# France Air Freight Market Summary, Competitive Analysis and Forecast to 2027

<https://marketpublishers.com/r/FC1C37DE882AEN.html>

Date: March 2023

Pages: 44

Price: US\$ 350.00 (Single User License)

ID: FC1C37DE882AEN

## Abstracts

France Air Freight Market @Summary, Competitive Analysis and Forecast to 2027

### SUMMARY

Air Freight in France industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The air freight sector is defined as consisting of revenues generated from freight transportation by air.

The French air freight sector had total revenues of \$1.6 billion in 2022, representing a negative compound annual growth rate (CAGR) of 8.6% between 2017 and 2022.

Sector consumption volumes declined with a negative CAGR of 9% between 2017 and 2022, reaching a total of 2.7 billion FTK in 2022.

The French air freight sector has declined recently owing to several factors such as increasing interest rates and rising inflation. High-interest rates reduce access to credit for the companies involved, thereby reducing the volume of investment which negatively impacts air freight. For instance, according to the OECD, the long-term interest rates grew from 0.7% in December 2017 to 2.6%

in December 2022.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the air freight market in France

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in France

Leading company profiles reveal details of key air freight market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the France air freight market with five year forecasts

## **REASONS TO BUY**

What was the size of the France air freight market by value in 2022?

What will be the size of the France air freight market in 2027?

What factors are affecting the strength of competition in the France air freight market?

How has the market performed over the last five years?

What are the main segments that make up France's air freight market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Geography segmentation
- 1.4. Market rivalry
- 1.5. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?

- 7.2. What are the strengths of the leading players?
- 7.3. Are there any threats to the leading players?
- 7.4. What are the recent M&A activities in the market?

## **8 COMPANY PROFILES**

- 8.1. Air France-KLM SA
- 8.2. Cathay Pacific Airways Ltd
- 8.3. Deutsche Post AG
- 8.4. FedEx Corp

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: France air freight sector value: \$ million, 2017–22
- Table 2: France air freight sector geography segmentation: \$ million, 2022
- Table 3: France air freight sector value forecast: \$ million, 2022–27
- Table 4: Air France-KLM SA: key facts
- Table 5: Air France-KLM SA: Annual Financial Ratios
- Table 6: Air France-KLM SA: Key Employees
- Table 7: Air France-KLM SA: Key Employees Continued
- Table 8: Cathay Pacific Airways Ltd: key facts
- Table 9: Cathay Pacific Airways Ltd: Annual Financial Ratios
- Table 10: Cathay Pacific Airways Ltd: Key Employees
- Table 11: Cathay Pacific Airways Ltd: Key Employees Continued
- Table 12: Deutsche Post AG: key facts
- Table 13: Deutsche Post AG: Annual Financial Ratios
- Table 14: Deutsche Post AG: Key Employees
- Table 15: FedEx Corp: key facts
- Table 16: FedEx Corp: Annual Financial Ratios
- Table 17: FedEx Corp: Key Employees
- Table 18: FedEx Corp: Key Employees Continued
- Table 19: France size of population (million), 2018–22
- Table 20: France gdp (constant 2005 prices, \$ billion), 2018–22
- Table 21: France gdp (current prices, \$ billion), 2018–22
- Table 22: France inflation, 2018–22
- Table 23: France consumer price index (absolute), 2018–22
- Table 24: France exchange rate, 2018–22

## List Of Figures

### LIST OF FIGURES

Figure 1: France air freight sector value: \$ million, 2017–22

Figure 2: France air freight sector geography segmentation: % share, by value, 2022

Figure 3: France air freight sector value forecast: \$ million, 2022–27

Figure 4: Forces driving competition in the air freight sector in France, 2022

Figure 5: Drivers of buyer power in the air freight sector in France, 2022

Figure 6: Drivers of supplier power in the air freight sector in France, 2022

Figure 7: Factors influencing the likelihood of new entrants in the air freight sector in France, 2022

Figure 8: Factors influencing the threat of substitutes in the air freight sector in France, 2022

Figure 9: Drivers of degree of rivalry in the air freight sector in France, 2022

## I would like to order

Product name: France Air Freight Market Summary, Competitive Analysis and Forecast to 2027

Product link: <https://marketpublishers.com/r/FC1C37DE882AEN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FC1C37DE882AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970