

Forest Products in Russia



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INTRODUCTION

Forest Products in Russia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2009-13, and forecast to 2018). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market. Essential resource for top-line data and analysis covering the Russia forest products market. Includes market size data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

HIGHLIGHTS

- The forest products industry consists of industrial roundwood, sawnwood, wood panels and sheets, and wood fuels. It excludes "roundwood", that is, trees after harvesting but before significant processing; it also excludes pulp, card, paper, and similar downstream products. The market's volume represents consumption and is shown in cubic meters. The market's value has been calculated at producer selling price and any currency conversions have been undertaken using 2013 constant exchange rates.
- The Russian forest products industry had total revenues of \$27.8bn in 2013, representing a compound annual growth rate (CAGR) of 11.4% between 2009 and 2013.
- Industry consumption volumes increased with a CAGR of 8.1% between 2009 and 2013, to reach a total of 201.3 million cubic meters in 2013.
- The performance of the industry is forecast to decelerate, with an anticipated CAGR of 4.7% for the five-year period 2013 - 2018, which is expected to drive the industry to a value of \$35.0bn by the end of 2018.

FEATURES

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the forest products market in Russia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the forest products market in Russia
- Leading company profiles reveal details of key forest products market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Russia forest products market with five year forecasts

Macroeconomic indicators provide insight into general trends within the Russia economy

KEY QUESTIONS ANSWERED

- What was the size of the Russia forest products market by value in 2013?
- What will be the size of the Russia forest products market in 2018?
- What factors are affecting the strength of competition in the Russia forest products market?
- How has the market performed over the last five years?

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