

Forest Products in Europe

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Abstracts

Forest Products in Europe

SUMMARY

Forest Products in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The forest products industry consists of industrial roundwood, sawnwood, wood panels and sheets, and wood fuels. It excludes "roundwood", that is, trees. The market's volume represents consumption and is shown in cubic meters. After harvesting but before significant processing; it also excludes pulp, card, paper, and similar downstream products. The market's value has been calculated at producer selling price and any currency conversions have been undertaken using 2018 constant exchange rates.

The European forest products industry had total revenues of \$128.3bn in 2018, representing a compound annual rate of change (CARC) of -1.0% between 2014 and 2018.

Industry consumption volume increased with a CAGR of 2.4% between 2014 and 2018, to reach a total of 877.3 million cubic meters in 2018.

Difficult weather conditions in 2016 affected the wood supply in the entire Baltic Sea area and this increased prices in the following year.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the forest products market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the forest products market in Europe

Leading company profiles reveal details of key forest products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe forest products market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Europe forest products market by value in 2018?

What will be the size of the Europe forest products market in 2023?

What factors are affecting the strength of competition in the Europe forest products market?

How has the market performed over the last five years?

What are the main segments that make up Europe's forest products market?

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COMPANIES MENTIONED

Metsa Group

Stora Enso Oyj

Svenska Cellulosa Aktiebolaget

UPM-Kymmene Corporation

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