

# Forest Products in Europe - Market Summary, Competitive Analysis and Forecast to 2024

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## Abstracts

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### SUMMARY

Forest Products in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The forest products industry consists of industrial roundwood, sawnwood, wood panels and sheets, and wood fuels. It excludes 'roundwood', that is, trees, after harvesting but before significant processing; it also excludes pulp, card, paper, and similar downstream products.

The European forest products market had total revenues of \$117.2bn in 2019, representing a compound annual rate of change (CARC) of -8.8% between 2015 and 2019.

Market consumption volume increased with a CAGR of 1.6% between 2015 and 2019, to reach a total of 870.8 million units in 2019.

A sharp fall in demand from the paper and paperboard industry was the main driver of the fall in consumption volumes in the European forest products

industry in 2019

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the forest products market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the forest products market in Europe

Leading company profiles reveal details of key forest products market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe forest products market with five year forecasts

## REASONS TO BUY

What was the size of the Europe forest products market by value in 2019?

What will be the size of the Europe forest products market in 2024?

What factors are affecting the strength of competition in the Europe forest products market?

How has the market performed over the last five years?

What are the main segments that make up Europe's forest products market?

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