

# Footwear in Netherlands

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## Abstracts

Footwear in Netherlands

### SUMMARY

Footwear in the Netherlands industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear.

The Dutch footwear market is expected to generate total revenues of \$3.4bn in 2018, representing a compound annual growth rate (CAGR) of 2.4% between 2014 and 2018.

The women's footwear segment was the market's most lucrative in 2018, with total revenues of \$1.9bn, equivalent to 56.6% of the market's overall value

With one of the highest household debts in the Eurozone, Dutch retail has suffered as households hold back on consumption and prioritize debt repayment.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear market in the Netherlands

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear market in the Netherlands

Leading company profiles reveal details of key footwear market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Netherlands footwear market with five year forecasts

## **REASONS TO BUY**

What was the size of the Netherlands footwear market by value in 2018?

What will be the size of the Netherlands footwear market in 2023?

What factors are affecting the strength of competition in the Netherlands footwear market?

How has the market performed over the last five years?

What are the main segments that make up the Netherlands's footwear market?

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