

# Footwear in Japan

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# **Abstracts**

Footwear in Japan

#### SUMMARY

Footwear in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear.

The Japanese footwear market is expected to generate total revenues of \$9.9bn in 2018, representing a compound annual growth rate (CAGR) of 0.4% between 2014 and 2018.

The women's footwear segment was the market's most lucrative in 2018, with total revenues of \$5.3bn, equivalent to 53.7% of the market's overall value.

An increasing number of players in the Japanese market will have to adapt to changing consumer patterns, including the rise of online retail.

#### SCOPE



Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear market in Japan

Leading company profiles reveal details of key footwear market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan footwear market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Japan footwear market by value in 2018?

What will be the size of the Japan footwear market in 2023?

What factors are affecting the strength of competition in the Japan footwear market?

How has the market performed over the last five years?

What are the main segments that make up Japan's footwear market?



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