

# Footwear in Italy

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## Abstracts

Footwear in Italy

### SUMMARY

Footwear in Italy industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The footwear market consists of the total revenues generated through the sale of all types of men's, women's and children's shoes. It includes all footwear categories for men, women, boys and girls, but excludes sports-specific footwear.

The Italian footwear market is expected to generate total revenues of \$12.7bn in 2018, representing a compound annual growth rate (CAGR) of 0.7% between 2014 and 2018.

The women's footwear segment was the market's most lucrative in 2018, with total revenues of \$7.1bn, equivalent to 55.9% of the market's overall value.

According to Bloomberg, Italy could face a €3.5bn (\$3.8bn) penalty for breaching rules which require countries to keep their deficit below 3% of GDP and debt under 60% of GDP.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear market in Italy

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear market in Italy

Leading company profiles reveal details of key footwear market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Italy footwear market with five year forecasts

## REASONS TO BUY

What was the size of the Italy footwear market by value in 2018?

What will be the size of the Italy footwear market in 2023?

What factors are affecting the strength of competition in the Italy footwear market?

How has the market performed over the last five years?

What are the main segments that make up Italy's footwear market?

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