

# Footwear Retail in South Africa

<https://marketpublishers.com/r/FE69CA668759EN.html>

Date: August 2024

Pages: 47

Price: US\$ 350.00 (Single User License)

ID: FE69CA668759EN

## Abstracts

### Footwear Retail in South Africa

#### Summary

Footwear Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The footwear retail market is segmented into men's footwear, women's footwear, and children's footwear. The market value represents retail sales.

The South African footwear retail market registered revenues of \$2,309 million in 2023, representing a negative compound annual growth rate (CAGR) of 0.3% between 2018 and 2023.

The men's footwear segment accounted for the market's largest proportion in 2023, with total revenues of \$880 million, equivalent to 38.1% of the market's overall value.

South Africa accounted for a 0.6% share of the global footwear retail market, in 2023.

#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the footwear retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the footwear retail market in South Africa

Leading company profiles reveal details of key footwear retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa footwear retail market with five year forecasts

## Reasons to Buy

What was the size of the South Africa footwear retail market by value in 2023?

What will be the size of the South Africa footwear retail market in 2028?

What factors are affecting the strength of competition in the South Africa footwear retail market?

How has the market performed over the last five years?

Who are the top competitors in South Africa's footwear retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players?
- 7.2. What are the strengths of the leading players?
- 7.3. What are the most recent notable developments?
- 7.4. How are sustainability practices in the footwear industry impacting the retailers?

## **8 COMPANY PROFILES**

- 8.1. Truworths International Ltd
- 8.2. Foot Locker Inc
- 8.3. adidas AG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

Table 1: South Africa footwear retail market value: \$ million, 2018-23

Table 2: South Africa footwear retail market category segmentation: % share, by value, 2018-2023

Table 3: South Africa footwear retail market category segmentation: \$ million, 2018-2023

Table 4: South Africa footwear retail market geography segmentation: \$ million, 2023

Table 5: South Africa footwear retail market value forecast: \$ million, 2023-28

Table 6: Fashion United SA Pty Ltd: key facts

Table 7: Truworths International Ltd: key facts

Table 8: Truworths International Ltd: Annual Financial Ratios

Table 9: Truworths International Ltd: Key Employees

Table 10: Truworths International Ltd: Key Employees Continued

Table 11: Foot Locker Inc: key facts

Table 12: Foot Locker Inc: Annual Financial Ratios

Table 13: Foot Locker Inc: Key Employees

Table 14: Foot Locker Inc: Key Employees Continued

Table 15: adidas AG: key facts

Table 16: adidas AG: Annual Financial Ratios

Table 17: adidas AG: Key Employees

Table 18: South Africa size of population (million), 2019-23

Table 19: South Africa real gdp (constant 2010 prices, \$ billion), 2019-23

Table 20: South Africa gdp (current prices, \$ billion), 2019-23

Table 21: South Africa inflation, 2019-23

Table 22: South Africa consumer price index (absolute), 2019-23

Table 23: South Africa exchange rate, 2018-23

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa footwear retail market value: \$ million, 2018-23

Figure 2: South Africa footwear retail market category segmentation: \$ million, 2018-2023

Figure 3: South Africa footwear retail market geography segmentation: % share, by value, 2023

Figure 4: South Africa footwear retail market value forecast: \$ million, 2023-28

Figure 5: Forces driving competition in the footwear retail market in South Africa, 2023

Figure 6: Drivers of buyer power in the footwear retail market in South Africa, 2023

Figure 7: Drivers of supplier power in the footwear retail market in South Africa, 2023

Figure 8: Factors influencing the likelihood of new entrants in the footwear retail market in South Africa, 2023

Figure 9: Factors influencing the threat of substitutes in the footwear retail market in South Africa, 2023

Figure 10: Drivers of degree of rivalry in the footwear retail market in South Africa, 2023

## I would like to order

Product name: Footwear Retail in South Africa

Product link: <https://marketpublishers.com/r/FE69CA668759EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FE69CA668759EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970