

# Foodservice in Russia

https://marketpublishers.com/r/F9EA625F6B1EN.html Date: July 2024 Pages: 40 Price: US\$ 350.00 (Single User License) ID: F9EA625F6B1EN

## Abstracts

Foodservice in Russia

Summary

Foodservice in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

Foodservice is defined as the total value of all food and drink, including on-trade drinks consumed without food, which is intended for immediate consumption either on the premises, in designated eating areas shared with other foodservice operators, or as takeaway transactions involving freshly prepared food for immediate consumption.

The Russian foodservice industry recorded revenues of \$12.6 billion in 2023, representing a negative compound annual growth rate (CAGR) of 3.4% between 2018 and 2023.

Industry consumption volumes declined with a negative CAGR of 0.4% between 2018 and 2023, to reach a total of 2.9 billion transactions in 2023.

Russia held a 1.5% share of the European foodservice industry, in 2023, despite being the largest country in Europe by size and population.



#### Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the foodservice market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the foodservice market in Russia

Leading company profiles reveal details of key foodservice market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia foodservice market with five year forecasts by both value and volume

#### Reasons to Buy

What was the size of the Russia foodservice market by value in 2023?

What will be the size of the Russia foodservice market in 2028?

What factors are affecting the strength of competition in the Russia foodservice market?

How has the market performed over the last five years?

Who are the top competitors in Russia's foodservice market?



## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

#### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

Foodservice in Russia



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

### 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. What are the challenges in the market?

### **8 COMPANY PROFILES**

- 8.1. Dodo Franchising LLC
- 8.2. Teremok OOO
- 8.3. Rosinter Restaurants Holding OJSC

### 9 MACROECONOMIC INDICATORS

9.1. Country data

### **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Russia foodservice industry value: \$ million, 2018-23
- Table 2: Russia foodservice industry volume: million transactions, 2018-23
- Table 3: Russia foodservice industry category segmentation: % share, by value, 2018-2023
- Table 4: Russia foodservice industry category segmentation: \$ million, 2018-2023
- Table 5: Russia foodservice industry geography segmentation: \$ million, 2023
- Table 6: Russia foodservice industry value forecast: \$ million, 2023-28
- Table 7: Russia foodservice industry volume forecast: million transactions, 2023-28
- Table 8: Dodo Franchising LLC: key facts
- Table 9: Dodo Franchising LLC: Key Employees
- Table 10: Teremok OOO: key facts
- Table 11: Teremok OOO: Key Employees
- Table 12: Rosinter Restaurants Holding OJSC: key facts
- Table 13: Rosinter Restaurants Holding OJSC: Annual Financial Ratios
- Table 14: Rosinter Restaurants Holding OJSC: Key Employees
- Table 15: Russia size of population (million), 2019-23
- Table 16: Russia real gdp (constant 2010 prices, \$ billion), 2019-23
- Table 17: Russia gdp (current prices, \$ billion), 2019-23
- Table 18: Russia inflation, 2019-23
- Table 19: Russia consumer price index (absolute), 2019-23
- Table 20: Russia exchange rate, 2018-23



## **List Of Figures**

#### LIST OF FIGURES

Figure 1: Russia foodservice industry value: \$ million, 2018-23

Figure 2: Russia foodservice industry volume: million transactions, 2018-23

Figure 3: Russia foodservice industry category segmentation: \$ million, 2018-2023

Figure 4: Russia foodservice industry geography segmentation: % share, by value, 2023

Figure 5: Russia foodservice industry value forecast: \$ million, 2023-28

Figure 6: Russia foodservice industry volume forecast: million transactions, 2023-28

Figure 7: Forces driving competition in the foodservice industry in Russia, 2023

Figure 8: Drivers of buyer power in the foodservice industry in Russia, 2023

Figure 9: Drivers of supplier power in the foodservice industry in Russia, 2023

Figure 10: Factors influencing the likelihood of new entrants in the foodservice industry in Russia, 2023

Figure 11: Factors influencing the threat of substitutes in the foodservice industry in Russia, 2023

Figure 12: Drivers of degree of rivalry in the foodservice industry in Russia, 2023



## I would like to order

Product name: Foodservice in Russia

Product link: https://marketpublishers.com/r/F9EA625F6B1EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/F9EA625F6B1EN.html</u>