

# Foodservice in Scandinavia

https://marketpublishers.com/r/FF7261615FBEN.html

Date: December 2019

Pages: 46

Price: US\$ 350.00 (Single User License)

ID: FF7261615FBEN

# **Abstracts**

Foodservice in Scandinavia

#### SUMMARY

Foodservice in Scandinavia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

Foodservice is defined as the value of all food and drink, including on-trade drinks not drunk with food, for immediate consumption on the premises or in designated eating areas shared with other foodservice operators, or in the case of takeaway transactions, freshly prepared food for immediate consumption. Foodservice is restricted to the sale of food and drink in specific foodservice channels defined below and excludes vending machines.

The Scandinavian foodservice industry had total revenues of \$38.7bn in 2018, representing a compound annual growth rate (CAGR) of 2.5% between 2014 and 2018.

Industry consumption volume increased with a CAGR of 1.5% between 2014 and 2018, to reach a total of 3.5 billion transactions in 2018.

Sweden's foodservice industry is the largest in this region, accounting for over one third of the total industry value in 2018. This is followed by Denmark with 27.6%, Finland with 19.8%, and Norway with 17.3%.



## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the foodservice market in Scandinavia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the foodservice market in Scandinavia

Leading company profiles reveal details of key foodservice market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Scandinavia foodservice market with five year forecasts by both value and volume

#### **REASONS TO BUY**

What was the size of the Scandinavia foodservice market by value in 2018?

What will be the size of the Scandinavia foodservice market in 2023?

What factors are affecting the strength of competition in the Scandinavia foodservice market?

How has the market performed over the last five years?

What are the main segments that make up Scandinavia's foodservice market?



# **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive Landscape

## **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

## **3 MARKET DATA**

- 3.1. Market value
- 3.2. Market volume

#### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation

## **5 MARKET OUTLOOK**

- 5.1. Market value forecast
- 5.2. Market volume forecast

#### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants



- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## 7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players?
- 7.2. What strategies do the leading players follow?
- 7.3. How is technology being used by the leading companies?
- 7.4. How are foodservice companies responding to consumer trends?

## **8 COMPANY PROFILES**

- 8.1. McDonald's Corp
- 8.2. Max Burger AB
- 8.3. Doctor's Associates Inc
- 8.4. Espresso House Sweden AB
- 8.5. Hesburger
- 8.6. Restaurant Brands International Inc

## 9 APPENDIX

- 9.1. Methodology
- 9.2. About MarketLine



# **List Of Tables**

#### LIST OF TABLES

- Table 1: Scandinavia foodservice industry value: \$ billion, 2014-18
- Table 2: Scandinavia foodservice industry volume: billion transactions, 2014-18
- Table 3: Scandinavia foodservice industry category segmentation: \$ billion, 2018
- Table 4: Scandinavia foodservice industry geography segmentation: \$ billion, 2018
- Table 5: Scandinavia foodservice industry value forecast: \$ billion, 2018-23
- Table 6: Scandinavia foodservice industry volume forecast: billion transactions, 2018-23
- Table 7: McDonald's Corp: key facts
- Table 8: McDonald's Corp: Annual Financial Ratios
- Table 9: McDonald's Corp: Key Employees
- Table 10: McDonald's Corp: Key Employees Continued
- Table 11: Max Burger AB: key facts
- Table 12: Max Burger AB: Key Employees
- Table 13: Doctor's Associates Inc: key facts
- Table 14: Doctor's Associates Inc: Key Employees
- Table 15: Espresso House Sweden AB: key facts
- Table 16: Hesburger: key facts
- Table 17: Hesburger: Key Employees
- Table 18: Restaurant Brands International Inc: key facts
- Table 19: Restaurant Brands International Inc: Annual Financial Ratios
- Table 20: Restaurant Brands International Inc: Key Employees



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Scandinavia foodservice industry value: \$ billion, 2014-18
- Figure 2: Scandinavia foodservice industry volume: billion transactions, 2014-18
- Figure 3: Scandinavia foodservice industry category segmentation: % share, by value, 2018
- Figure 4: Scandinavia foodservice industry geography segmentation: % share, by value, 2018
- Figure 5: Scandinavia foodservice industry value forecast: \$ billion, 2018-23
- Figure 6: Scandinavia foodservice industry volume forecast: billion transactions, 2018-23
- Figure 7: Forces driving competition in the foodservice industry in Scandinavia, 2018
- Figure 8: Drivers of buyer power in the foodservice industry in Scandinavia, 2018
- Figure 9: Drivers of supplier power in the foodservice industry in Scandinavia, 2018
- Figure 10: Factors influencing the likelihood of new entrants in the foodservice industry in Scandinavia, 2018
- Figure 11: Factors influencing the threat of substitutes in the foodservice industry in Scandinavia, 2018
- Figure 12: Drivers of degree of rivalry in the foodservice industry in Scandinavia, 2018

## **COMPANIES MENTIONED**

McDonald's Corp
Max Burger AB
Doctor's Associates Inc
Espresso House Sweden AB
Hesburger
Restaurant Brands International Inc



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