

Foodservice in Europe - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/FC60177C2347EN.html>

Date: September 2021

Pages: 59

Price: US\$ 350.00 (Single User License)

ID: FC60177C2347EN

Abstracts

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SUMMARY

Foodservice in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

Foodservice is defined as the value of all food and drink, including on-trade drinks not drunk with food, for immediate consumption on the premises or in designated eating areas shared with other foodservice operators, or in the case of takeaway transactions, freshly prepared food for immediate consumption. Foodservice is restricted to the sale of food and drink in specific foodservice channels defined below and excludes vending machines.

The European foodservice industry had total revenues of \$515.1bn in 2020, representing a compound annual rate of change (CARC) of -9.5% between 2016 and 2020.

Industry transaction volumes declined with a CARC of -6.4% between 2016 and 2020, to reach a total of 65.4 billion transactions in 2020.

Italy is the largest industry in the European region, accounting for 17.7% of its

total revenue in 2020. The sluggish Italian economy has had a negative impact on the foodservice industry, as many consumers have been more cautionary with their spending.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the foodservice market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the foodservice market in Europe

Leading company profiles reveal details of key foodservice market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe foodservice market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Europe foodservice market by value in 2020?

What will be the size of the Europe foodservice market in 2025?

What factors are affecting the strength of competition in the Europe foodservice market?

How has the market performed over the last five years?

Who are the top competitors in Europe's foodservice market?

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