

# Food Retail - European Industry Leaders: Top 15 Company Financials Chartbooks

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## Abstracts

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### SUMMARY

In recent years technological innovation has revolutionized almost all markets and industries. This combined with growing political uncertainty, slumps in consumer demand and shifting growth rates in developing economies has thrust many industries and markets into a brave new world.

### KEY HIGHLIGHTS

The European food retail market has performed poorly in recent years, due primarily to poor consumer demand fuelled by sluggish wage growth and economic uncertainty.

In the future, market growth is expected to stagnate.

Carrefour leads the European market, generating approximately \$90bn in revenues in 2016.

### SCOPE

Details market value and revenue growth rates, both historically and forecast.

Identifies the largest and most important companies in the market.

Compares the growth, in revenue and net profits, of each company over time.

Reviews how successfully each company utilizes its employees.

Considers share prices and their relative fluctuation over time.

Provides a breakdown of each company's performance, reviewing revenue, profit, share prices and the most recent quarterly performance.

## **REASONS TO BUY**

What is the value of the market?

How has the value of the market changed historically?

How is the market forecast to perform in the future?

What are the leading companies in the market?

How does the performance of the leading companies compare?

How have their revenues and profits changed over time?

How does the share price growth of the leading companies compare?

How volatile are the share prices of the leading companies?

How has each leading company performed on a quarterly basis?

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Food Retail Market Segmentation: Market Value

Food Retail Market Segmentation: Value Growth

Top 15 Food Retail companies: Revenue

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Top 15 Food Retail companies: Net Profit Margin

Top 15 Food Retail companies: Revenue Per Employee

Top 15 Food Retail companies: Share Price

Top 15 Food Retail companies: Revenue vs. Debt

Top 15 Food Retail companies: Companies

Appendix

## COMPANIES MENTIONED

Carrefour S.A.

Tesco PLC

Metro Ag

Casino Guichard-Perrachon S.A.

Koninklijke Ahold N.V.

J Sainsbury plc

WM Morrison Supermarkets plc

PJSC "Magnit"

Jerónimo Martins, SGPS, S.A.

X5 Retail Group N.V

ICA Gruppen (ICA AB)

Distribuidora Internacional de Alimentación, S.A. (Dia, S.A.)

Kesko Corporation

Sonae, SGPS, SA

OJSC Dixy Group

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