

Food and Grocery Retail in United Arab Emirates

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Abstracts

Food and Grocery Retail in United Arab Emirates

SUMMARY

Food & Grocery Retail in United Arab Emirates industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Emirati food & grocery retail market had total revenues of \$29.2bn in 2018, representing a compound annual growth rate (CAGR) of 6.8% between 2014 and 2018.

Consumer price inflation has fuelled growth in this market. Consumer Price Index (CPI) increased 8.93% for tobacco, 1.25% for food and beverages year-on-year during December 2018.

The Food segment was the market's most lucrative in 2018, with total revenues of \$23.3bn, equivalent to 79.7% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in United Arab Emirates

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in United Arab Emirates

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the United Arab Emirates food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the United Arab Emirates food & grocery retail market by value in 2018?

What will be the size of the United Arab Emirates food & grocery retail market in 2023?

What factors are affecting the strength of competition in the United Arab Emirates food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up United Arab Emirates's food & grocery retail market?

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