

Food and Grocery Retail in Turkey - Market Summary, Competitive Analysis and Forecast to 2025

https://marketpublishers.com/r/FD7855E0240FEN.html

Date: July 2021 Pages: 38 Price: US\$ 350.00 (Single User License) ID: FD7855E0240FEN

Abstracts

Food and Grocery Retail in Turkey - Market @Summary, Competitive Analysis and Forecast to 2025

SUMMARY

Food & Grocery Retail in Turkey industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The Turkish food & grocery retail market had total revenues of \$97.2bn in 2020, representing a compound annual growth rate (CAGR) of 18.1% between 2016 and 2020.

The food segment was the market's most lucrative in 2020, with total revenues of \$75.1bn, equivalent to 77.3% of the market's overall value.



The value of the Turkish food and groceries market grew by 21.1% in 2020, as a result of the COVID-19 pandemic, with increased demand driven by precautionary buying and a spending shift from foodservice channels.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Turkey

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Turkey

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Turkey food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the Turkey food & grocery retail market by value in 2020?

What will be the size of the Turkey food & grocery retail market in 2025?

What factors are affecting the strength of competition in the Turkey food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Turkey's food & grocery retail market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry



7 COMPETITIVE LANDSCAPE

- 7.1. Who are the leading players in the market?
- 7.2. What are the strategies and strengths of leading players?
- 7.3. What are the pricing strategies in the market?
- 7.4. How likely is a new discount entrant in the Turkish market?

8 COMPANY PROFILES

- 8.1. Migros Ticaret AS
- 8.2. BIM Birlesik Magazalar AS

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

12. LIST OF TABLES

Table 1: Turkey food & grocery retail market value: \$ million, 2016-20 Table 2: Turkey food & grocery retail market category segmentation: \$ million, 2020 Table 3: Turkey food & grocery retail market geography segmentation: \$ million, 2020 Table 4: Turkey food & grocery retail market distribution: % share, by value, 2020 Table 5: Turkey food & grocery retail market value forecast: \$ million, 2020-25 Table 6: Migros Ticaret AS: key facts Table 7: Migros Ticaret AS: Annual Financial Ratios Table 8: Migros Ticaret AS: Key Employees Table 9: BIM Birlesik Magazalar AS: key facts Table 10: BIM Birlesik Magazalar AS: Key Employees Table 11: BIM Birlesik Magazalar AS: Key Employees Table 12: Turkey size of population (million), 2016-20 Table 13: Turkey gdp (constant 2005 prices, \$ billion), 2016-20 Table 14: Turkey gdp (current prices, \$ billion), 2016-20



Table 15: Turkey inflation, 2016-20

Table 16: Turkey consumer price index (absolute), 2016-20

Table 17: Turkey exchange rate, 2016-20

12. LIST OF FIGURES

Figure 1: Turkey food & grocery retail market value: \$ million, 2016-20 Figure 2: Turkey food & grocery retail market category segmentation: % share, by value, 2020

Figure 3: Turkey food & grocery retail market geography segmentation: % share, by value, 2020

Figure 4: Turkey food & grocery retail market distribution: % share, by value, 2020

Figure 5: Turkey food & grocery retail market value forecast: \$ million, 2020-25

Figure 6: Forces driving competition in the food & grocery retail market in Turkey, 2020

Figure 7: Drivers of buyer power in the food & grocery retail market in Turkey, 2020

Figure 8: Drivers of supplier power in the food & grocery retail market in Turkey, 2020

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Turkey, 2020

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Turkey, 2020

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Turkey, 2020



I would like to order

Product name: Food and Grocery Retail in Turkey - Market Summary, Competitive Analysis and Forecast to 2025

Product link: https://marketpublishers.com/r/FD7855E0240FEN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/FD7855E0240FEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



Food and Grocery Retail in Turkey - Market Summary, Competitive Analysis and Forecast to 2025