

# Food and Grocery Retail in Spain

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## Abstracts

Food and Grocery Retail in Spain

### SUMMARY

Food and Grocery Retail in Spain industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Spanish food and grocery retail market had total revenues of \$138.7bn in 2018, representing a compound annual growth rate (CAGR) of 2.4% between 2014 and 2018.

Spain has one of the largest Organic retail markets in the world; in 2018 the country produced EUR 1.9bn (\$2.24bn) from organic food retail sales making it the tenth largest market globally and sixth largest market in Europe.

The performance of the market is forecast to follow a similar pattern with an anticipated CAGR of 2.6% for the five-year period 2018 - 2023, which is expected to drive the market to a value of \$157.4bn by the end of 2023.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Spain

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Spain

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Spain food & grocery retail market with five year forecasts

## REASONS TO BUY

What was the size of the Spain food & grocery retail market by value in 2018?

What will be the size of the Spain food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Spain food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Spain's food & grocery retail market?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who were the leading players in 2018?
- 7.2. What are the main threats to incumbents in this market?

## **8 COMPANY PROFILES**

- 8.1. Carrefour SA
- 8.2. Mercadona SA
- 8.3. Lidl Dienstleistung GmbH & Co KG

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## List Of Tables

### LIST OF TABLES

- Table 1: Spain food & grocery retail market value: \$ million, 2014-18
- Table 2: Spain food & grocery retail market category segmentation: \$ million, 2018
- Table 3: Spain food & grocery retail market geography segmentation: \$ million, 2018
- Table 4: Spain food & grocery retail market distribution: % share, by value, 2018
- Table 5: Spain food & grocery retail market value forecast: \$ million, 2018-23
- Table 6: Carrefour SA: key facts
- Table 7: Carrefour SA: Annual Financial Ratios
- Table 8: Carrefour SA: Key Employees
- Table 9: Carrefour SA: Key Employees Continued
- Table 10: Mercadona SA: key facts
- Table 11: Mercadona SA: Key Employees
- Table 12: Lidl Dienstleistung GmbH & Co KG: key facts
- Table 13: Lidl Dienstleistung GmbH & Co KG: Key Employees
- Table 14: Spain size of population (million), 2014-18
- Table 15: Spain gdp (constant 2005 prices, \$ billion), 2014-18
- Table 16: Spain gdp (current prices, \$ billion), 2014-18
- Table 17: Spain inflation, 2014-18
- Table 18: Spain consumer price index (absolute), 2014-18
- Table 19: Spain exchange rate, 2014-18

## List Of Figures

### LIST OF FIGURES

Figure 1: Spain food & grocery retail market value: \$ million, 2014-18

Figure 2: Spain food & grocery retail market category segmentation: % share, by value, 2018

Figure 3: Spain food & grocery retail market geography segmentation: % share, by value, 2018

Figure 4: Spain food & grocery retail market distribution: % share, by value, 2018

Figure 5: Spain food & grocery retail market value forecast: \$ million, 2018-23

Figure 6: Forces driving competition in the food & grocery retail market in Spain, 2018

Figure 7: Drivers of buyer power in the food & grocery retail market in Spain, 2018

Figure 8: Drivers of supplier power in the food & grocery retail market in Spain, 2018

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Spain, 2018

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Spain, 2018

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Spain, 2018

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