

# Food and Grocery Retail in South Africa - Market Summary, Competitive Analysis and Forecast to 2025

<https://marketpublishers.com/r/FC304AB04814EN.html>

Date: July 2021

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: FC304AB04814EN

## Abstracts

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### SUMMARY

Food & Grocery Retail in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2016-20, and forecast to 2025). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2020 annual average exchange rates.

The South African food & grocery retail market had total revenues of \$46.8bn in 2020, representing a compound annual growth rate (CAGR) of 4.6% between 2016 and 2020.

The food segment was the market's most lucrative in 2020, with total revenues of \$32.7bn, equivalent to 69.8% of the market's overall value.

The value of the South African food and groceries market grew by 3% in 2020, as a result of the COVID-19 pandemic, with increased demand driven by precautionary buying and a spending shift from foodservice channels.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the food & grocery retail market in South Africa

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in South Africa

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the South Africa food & grocery retail market with five year forecasts

## REASONS TO BUY

What was the size of the South Africa food & grocery retail market by value in 2020?

What will be the size of the South Africa food & grocery retail market in 2025?

What factors are affecting the strength of competition in the South Africa food & grocery retail market?

How has the market performed over the last five years?

How large is South Africa's food & grocery retail market in relation to its regional counterparts?

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

### **2 MARKET OVERVIEW**

- 2.1. Market definition
- 2.2. Market analysis

### **3 MARKET DATA**

- 3.1. Market value

### **4 MARKET SEGMENTATION**

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

### **5 MARKET OUTLOOK**

- 5.1. Market value forecast

### **6 FIVE FORCES ANALYSIS**

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

## **7 COMPETITIVE LANDSCAPE**

- 7.1. Who are the leading players in the market?
- 7.2. What are the pricing strategies in the market?
- 7.3. Where is disruption coming from in this market?

## **8 COMPANY PROFILES**

- 8.1. Shoprite Holdings Ltd

## **9 MACROECONOMIC INDICATORS**

- 9.1. Country data

## **10 APPENDIX**

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

## **12. LIST OF TABLES**

- Table 1: South Africa food & grocery retail market value: \$ million, 2016-20
- Table 2: South Africa food & grocery retail market category segmentation: \$ million, 2020
- Table 3: South Africa food & grocery retail market geography segmentation: \$ million, 2020
- Table 4: South Africa food & grocery retail market distribution: % share, by value, 2020
- Table 5: South Africa food & grocery retail market value forecast: \$ million, 2020-25
- Table 6: Shoprite Holdings Ltd: key facts
- Table 7: Shoprite Holdings Ltd: Annual Financial Ratios
- Table 8: Shoprite Holdings Ltd: Key Employees
- Table 9: South Africa size of population (million), 2016-20
- Table 10: South Africa gdp (constant 2005 prices, \$ billion), 2016-20
- Table 11: South Africa gdp (current prices, \$ billion), 2016-20
- Table 12: South Africa inflation, 2016-20
- Table 13: South Africa consumer price index (absolute), 2016-20
- Table 14: South Africa exchange rate, 2016-20

## 12. LIST OF FIGURES

Figure 1: South Africa food & grocery retail market value: \$ million, 2016-20

Figure 2: South Africa food & grocery retail market category segmentation: % share, by value, 2020

Figure 3: South Africa food & grocery retail market geography segmentation: % share, by value, 2020

Figure 4: South Africa food & grocery retail market distribution: % share, by value, 2020

Figure 5: South Africa food & grocery retail market value forecast: \$ million, 2020-25

Figure 6: Forces driving competition in the food & grocery retail market in South Africa, 2020

Figure 7: Drivers of buyer power in the food & grocery retail market in South Africa, 2020

Figure 8: Drivers of supplier power in the food & grocery retail market in South Africa, 2020

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in South Africa, 2020

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in South Africa, 2020

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in South Africa, 2020

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