

Food and Grocery Retail in Philippines

<https://marketpublishers.com/r/FAD6E6BC4D5EN.html>

Date: February 2020

Pages: 33

Price: US\$ 350.00 (Single User License)

ID: FAD6E6BC4D5EN

Abstracts

Food and Grocery Retail in Philippines

SUMMARY

Food and Grocery Retail in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Filipino food and grocery retail market had total revenues of \$91.5bn in 2018, representing a compound annual growth rate (CAGR) of 7.8% between 2014 and 2018.

In 2015, the average family income was PHP 268,000 (\$5,087). Filipino families earned 16.8% more in 2018, averaging PHP 313,000 (\$5,941.5)

The Food segment was the market's most lucrative in 2018, with total revenues of \$76.2bn, equivalent to 83.3% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Philippines

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the Philippines food & grocery retail market by value in 2018?

What will be the size of the Philippines food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Philippines food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Philippines's food & grocery retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the leading players in 2018?
- 7.2. Where is innovation coming from in this market?

8 COMPANY PROFILES

- 8.1. Puregold Price Club, Inc.
- 8.2. Robinsons Retail Holdings Inc

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Philippines food & grocery retail market value: \$ million, 2014-18

Table 2: Philippines food & grocery retail market category segmentation: \$ million, 2018

Table 3: Philippines food & grocery retail market geography segmentation: \$ million, 2018

Table 4: Philippines food & grocery retail market distribution: % share, by value, 2018

Table 5: Philippines food & grocery retail market value forecast: \$ million, 2018-23

Table 6: Puregold Price Club, Inc.: key facts

Table 7: Puregold Price Club, Inc.: Annual Financial Ratios

Table 8: Puregold Price Club, Inc.: Key Employees

Table 9: Robinsons Retail Holdings Inc: key facts

Table 10: Robinsons Retail Holdings Inc: Annual Financial Ratios

Table 11: Robinsons Retail Holdings Inc: Key Employees

Table 12: Philippines size of population (million), 2014-18

Table 13: Philippines gdp (constant 2005 prices, \$ billion), 2014-18

Table 14: Philippines gdp (current prices, \$ billion), 2014-18

Table 15: Philippines inflation, 2014-18

Table 16: Philippines consumer price index (absolute), 2014-18

Table 17: Philippines exchange rate, 2014-18

List Of Figures

LIST OF FIGURES

Figure 1: Philippines food & grocery retail market value: \$ million, 2014-18

Figure 2: Philippines food & grocery retail market category segmentation: % share, by value, 2018

Figure 3: Philippines food & grocery retail market geography segmentation: % share, by value, 2018

Figure 4: Philippines food & grocery retail market distribution: % share, by value, 2018

Figure 5: Philippines food & grocery retail market value forecast: \$ million, 2018-23

Figure 6: Forces driving competition in the food & grocery retail market in Philippines, 2018

Figure 7: Drivers of buyer power in the food & grocery retail market in Philippines, 2018

Figure 8: Drivers of supplier power in the food & grocery retail market in Philippines, 2018

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Philippines, 2018

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Philippines, 2018

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Philippines, 2018

I would like to order

Product name: Food and Grocery Retail in Philippines

Product link: <https://marketpublishers.com/r/FAD6E6BC4D5EN.html>

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FAD6E6BC4D5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970