

# Food and Grocery Retail in Pakistan

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# **Abstracts**

Food and Grocery Retail in Pakistan

#### SUMMARY

Food and Grocery Retail in Pakistan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Pakistani food and grocery retail market had total revenues of \$59.3bn in 2018, representing a compound annual growth rate (CAGR) of 8.4% between 2014 and 2018.

The Food segment was the market's most lucrative in 2018, with total revenues of \$47.1bn, equivalent to 79.4% of the market's overall value.

In 2018-19 the country reported slower economic growth - down 2.24 percentage points - then the year before for the first time in a decade, this could contribute to slower growth seen in 2018.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Pakistan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Pakistan

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Pakistan food & grocery retail market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Pakistan food & grocery retail market by value in 2018?

What will be the size of the Pakistan food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Pakistan food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Pakistan's food & grocery retail market?



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