

Food and Grocery Retail in Japan

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Abstracts

Food and Grocery Retail in Japan

SUMMARY

Food and Grocery Retail in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Japanese food and grocery retail market had total revenues of \$483.0bn in 2018, representing a compound annual growth rate (CAGR) of 0.9% between 2014 and 2018.

Consumers are demanding more healthy and organic produce which has driven up sales in this sector. In 2018, Japan's organic retail sales reached EUR 1.42bn (\$1.67bn).

The Food segment was the market's most lucrative in 2018, with total revenues of \$356.9bn, equivalent to 73.9% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Japan

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Japan

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Japan food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the Japan food & grocery retail market by value in 2018?

What will be the size of the Japan food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Japan food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Japan's food & grocery retail market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Who were the leading players in 2018?
- 7.2. Where did innovation come from in 2018?

8 COMPANY PROFILES

- 8.1. Aeon Mall Co Ltd
- 8.2. President Chain Store Corporation

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Japan food & grocery retail market value: \$ million, 2014-18
- Table 2: Japan food & grocery retail market category segmentation: \$ million, 2018
- Table 3: Japan food & grocery retail market geography segmentation: \$ million, 2018
- Table 4: Japan food & grocery retail market distribution: % share, by value, 2018
- Table 5: Japan food & grocery retail market value forecast: \$ million, 2018-23
- Table 6: Aeon Mall Co Ltd: key facts
- Table 7: Aeon Mall Co Ltd: Annual Financial Ratios
- Table 8: Aeon Mall Co Ltd: Key Employees
- Table 9: President Chain Store Corporation: key facts
- Table 10: President Chain Store Corporation: Annual Financial Ratios
- Table 11: President Chain Store Corporation: Key Employees
- Table 12: Japan size of population (million), 2014-18
- Table 13: Japan gdp (constant 2005 prices, \$ billion), 2014-18
- Table 14: Japan gdp (current prices, \$ billion), 2014-18
- Table 15: Japan inflation, 2014-18
- Table 16: Japan consumer price index (absolute), 2014-18
- Table 17: Japan exchange rate, 2014-18

List Of Figures

LIST OF FIGURES

Figure 1: Japan food & grocery retail market value: \$ million, 2014-18

Figure 2: Japan food & grocery retail market category segmentation: % share, by value, 2018

Figure 3: Japan food & grocery retail market geography segmentation: % share, by value, 2018

Figure 4: Japan food & grocery retail market distribution: % share, by value, 2018

Figure 5: Japan food & grocery retail market value forecast: \$ million, 2018-23

Figure 6: Forces driving competition in the food & grocery retail market in Japan, 2018

Figure 7: Drivers of buyer power in the food & grocery retail market in Japan, 2018

Figure 8: Drivers of supplier power in the food & grocery retail market in Japan, 2018

Figure 9: Factors influencing the likelihood of new entrants in the food & grocery retail market in Japan, 2018

Figure 10: Factors influencing the threat of substitutes in the food & grocery retail market in Japan, 2018

Figure 11: Drivers of degree of rivalry in the food & grocery retail market in Japan, 2018

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