

# **Food and Grocery Retail in Germany**

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## **Abstracts**

Food and Grocery Retail in Germany

#### SUMMARY

Food and Grocery Retail in Germany industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The German food and grocery retail market had total revenues of \$283.7bn in 2018, representing a compound annual growth rate (CAGR) of 3.1% between 2014 and 2018.

The Food segment was the market's most lucrative in 2018, with total revenues of \$186.7bn, equivalent to 65.8% of the market's overall value.

In 2018, the organic retail market in Germany grew 6% to EUR 10.91bn (\$12.83bn) making it the largest Market in Europe with a 27% market share.



#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Germany

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Germany

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Germany food & grocery retail market with five year forecasts

#### **REASONS TO BUY**

What was the size of the Germany food & grocery retail market by value in 2018?

What will be the size of the Germany food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Germany food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Germany's food & grocery retail market?



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