

# Food and Grocery Retail in Brazil

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## Abstracts

Food and Grocery Retail in Brazil

### SUMMARY

Food and Grocery Retail in Brazil industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### KEY HIGHLIGHTS

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Brazilian food and grocery retail market had total revenues of \$242.4bn in 2018, representing a compound annual growth rate (CAGR) of 5.7% between 2014 and 2018.

The Food segment was the market's most lucrative in 2018, with total revenues of \$171.8bn, equivalent to 70.9% of the market's overall value.

The beverage retail sector has driven growth in recent years. Every two days a new brewery opened its doors in Brazil in 2018. This points to the rapid evolution of the beer market, which has maintained a growth of 30%, as in previous years.

## SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Brazil

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Brazil

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Brazil food & grocery retail market with five year forecasts

## REASONS TO BUY

What was the size of the Brazil food & grocery retail market by value in 2018?

What will be the size of the Brazil food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Brazil food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Brazil's food & grocery retail market?

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