

Food and Grocery Retail in Australia

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Abstracts

Food and Grocery Retail in Australia

SUMMARY

Food and Grocery Retail in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The food and grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The Australian food and grocery retail market had total revenues of \$101.8bn in 2018, representing a compound annual growth rate (CAGR) of 3.7% between 2014 and 2018.

The performance of the market is forecast to decelerate, with an anticipated CAGR of 3.1% for the five-year period 2018 - 2023, which is expected to drive the market to a value of \$118.8bn by the end of 2023.

Food and beverage processing is Australia's largest manufacturing industry, this has helped maintain healthy consumer spending in Australia which has benefited food retailers.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Australia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Australia

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Australia food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the Australia food & grocery retail market by value in 2018?

What will be the size of the Australia food & grocery retail market in 2023?

What factors are affecting the strength of competition in the Australia food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up Australia's food & grocery retail market?

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