

# Food & Grocery Retail Global Industry Guide

## 2014-2023

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### Abstracts

Food & Grocery Retail Global Industry Guide 2014-2023

#### SUMMARY

Global Food & Grocery Retail industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the global food & grocery retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

#### KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The global food & grocery retail market had total revenues of \$9,878.6bn in 2018, representing a compound annual growth rate (CAGR) of 5.7% between 2014 and 2018.

China is the world's largest tobacco market, in 2018 the segment represented a

13% share of the food and grocery market, the same as the value of drinks.

The Food segment was the market's most lucrative in 2018, with total revenues of \$7,190.3bn, equivalent to 72.8% of the market's overall value.

## **SCOPE**

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global food & grocery retail market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global food & grocery retail market

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global food & grocery retail market with five year forecasts

## **REASONS TO BUY**

What was the size of the global food & grocery retail market by value in 2018?

What will be the size of the global food & grocery retail market in 2023?

What factors are affecting the strength of competition in the global food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up the global food & grocery retail market?

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## About

### Key Highlights:

*Global food & grocery retail industry is expected to generate total revenues of \$8,465.9bn in 2017, representing a compound annual growth rate (CAGR) of 5.9% between 2013 and 2017.*

*The food segment is expected to be the industry's most lucrative in 2017, with total revenues of \$6,169.2bn, equivalent to 72.9% of the industry's overall value.*

*Growth in this industry is largely being driven by countries in the Asia-Pacific region.*

Global Food & Grocery Retail industry profile provides top-line qualitative and quantitative summary information including: market size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Questions Answered:

- What was the size of the global food & grocery retail market by value in 2017?
- What will be the size of the global food & grocery retail market in 2022?
- What factors are affecting the strength of competition in the global food & grocery retail market?
- How has the market performed over the last five years?
- What are the main segments that make up the global food & grocery retail market?

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