

Food & Grocery Retail in Portugal

https://marketpublishers.com/r/F0EDFB6CB6E1EN.html

Date: August 2024

Pages: 37

Price: US\$ 350.00 (Single User License)

ID: F0EDFB6CB6E1EN

Abstracts

Food & Grocery Retail in Portugal

Summary

Food & Grocery Retail in Portugal industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The food & grocery retail market is segmented into household products, tobacco, food, and drinks. Market value refers to retail sales.

The Portuguese food & grocery retail market recorded revenues of \$42.2 billion in 2023, representing a compound annual growth rate (CAGR) of 4.8% between 2018 and 2023.

The food segment accounted for the market's largest proportion in 2023, with total revenues of \$32.9 billion, equivalent to 78.1% of the market's overall value.

Rising consumer confidence is a key driver for the food & grocery retail market, as consumers are more willing to spend on higher-quality products that align with their lifestyle and health priorities. According to the Organisation for Economic Co-operation and Development (OECD), the consumer confidence index in Portugal reached 98.32 in August 2023, up from 96.36 in August 2022.



Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Portugal

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Portugal

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Portugal food & grocery retail market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Portugal food & grocery retail market by value in 2023?

What will be the size of the Portugal food & grocery retail market in 2028?

What factors are affecting the strength of competition in the Portugal food & grocery retail market?

How has the market performed over the last five years?

Who are the top competitors in Portugal's food & grocery retail market?



Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Category segmentation
- 1.4. Geography segmentation
- 1.5. Market rivalry
- 1.6. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

3.1. Market value

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

5.1. Market value forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE



- 7.1. Who are the leading players?
- 7.2. What are the strategies of the leading players?
- 7.3. What are the strengths of the leading players?

8 COMPANY PROFILES

- 8.1. Jeronimo Martins SGPS SA
- 8.2. Sonae SGPS SA
- 8.3. Aldi Einkauf GmbH & Co oHG

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine



List Of Tables

LIST OF TABLES

Table 1: Portugal food & grocery retail market value: \$ million, 2018-23

Table 2: Portugal food & grocery retail market category segmentation: % share, by

value, 2018-2023

Table 3: Portugal food & grocery retail market category segmentation: \$ million,

2018-2023

Table 4: Portugal food & grocery retail market geography segmentation: \$ million, 2023

Table 5: Portugal food & grocery retail market value forecast: \$ million, 2023-28

Table 6: Jeronimo Martins SGPS SA: key facts

Table 7: Jeronimo Martins SGPS SA: Annual Financial Ratios

Table 8: Jeronimo Martins SGPS SA: Key Employees

Table 9: Sonae SGPS SA: key facts

Table 10: Sonae SGPS SA: Annual Financial Ratios

Table 11: Sonae SGPS SA: Key Employees

Table 12: Aldi Einkauf GmbH & Co oHG: key facts

Table 13: Aldi Einkauf GmbH & Co oHG: Key Employees

Table 14: Portugal size of population (million), 2019-23

Table 15: Portugal real gdp (constant 2010 prices, \$ billion), 2019-23

Table 16: Portugal gdp (current prices, \$ billion), 2019-23

Table 17: Portugal inflation, 2019-23

Table 18: Portugal consumer price index (absolute), 2019-23

Table 19: Portugal exchange rate, 2018-23



List Of Figures

LIST OF FIGURES

- Figure 1: Portugal food & grocery retail market value: \$ million, 2018-23
- Figure 2: Portugal food & grocery retail market category segmentation: \$ million, 2018-2023
- Figure 3: Portugal food & grocery retail market geography segmentation: % share, by value, 2023
- Figure 4: Portugal food & grocery retail market value forecast: \$ million, 2023-28
- Figure 5: Forces driving competition in the food & grocery retail market in Portugal, 2023
- Figure 6: Drivers of buyer power in the food & grocery retail market in Portugal, 2023
- Figure 7: Drivers of supplier power in the food & grocery retail market in Portugal, 2023
- Figure 8: Factors influencing the likelihood of new entrants in the food & grocery retail market in Portugal, 2023
- Figure 9: Factors influencing the threat of substitutes in the food & grocery retail market in Portugal, 2023
- Figure 10: Drivers of degree of rivalry in the food & grocery retail market in Portugal, 2023



I would like to order

Product name: Food & Grocery Retail in Portugal

Product link: https://marketpublishers.com/r/F0EDFB6CB6E1EN.html

Price: US\$ 350.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/F0EDF86CB6E1EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970