

# Food & Grocery Retail in Philippines

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## Abstracts

### Food & Grocery Retail in Philippines

#### Summary

Food & Grocery Retail in Philippines industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2018-23, and forecast to 2028). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

The food & grocery retail market is segmented into household products, tobacco, food, and drinks. Market value refers to retail sales.

The Filipino food & grocery retail market recorded revenues of \$128.7 billion in 2023, representing a compound annual growth rate (CAGR) of 6.3% between 2018 and 2023.

The food segment accounted for the market's largest proportion in 2023, with total revenues of \$101.9 billion, equivalent to 79.2% of the market's overall value.

In 2023, the Filipino food & grocery retail market recorded an annual growth of 4.2% due to the rise in final household consumption expenditure on food. According to the National Statistics Office %li%Philippines, in 2023, the final household consumption expenditure on food per household in the Philippines reached \$5,158.3, up 7.1% annually.

## Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the food & grocery retail market in Philippines

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Philippines

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Philippines food & grocery retail market with five year forecasts by both value and volume

## Reasons to Buy

What was the size of the Philippines food & grocery retail market by value in 2023?

What will be the size of the Philippines food & grocery retail market in 2028?

What factors are affecting the strength of competition in the Philippines food & grocery retail market?

How has the market performed over the last five years?

How large is Philippines's food & grocery retail market in relation to its regional counterparts?

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