

Food & Grocery Retail Global Industry Almanac 2014-2023

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Abstracts

Food & Grocery Retail Global Industry Almanac 2014-2023

SUMMARY

Global Food & Grocery Retail industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Essential resource for top-line data and analysis covering the global food & grocery retail market. Includes market size and segmentation data, textual and graphical analysis of market growth trends and leading companies.

KEY HIGHLIGHTS

The food & grocery retail market includes the retail sales of all food products, both packaged and unpackaged, as well as beverages (including retail sales of all alcoholic and non-alcoholic beverages), tobacco, and household products. All on-trade sales of food and beverage are excluded. All currency conversions are calculated at constant average 2018 exchange rates.

The global food & grocery retail market had total revenues of \$9,878.6bn in 2018, representing a compound annual growth rate (CAGR) of 5.7% between 2014 and 2018.

China is the world's largest tobacco market, in 2018 the segment represented a

13% share of the food and grocery market, the same as the value of drinks.

The Food segment was the market's most lucrative in 2018, with total revenues of \$7,190.3bn, equivalent to 72.8% of the market's overall value.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global food & grocery retail market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global food & grocery retail market

Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global food & grocery retail market with five year forecasts

REASONS TO BUY

What was the size of the global food & grocery retail market by value in 2018?

What will be the size of the global food & grocery retail market in 2023?

What factors are affecting the strength of competition in the global food & grocery retail market?

How has the market performed over the last five years?

What are the main segments that make up the global food & grocery retail market?

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COMPANIES MENTIONED

Walmart Inc
Tesco PLC
Carrefour SA
Sun Art Retail Group Ltd
President Chain Store Corporation
Lidl Dienstleistung GmbH & Co KG
S Group
Kesko Corporation
Association des Centres Distributeurs E.Lecler
Edeka Zentrale AG & Co. KG
REWE Group
Reliance Industries Limited
Future Retail Ltd
PT Salim Ivomas Pratama Tbk
PT. Sumber Alfaria Trijaya Tbk
Esselunga SpA
Conad Adriatico Soc Coop Arl
Coop Group
Aeon Mall Co Ltd
Wal-Mart de Mexico SAB de CV
Organizacion Soriana SAB de CV
Fomento Economico Mexicano SAB de CV
Albert Heijn BV
The Kroger Co
Loblaw Companies Limited
NorgesGruppen ASA
Lenta Ltd
Auchan Holding S.A.
Magnit
NTUC Fairprice Co-operative Ltd.
Dairy Farm International Holdings Limited
Shoprite Holdings Ltd
Pick n Pay Stores Ltd
SPAR International

Lotte Shopping Co., Ltd.
EMART Inc.
GS Retail Co Ltd
Mercadona SA
ICA Gruppen AB
BIM Birlesik Magazalar AS
Migros-Genossenschafts-Bund
J Sainsbury plc
Target Corp
Woolworths Limited
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Aldi Einkauf GmbH & Co oHG
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