

# Fish and Seafood Market Summary, Competitive Analysis and Forecast, 2018-2027

https://marketpublishers.com/r/FC2005712B26EN.html

Date: October 2023

Pages: 346

Price: US\$ 1,495.00 (Single User License)

ID: FC2005712B26EN

## **Abstracts**

Fish and Seafood Market Summary, Competitive Analysis and Forecast, 2018-2027

#### Summary

Global Fish & Seafood industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

## Key Highlights

The fish & seafood market consists of the retail sale of ambient fish & seafood, frozen fish & seafood, fresh fish & seafood (counter), chilled raw packaged fish & seafood – processed, chilled raw packaged fish & seafood %li%whole cuts and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2022 exchange rates.

The global Fish & Seafood market had total revenues of \$226,572.1 million in 2022, representing a compound annual growth rate (CAGR) of 6.1% between 2017 and 2022.

Market consumption volume increased with a CAGR of 3.3% between 2017 and 2022, to reach a total of 22,141.9 million kilograms in 2022.



The performance of the market is forecast to accelerate, with an anticipated CAGR of 6.8% for the five-year period 2022 %li%2027, which is expected to drive the market to a value of \$315,497.8 million by the end of 2027.

## Scope

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the global fish & seafood market

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global fish & seafood market

Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the global fish & seafood market with five year forecasts by both value and volume

#### Reasons to Buy

What was the size of the global fish & seafood market by value in 2022?

What will be the size of the global fish & seafood market in 2027?

What factors are affecting the strength of competition in the global fish & seafood market?

How has the market performed over the last five years?

Who are the top competitors in the global fish & seafood market?



## **Contents**

#### 1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Competitive landscape

#### **2 INTRODUCTION**

- 2.1. What is this report about?
- 2.2. Who is the target reader?
- 2.3. How to use this report
- 2.4. Definitions

#### **3 GLOBAL FISH & SEAFOOD**

- 3.1. Market Overview
- 3.2. Market Data
- 3.3. Market Segmentation
- 3.4. Market outlook
- 3.5. Five forces analysis

#### **4 MACROECONOMIC INDICATORS**

4.1. Country data

## **5 FISH & SEAFOOD IN ASIA-PACIFIC**

- 5.1. Market Overview
- 5.2. Market Data
- 5.3. Market Segmentation
- 5.4. Market outlook
- 5.5. Five forces analysis



#### **6 FISH & SEAFOOD IN EUROPE**

- 6.1. Market Overview
- 6.2. Market Data
- 6.3. Market Segmentation
- 6.4. Market outlook
- 6.5. Five forces analysis

#### 7 MACROECONOMIC INDICATORS

7.1. Country data

#### **8 FISH & SEAFOOD IN FRANCE**

- 8.1. Market Overview
- 8.2. Market Data
- 8.3. Market Segmentation
- 8.4. Market outlook
- 8.5. Five forces analysis

#### 9 MACROECONOMIC INDICATORS

9.1. Country data

## 10 FISH & SEAFOOD IN GERMANY

- 10.1. Market Overview
- 10.2. Market Data
- 10.3. Market Segmentation
- 10.4. Market outlook
- 10.5. Five forces analysis

## 11 MACROECONOMIC INDICATORS

11.1. Country data

#### 12 FISH & SEAFOOD IN ITALY



- 12.1. Market Overview
- 12.2. Market Data
- 12.3. Market Segmentation
- 12.4. Market outlook
- 12.5. Five forces analysis

#### 13 MACROECONOMIC INDICATORS

13.1. Country data

#### 14 FISH & SEAFOOD IN JAPAN

- 14.1. Market Overview
- 14.2. Market Data
- 14.3. Market Segmentation
- 14.4. Market outlook
- 14.5. Five forces analysis

#### 15 MACROECONOMIC INDICATORS

15.1. Country data

#### 16 FISH & SEAFOOD IN AUSTRALIA

- 16.1. Market Overview
- 16.2. Market Data
- 16.3. Market Segmentation
- 16.4. Market outlook
- 16.5. Five forces analysis

#### 17 MACROECONOMIC INDICATORS

17.1. Country data

#### 18 FISH & SEAFOOD IN CANADA

- 18.1. Market Overview
- 18.2. Market Data
- 18.3. Market Segmentation



- 18.4. Market outlook
- 18.5. Five forces analysis

#### 19 MACROECONOMIC INDICATORS

19.1. Country data

#### 20 FISH & SEAFOOD IN CHINA

- 20.1. Market Overview
- 20.2. Market Data
- 20.3. Market Segmentation
- 20.4. Market outlook
- 20.5. Five forces analysis

#### 21 MACROECONOMIC INDICATORS

21.1. Country data

#### 22 FISH & SEAFOOD IN THE NETHERLANDS

- 22.1. Market Overview
- 22.2. Market Data
- 22.3. Market Segmentation
- 22.4. Market outlook
- 22.5. Five forces analysis

#### 23 MACROECONOMIC INDICATORS

23.1. Country data

## 24 FISH & SEAFOOD IN SPAIN

- 24.1. Market Overview
- 24.2. Market Data
- 24.3. Market Segmentation
- 24.4. Market outlook
- 24.5. Five forces analysis



#### 25 MACROECONOMIC INDICATORS

## 25.1. Country data

#### 26 FISH & SEAFOOD IN THE UNITED KINGDOM

- 26.1. Market Overview
- 26.2. Market Data
- 26.3. Market Segmentation
- 26.4. Market outlook
- 26.5. Five forces analysis

#### **27 MACROECONOMIC INDICATORS**

27.1. Country data

#### 28 FISH & SEAFOOD IN THE UNITED STATES

- 28.1. Market Overview
- 28.2. Market Data
- 28.3. Market Segmentation
- 28.4. Market outlook
- 28.5. Five forces analysis

#### 29 MACROECONOMIC INDICATORS

29.1. Country data

#### **30 COMPANY PROFILES**

- 30.1. Dongwon F&B Co Ltd
- 30.2. Labeyrie Fine Foods
- 30.3. Fleury Michon SA
- 30.4. FRoSTA AG
- 30.5. BOLTON ALIMENTARI SpA
- 30.6. Nissui Corp
- 30.7. Hagoromo Foods Corp
- 30.8. Maruha Nichiro Corp
- 30.9. Daiichi Suisan Co Ltd



- 30.10. AVI Ltd
- 30.11. Tassal Group Ltd
- 30.12. Pacific West Foods Australia Pty Ltd
- 30.13. High Liner Foods Incorporated
- 30.14. Janes Family Foods, Ltd.
- 30.15. Ocean Brands Gp
- 30.16. Clover Leaf Seafoods, L.P.
- 30.17. Shishi Huabao Mingxiang Foods Co Ltd
- 30.18. Denis Group Holding SA
- 30.19. Nomad Foods Ltd
- 30.20. Pescanova Espana SL
- 30.21. Grupo Calvo
- 30.22. Sofina Foods Inc
- 30.23. Princes Limited
- 30.24. Trident Seafoods Corp
- 30.25. Thai Union Group PCL
- 30.26. Ocean Beauty Seafoods LLC

#### 31 APPENDIX

- 31.1. Methodology
- 31.2. About MarketLine



## **List Of Tables**

#### LIST OF TABLES

- Table 1: Global fish & seafood market value: \$ million, 2017-22
- Table 2: Global fish & seafood market volume: million kilograms, 2017–22
- Table 3: Global fish & seafood market category segmentation: % share, by value, 2017–2022
- Table 4: Global fish & seafood market category segmentation: \$ million, 2017-2022
- Table 5: Global fish & seafood market geography segmentation: \$ million, 2022
- Table 6: Global fish & seafood market share: % share, by value, 2022
- Table 7: Global fish & seafood market distribution: % share, by value, 2022
- Table 8: Global fish & seafood market value forecast: \$ million, 2022-27
- Table 9: Global fish & seafood market volume forecast: million kilograms, 2022–27
- Table 10: Global size of population (million), 2018–22
- Table 11: Global gdp (constant 2005 prices, \$ billion), 2018–22
- Table 12: Global gdp (current prices, \$ billion), 2018–22
- Table 13: Global inflation, 2018–22
- Table 14: Global consumer price index (absolute), 2018–22
- Table 15: Global exchange rate, 2018–22
- Table 16: Asia-Pacific fish & seafood market value: \$ million, 2017-22
- Table 17: Asia-Pacific fish & seafood market volume: million kilograms, 2017–22
- Table 18: Asia–Pacific fish & seafood market category segmentation: % share, by value, 2017–2022
- Table 19: Asia-Pacific fish & seafood market category segmentation: \$ million, 2017-2022
- Table 20: Asia-Pacific fish & seafood market geography segmentation: \$ million, 2022
- Table 21: Asia-Pacific fish & seafood market share: % share, by value, 2022
- Table 22: Asia-Pacific fish & seafood market distribution: % share, by value, 2022
- Table 23: Asia-Pacific fish & seafood market value forecast: \$ million, 2022–27
- Table 24: Asia–Pacific fish & seafood market volume forecast: million kilograms, 2022–27
- Table 25: Europe fish & seafood market value: \$ million, 2017-22
- Table 26: Europe fish & seafood market volume: million kilograms, 2017–22
- Table 27: Europe fish & seafood market category segmentation: % share, by value, 2017–2022
- Table 28: Europe fish & seafood market category segmentation: \$ million, 2017-2022
- Table 29: Europe fish & seafood market geography segmentation: \$ million, 2022
- Table 30: Europe fish & seafood market share: % share, by value, 2022



- Table 31: Europe fish & seafood market distribution: % share, by value, 2022
- Table 32: Europe fish & seafood market value forecast: \$ million, 2022–27
- Table 33: Europe fish & seafood market volume forecast: million kilograms, 2022–27
- Table 34: Europe size of population (million), 2018–22
- Table 35: Europe gdp (constant 2005 prices, \$ billion), 2018–22
- Table 36: Europe gdp (current prices, \$ billion), 2018–22
- Table 37: Europe inflation, 2018–22
- Table 38: Europe consumer price index (absolute), 2018–22
- Table 39: Europe exchange rate, 2018–22
- Table 40: France fish & seafood market value: \$ million, 2017-22
- Table 41: France fish & seafood market volume: million kilograms, 2017-22
- Table 42: France fish & seafood market category segmentation: % share, by value, 2017–2022
- Table 43: France fish & seafood market category segmentation: \$ million, 2017-2022
- Table 44: France fish & seafood market geography segmentation: \$ million, 2022
- Table 45: France fish & seafood market share: % share, by value, 2022
- Table 46: France fish & seafood market distribution: % share, by value, 2022
- Table 47: France fish & seafood market value forecast: \$ million, 2022-27
- Table 48: France fish & seafood market volume forecast: million kilograms, 2022–27
- Table 49: France size of population (million), 2018–22
- Table 50: France gdp (constant 2005 prices, \$ billion), 2018-22
- Table 51: France gdp (current prices, \$ billion), 2018–22
- Table 52: France inflation, 2018–22
- Table 53: France consumer price index (absolute), 2018–22
- Table 54: France exchange rate, 2018–22
- Table 55: Germany fish & seafood market value: \$ million, 2017-22
- Table 56: Germany fish & seafood market volume: million kilograms, 2017–22
- Table 57: Germany fish & seafood market category segmentation: % share, by value, 2017–2022
- Table 58: Germany fish & seafood market category segmentation: \$ million, 2017-2022
- Table 59: Germany fish & seafood market geography segmentation: \$ million, 2022
- Table 60: Germany fish & seafood market share: % share, by value, 2022
- Table 61: Germany fish & seafood market distribution: % share, by value, 2022
- Table 62: Germany fish & seafood market value forecast: \$ million, 2022–27
- Table 63: Germany fish & seafood market volume forecast: million kilograms, 2022–27
- Table 64: Germany size of population (million), 2018–22
- Table 65: Germany gdp (constant 2005 prices, \$ billion), 2018–22
- Table 66: Germany gdp (current prices, \$ billion), 2018–22
- Table 67: Germany inflation, 2018–22



Table 68: Germany consumer price index (absolute), 2018–22

Table 69: Germany exchange rate, 2018–22

Table 70: Italy fish & seafood market value: \$ million, 2017-22

Table 71: Italy fish & seafood market volume: million kilograms, 2017–22

Table 72: Italy fish & seafood market category segmentation: % share, by value,

2017-2022

Table 73: Italy fish & seafood market category segmentation: \$ million, 2017-2022

Table 74: Italy fish & seafood market geography segmentation: \$ million, 2022

Table 75: Italy fish & seafood market share: % share, by value, 2022

Table 76: Italy fish & seafood market distribution: % share, by value, 2022

Table 77: Italy fish & seafood market value forecast: \$ million, 2022–27

Table 78: Italy fish & seafood market volume forecast: million kilograms, 2022–27

Table 79: Italy size of population (million), 2018–22

Table 80: Italy gdp (constant 2005 prices, \$ billion), 2018-22

Table 81: Italy gdp (current prices, \$ billion), 2018–22

Table 82: Italy inflation, 2018–22

Table 83: Italy consumer price index (absolute), 2018–22

Table 84: Italy exchange rate, 2018–22

Table 85: Japan fish & seafood market value: \$ million, 2017-22

Table 86: Japan fish & seafood market volume: million kilograms, 2017–22

Table 87: Japan fish & seafood market category segmentation: % share, by value,

2017-2022

Table 88: Japan fish & seafood market category segmentation: \$ million, 2017-2022

Table 89: Japan fish & seafood market geography segmentation: \$ million, 2022

Table 90: Japan fish & seafood market share: % share, by value, 2022

Table 91: Japan fish & seafood market distribution: % share, by value, 2022

Table 92: Japan fish & seafood market value forecast: \$ million, 2022–27

Table 93: Japan fish & seafood market volume forecast: million kilograms, 2022–27

Table 94: Japan size of population (million), 2018–22

Table 95: Japan gdp (constant 2005 prices, \$ billion), 2018–22

Table 96: Japan gdp (current prices, \$ billion), 2018–22

Table 97: Japan inflation, 2018–22

Table 98: Japan consumer price index (absolute), 2018–22

Table 99: Japan exchange rate, 2018–22

Table 100: Australia fish & seafood market value: \$ million, 2017-22

Table 101: Australia fish & seafood market volume: million kilograms, 2017–22

Table 102: Australia fish & seafood market category segmentation: % share, by value,

2017-2022

Table 103: Australia fish & seafood market category segmentation: \$ million, 2017-2022



Table 104: Australia fish & seafood market geography segmentation: \$ million, 2022

Table 105: Australia fish & seafood market share: % share, by value, 2022



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: Global fish & seafood market value: \$ million, 2017-22
- Figure 2: Global fish & seafood market volume: million kilograms, 2017–22
- Figure 3: Global fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 4: Global fish & seafood market geography segmentation: % share, by value, 2022
- Figure 5: Global fish & seafood market share: % share, by value, 2022
- Figure 6: Global fish & seafood market distribution: % share, by value, 2022
- Figure 7: Global fish & seafood market value forecast: \$ million, 2022–27
- Figure 8: Global fish & seafood market volume forecast: million kilograms, 2022-27
- Figure 9: Forces driving competition in the global fish & seafood market, 2022
- Figure 10: Drivers of buyer power in the global fish & seafood market, 2022
- Figure 11: Drivers of supplier power in the global fish & seafood market, 2022
- Figure 12: Factors influencing the likelihood of new entrants in the global fish & seafood market, 2022
- Figure 13: Factors influencing the threat of substitutes in the global fish & seafood market, 2022
- Figure 14: Drivers of degree of rivalry in the global fish & seafood market, 2022
- Figure 15: Asia-Pacific fish & seafood market value: \$ million, 2017-22
- Figure 16: Asia-Pacific fish & seafood market volume: million kilograms, 2017–22
- Figure 17: Asia-Pacific fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 18: Asia–Pacific fish & seafood market geography segmentation: % share, by value, 2022
- Figure 19: Asia-Pacific fish & seafood market share: % share, by value, 2022
- Figure 20: Asia-Pacific fish & seafood market distribution: % share, by value, 2022
- Figure 21: Asia-Pacific fish & seafood market value forecast: \$ million, 2022–27
- Figure 22: Asia–Pacific fish & seafood market volume forecast: million kilograms, 2022–27
- Figure 23: Forces driving competition in the fish & seafood market in Asia-Pacific, 2022
- Figure 24: Drivers of buyer power in the fish & seafood market in Asia-Pacific, 2022
- Figure 25: Drivers of supplier power in the fish & seafood market in Asia-Pacific, 2022
- Figure 26: Factors influencing the likelihood of new entrants in the fish & seafood market in Asia-Pacific, 2022
- Figure 27: Factors influencing the threat of substitutes in the fish & seafood market in Asia-Pacific, 2022



- Figure 28: Drivers of degree of rivalry in the fish & seafood market in Asia-Pacific, 2022
- Figure 29: Europe fish & seafood market value: \$ million, 2017-22
- Figure 30: Europe fish & seafood market volume: million kilograms, 2017–22
- Figure 31: Europe fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 32: Europe fish & seafood market geography segmentation: % share, by value, 2022
- Figure 33: Europe fish & seafood market share: % share, by value, 2022
- Figure 34: Europe fish & seafood market distribution: % share, by value, 2022
- Figure 35: Europe fish & seafood market value forecast: \$ million, 2022–27
- Figure 36: Europe fish & seafood market volume forecast: million kilograms, 2022–27
- Figure 37: Forces driving competition in the fish & seafood market in Europe, 2022
- Figure 38: Drivers of buyer power in the fish & seafood market in Europe, 2022
- Figure 39: Drivers of supplier power in the fish & seafood market in Europe, 2022
- Figure 40: Factors influencing the likelihood of new entrants in the fish & seafood market in Europe, 2022
- Figure 41: Factors influencing the threat of substitutes in the fish & seafood market in Europe, 2022
- Figure 42: Drivers of degree of rivalry in the fish & seafood market in Europe, 2022
- Figure 43: France fish & seafood market value: \$ million, 2017-22
- Figure 44: France fish & seafood market volume: million kilograms, 2017–22
- Figure 45: France fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 46: France fish & seafood market geography segmentation: % share, by value, 2022
- Figure 47: France fish & seafood market share: % share, by value, 2022
- Figure 48: France fish & seafood market distribution: % share, by value, 2022
- Figure 49: France fish & seafood market value forecast: \$ million, 2022–27
- Figure 50: France fish & seafood market volume forecast: million kilograms, 2022–27
- Figure 51: Forces driving competition in the fish & seafood market in France, 2022
- Figure 52: Drivers of buyer power in the fish & seafood market in France, 2022
- Figure 53: Drivers of supplier power in the fish & seafood market in France, 2022
- Figure 54: Factors influencing the likelihood of new entrants in the fish & seafood market in France, 2022
- Figure 55: Factors influencing the threat of substitutes in the fish & seafood market in France, 2022
- Figure 56: Drivers of degree of rivalry in the fish & seafood market in France, 2022
- Figure 57: Germany fish & seafood market value: \$ million, 2017-22
- Figure 58: Germany fish & seafood market volume: million kilograms, 2017–22
- Figure 59: Germany fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 60: Germany fish & seafood market geography segmentation: % share, by value,



#### 2022

- Figure 61: Germany fish & seafood market share: % share, by value, 2022
- Figure 62: Germany fish & seafood market distribution: % share, by value, 2022
- Figure 63: Germany fish & seafood market value forecast: \$ million, 2022–27
- Figure 64: Germany fish & seafood market volume forecast: million kilograms, 2022–27
- Figure 65: Forces driving competition in the fish & seafood market in Germany, 2022
- Figure 66: Drivers of buyer power in the fish & seafood market in Germany, 2022
- Figure 67: Drivers of supplier power in the fish & seafood market in Germany, 2022
- Figure 68: Factors influencing the likelihood of new entrants in the fish & seafood market in Germany, 2022
- Figure 69: Factors influencing the threat of substitutes in the fish & seafood market in Germany, 2022
- Figure 70: Drivers of degree of rivalry in the fish & seafood market in Germany, 2022
- Figure 71: Italy fish & seafood market value: \$ million, 2017-22
- Figure 72: Italy fish & seafood market volume: million kilograms, 2017–22
- Figure 73: Italy fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 74: Italy fish & seafood market geography segmentation: % share, by value, 2022
- Figure 75: Italy fish & seafood market share: % share, by value, 2022
- Figure 76: Italy fish & seafood market distribution: % share, by value, 2022
- Figure 77: Italy fish & seafood market value forecast: \$ million, 2022-27
- Figure 78: Italy fish & seafood market volume forecast: million kilograms, 2022–27
- Figure 79: Forces driving competition in the fish & seafood market in Italy, 2022
- Figure 80: Drivers of buyer power in the fish & seafood market in Italy, 2022
- Figure 81: Drivers of supplier power in the fish & seafood market in Italy, 2022
- Figure 82: Factors influencing the likelihood of new entrants in the fish & seafood market in Italy, 2022
- Figure 83: Factors influencing the threat of substitutes in the fish & seafood market in Italy, 2022
- Figure 84: Drivers of degree of rivalry in the fish & seafood market in Italy, 2022
- Figure 85: Japan fish & seafood market value: \$ million, 2017-22
- Figure 86: Japan fish & seafood market volume: million kilograms, 2017–22
- Figure 87: Japan fish & seafood market category segmentation: \$ million, 2017-2022
- Figure 88: Japan fish & seafood market geography segmentation: % share, by value, 2022
- Figure 89: Japan fish & seafood market share: % share, by value, 2022
- Figure 90: Japan fish & seafood market distribution: % share, by value, 2022
- Figure 91: Japan fish & seafood market value forecast: \$ million, 2022–27
- Figure 92: Japan fish & seafood market volume forecast: million kilograms, 2022–27



Figure 93: Forces driving competition in the fish & seafood market in Japan, 2022

Figure 94: Drivers of buyer power in the fish & seafood market in Japan, 2022

Figure 95: Drivers of supplier power in the fish & seafood market in Japan, 2022



#### I would like to order

Product name: Fish and Seafood Market Summary, Competitive Analysis and Forecast, 2018-2027

Product link: https://marketpublishers.com/r/FC2005712B26EN.html

Price: US\$ 1,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FC2005712B26EN.html">https://marketpublishers.com/r/FC2005712B26EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970