

Fish and Seafood in Russia - Market Summary, Competitive Analysis and Forecast to 2024

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Abstracts

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SUMMARY

Fish & Seafood in Russia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The fish & seafood market consists of the retail sale of ambient fish & seafood, frozen fish & seafood, fresh fish & seafood (counter), chilled raw packaged fish & seafood - processed, chilled raw packaged fish & seafood - whole cuts and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2019 exchange rates.

The Russian fish & seafood market had total revenues of \$5.2 billion in 2019, representing a compound annual growth rate (CAGR) of 4.1% between 2015 and 2019.

Market consumption volumes declined with a compound annual rate of change (CARC) of -0.6% between 2015-2019, to reach a total of 1.1 billion kilograms in 2019.

Despite unfavorable economic conditions such as rise in inflation rates and decrease in purchasing power, the fish and seafood market recorded a strong growth during the review period.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the fish & seafood market in Russia

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fish & seafood market in Russia

Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Russia fish & seafood market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Russia fish & seafood market by value in 2019?

What will be the size of the Russia fish & seafood market in 2024?

What factors are affecting the strength of competition in the Russia fish & seafood market?

How has the market performed over the last five years?

Who are the top competitors in Russia's fish & seafood market?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market share
- 1.8. Market rivalry
- 1.9. Competitive Landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation
- 4.3. Market distribution

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power

- 6.3. Supplier power
- 6.4. New entrants
- 6.5. Threat of substitutes
- 6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

- 7.1. Market share
- 7.2. Who are the leading players in the Russian fish and seafood market?
- 7.3. Which companies have been most successful in increasing their market shares over the historic period?
- 7.4. Which companies' market shares have suffered in the last five years?
- 7.5. What are the most popular brands in the market?

8 COMPANY PROFILES

- 8.1. Atardo
- 8.2. JV Santa Bremor LLC

9 MACROECONOMIC INDICATORS

- 9.1. Country data

10 APPENDIX

- 10.1. Methodology
- 10.2. Industry associations
- 10.3. Related MarketLine research
- 10.4. About MarketLine

List Of Tables

LIST OF TABLES

- Table 1: Russia fish & seafood market value: \$ million, 2015-19
- Table 2: Russia fish & seafood market volume: million kilograms, 2015-19
- Table 3: Russia fish & seafood market category segmentation: \$ million, 2019
- Table 4: Russia fish & seafood market geography segmentation: \$ million, 2019
- Table 5: Russia fish & seafood market distribution: % share, by value, 2019
- Table 6: Russia fish & seafood market value forecast: \$ million, 2019-24
- Table 7: Russia fish & seafood market volume forecast: million kilograms, 2019-24
- Table 8: Russia fish & seafood market share: % share, by value, 2019
- Table 11: Russia size of population (million), 2015-19
- Table 12: Russia gdp (constant 2005 prices, \$ billion), 2015-19
- Table 13: Russia gdp (current prices, \$ billion), 2015-19
- Table 14: Russia inflation, 2015-19
- Table 15: Russia consumer price index (absolute), 2015-19
- Table 16: Russia exchange rate, 2015-19

List Of Figures

LIST OF FIGURES

- Figure 1: Russia fish & seafood market value: \$ million, 2015-19
- Figure 2: Russia fish & seafood market volume: million kilograms, 2015-19
- Figure 3: Russia fish & seafood market category segmentation: % share, by value, 2019
- Figure 4: Russia fish & seafood market geography segmentation: % share, by value, 2019
- Figure 5: Russia fish & seafood market distribution: % share, by value, 2019
- Figure 6: Russia fish & seafood market value forecast: \$ million, 2019-24
- Figure 7: Russia fish & seafood market volume forecast: million kilograms, 2019-24
- Figure 8: Forces driving competition in the fish & seafood market in Russia, 2019
- Figure 9: Drivers of buyer power in the fish & seafood market in Russia, 2019
- Figure 10: Drivers of supplier power in the fish & seafood market in Russia, 2019
- Figure 11: Factors influencing the likelihood of new entrants in the fish & seafood market in Russia, 2019
- Figure 12: Factors influencing the threat of substitutes in the fish & seafood market in Russia, 2019
- Figure 13: Drivers of degree of rivalry in the fish & seafood market in Russia, 2019
- Figure 14: Russia fish & seafood market share: % share, by value, 2019

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