

# Fish and Seafood in North America - Market Summary, Competitive Analysis and Forecast to 2024

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### **Abstracts**

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#### SUMMARY

Fish & Seafood in North America industry profile provides top-line qualitative and quantitative summary information including: market size (value 2015-19, and forecast to 2024). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### **KEY HIGHLIGHTS**

The fish & seafood market consists of the retail sale of ambient fish & seafood, frozen fish & seafood, fresh fish & seafood (counter), chilled raw packaged fish & seafood - processed, chilled raw packaged fish & seafood - whole cuts and dried fish & seafood. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions have been made using constant annual average 2019 exchange rates.

The North American fish & seafood market had total revenues of \$22.3 billion in 2019, representing a compound annual growth rate (CAGR) of 2.4% between 2015 and 2019

Market consumption volume increased with a CAGR of 1.2% between 2015-2019, to reach a total of 2.3 billion kilograms in 2019.



The North American fish and seafood market is dominated by the US, which accounted for 56.8% of the market's value in 2019.

#### SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the fish & seafood market in North America

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fish & seafood market in North America

Leading company profiles reveal details of key fish & seafood market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the North America fish & seafood market with five year forecasts

#### **REASONS TO BUY**

What was the size of the North America fish & seafood market by value in 2019?

What will be the size of the North America fish & seafood market in 2024?

What factors are affecting the strength of competition in the North America fish & seafood market?

How has the market performed over the last five years?

What are the main segments that make up North America's fish & seafood market?



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