

Europe Utilities Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Utilities in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The utilities industry consists of the electricity retailing, gas and water utilities markets.

The European utilities industry is expected to generate total revenues of \$3,889.4 billion in 2022, representing a compound annual growth rate (CAGR) of 4.2% between 2017 and 2022.

The gas utilities segment is expected to be the industry's most lucrative in 2022, with total revenues of \$2,899.2 billion, equivalent to 74.5% of the industry's overall value.

Gas storage injections were faster than in the same period of 2021, as on 30 June 2022 the average EU storage filling rate was 58%, up by 32 percentage points during Q2 2022.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the utilities market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the utilities market in Europe

Leading company profiles reveal details of key utilities market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe utilities market with five year forecasts

REASONS TO BUY

What was the size of the Europe utilities market by value in 2022?

What will be the size of the Europe utilities market in 2027?

What factors are affecting the strength of competition in the Europe utilities market?

How has the market performed over the last five years?

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