

Europe Renewable Energy Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Renewable Energy in Europe industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into five segments, these being hydroelectricity, wind energy, solar, biomass and geothermal. The volume of the market is calculated as the net volume of electricity produced through renewable means and the market value has been calculated according to an average of annual non-household power price, or equivalent, excluding taxes and levies. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

The European renewable energy market is expected to generate total revenues of \$214.6 billion in 2022, representing a compound annual growth rate (CAGR) of 14.1% between 2017 and 2022.

Market production volume is forecast to increase with a CAGR of 4.9% between 2017 and 2022, reaching a total of 1,651,346.5 GWh in 2022.

The primary drivers expected to support the growth of the renewable energy market include growing consumer adoption of green energy, increasing government initiatives to encourage the adoption of clean and green energy, emerging public and private efforts to reduce carbon emissions and rising environmental awareness regarding the negative environmental effects of fossil fuels.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, and leading players in the renewable energy market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Europe

Leading company profiles reveal details of key renewable energy market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe renewable energy market with five year forecasts

REASONS TO BUY

What was the size of the Europe renewable energy market by value in 2022?

What will be the size of the Europe renewable energy market in 2027?

What factors are affecting the strength of competition in the Europe renewable energy market?

How has the market performed over the last five years?

Contents

1 EXECUTIVE SUMMARY

- 1.1. Market value
- 1.2. Market value forecast
- 1.3. Market volume
- 1.4. Market volume forecast
- 1.5. Category segmentation
- 1.6. Geography segmentation
- 1.7. Market rivalry
- 1.8. Competitive landscape

2 MARKET OVERVIEW

- 2.1. Market definition
- 2.2. Market analysis

3 MARKET DATA

- 3.1. Market value
- 3.2. Market volume

4 MARKET SEGMENTATION

- 4.1. Category segmentation
- 4.2. Geography segmentation

5 MARKET OUTLOOK

- 5.1. Market value forecast
- 5.2. Market volume forecast

6 FIVE FORCES ANALYSIS

- 6.1. Summary
- 6.2. Buyer power
- 6.3. Supplier power
- 6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 COMPETITIVE LANDSCAPE

7.1. Who are the leading players?

7.2. What strengths and weaknesses do leading players have?

7.3. What have been the most significant mergers and acquisitions over the last year?

7.4. Which companies are responsible for the most significant renewable projects under development?

8 COMPANY PROFILES

8.1. Iberdrola, S.A.

8.2. E.ON Climate & Renewables GmbH

8.3. Electricite de France SA

8.4. Engie SA

9 MACROECONOMIC INDICATORS

9.1. Country data

10 APPENDIX

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

List Of Tables

LIST OF TABLES

Table 1: Europe renewable energy market value: \$ billion, 2017-22(e)

Table 2: Europe renewable energy market volume: GWh, 2017–22(e)

Table 3: Europe renewable energy market category segmentation: % share, by volume, 2017–2022(e)

Table 4: Europe renewable energy market category segmentation: GWh, 2017-2022

Table 5: Europe renewable energy market geography segmentation: \$ billion, 2022(e)

Table 6: Europe renewable energy market value forecast: \$ billion, 2022-27

Table 7: Europe renewable energy market volume forecast: GWh, 2022–27

Table 8: Iberdrola, S.A.: key facts

Table 9: Iberdrola, S.A.: Annual Financial Ratios

Table 10: Iberdrola, S.A.: Key Employees

Table 11: E.ON Climate & Renewables GmbH: key facts

Table 12: E.ON Climate & Renewables GmbH: Key Employees

Table 13: Electricite de France SA: key facts

Table 14: Electricite de France SA: Annual Financial Ratios

Table 15: Electricite de France SA: Key Employees

Table 16: Electricite de France SA: Key Employees Continued

Table 17: Engie SA: key facts

Table 18: Engie SA: Annual Financial Ratios

Table 19: Engie SA: Key Employees

Table 20: Europe size of population (million), 2018–22

Table 21: Europe gdp (constant 2005 prices, \$ billion), 2018–22

Table 22: Europe gdp (current prices, \$ billion), 2018–22

Table 23: Europe inflation, 2018–22

Table 24: Europe consumer price index (absolute), 2018–22

Table 25: Europe exchange rate, 2017–21

List Of Figures

LIST OF FIGURES

Figure 1: Europe renewable energy market value: \$ billion, 2017-22(e)

Figure 2: Europe renewable energy market volume: GWh, 2017–22(e)

Figure 3: Europe renewable energy market category segmentation: GWh, 2017-2022

Figure 4: Europe renewable energy market geography segmentation: % share, by value, 2022(e)

Figure 5: Europe renewable energy market value forecast: \$ billion, 2022-27

Figure 6: Europe renewable energy market volume forecast: GWh, 2022–27

Figure 7: Forces driving competition in the renewable energy market in Europe, 2022

Figure 8: Drivers of buyer power in the renewable energy market in Europe, 2022

Figure 9: Drivers of supplier power in the renewable energy market in Europe, 2022

Figure 10: Factors influencing the likelihood of new entrants in the renewable energy market in Europe, 2022

Figure 11: Factors influencing the threat of substitutes in the renewable energy market in Europe, 2022

Figure 12: Drivers of degree of rivalry in the renewable energy market in Europe, 2022

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