

Europe Power Generation Market to 2027

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Abstracts

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Summary

Power Generation in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

The power generation industry volume is defined as the total electrical energy (TWh) generated within a country over the course of each calendar year.

The European power generation industry had total revenues of \$373.9 billion in 2022, representing a negative compound annual growth rate (CAGR) of 2.8% between 2017 and 2022.

Industry production volumes declined with a negative CAGR of 0.2% between 2017 and 2022, to reach a total of 3,395.8 TWh in 2022.

In 2022, the revenue of the European power generation industry witnessed an annual growth of 3.9% due to the rise in wholesale electricity prices. In European markets, 2022 saw the highest average electricity prices to date. However, due to better gas market fundamentals, prices in Q4 2022 were lower than in the prior quarter.

Scope

Save time carrying out entry-level research by identifying the size, growth, and leading players in the power generation market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the power generation market in Europe

Leading company profiles reveal details of key power generation market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe power generation market with five year forecasts by both value and volume

Reasons to Buy

What was the size of the Europe power generation market by value in 2022?

What will be the size of the Europe power generation market in 2027?

What factors are affecting the strength of competition in the Europe power generation market?

How has the market performed over the last five years?

Who are the top competitors in Europe's power generation market?

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