

Europe Non-Residential Construction Market Summary, Competitive Analysis and Forecast to 2027

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Abstracts

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SUMMARY

Non-Residential Construction in Europe industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

KEY HIGHLIGHTS

The non-residential construction market is defined as the value of work put in place annually for non-residential buildings.

The European Non-Residential Construction sector had total revenues of \$1,634.4 billion in 2022, representing a compound annual growth rate (CAGR) of 2.8% between 2017 and 2022.

The infrastructure construction segment accounted for sector's the largest proportion in 2022, with total revenues of \$540.9 billion, equivalent to 33.1% of the sector's overall value.

According to the European Construction Industry Federation (FIEC) report, out of the major construction projects for 2021, non-residential construction (offices,

hospitals, hotels, schools, and industrial buildings) accounted for 31.3% of all activity.

SCOPE

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the non-residential construction market in Europe

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the non-residential construction market in Europe

Leading company profiles reveal details of key non-residential construction market players' global operations and financial performance

Add weight to presentations and pitches by understanding the future growth prospects of the Europe non-residential construction market with five year forecasts by both value and volume

REASONS TO BUY

What was the size of the Europe non-residential construction market by value in 2022?

What will be the size of the Europe non-residential construction market in 2027?

What factors are affecting the strength of competition in the Europe non-residential construction market?

How has the market performed over the last five years?

Who are the top competitors in Europe's non-residential construction market?

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